# Exhibit A

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 1 of 63

# **Affidavit of Publication**

STATE OF CALIFORNIA, COUNTY OF DEL NORTE

I, Faina Hopkins, a citizen of the United States and a resident of the county aforesaid; I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer of

# **Del Norte Triplicate**

A bi-weekly newspaper of general circulation, printed and published in the City of Crescent City, County of Del Norte, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Del Norte, State of California, under the date of March 21, 1952, case number 7594; that the notice of which the annexed is a printed copy (set in type not smaller than nonpareil), has been published and not in any supplement thereof on the following dates, to-wit

**Account Name:** 

**PG&E Corporation** 

Legal Description: Legal Notice

Ad #274301

Published: 2/18/20

I certify (or declare) under penalty of perjury that the foregoing is true and correct. Dated at Crescent City, California, this 18 day of February 2020

Signature

OFFICIAL STAMP
JOELLA B ARTEAGA
NOTARY PUBLIC-OREGON
COMMISSION NO. 947941
MY COMMISSION EXPIRES FEBRUARY 29, 2020

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

PORF CORPORATION - and -PACIFIC GAS AND ELECTRIC COMPANY,

Debtors. Affects PG&E Corporation Affects Pacific Gas and Electric Company

Mailes and Lead Case,

\*All papers shall be filed in the Lead Case,
No. 19-30088 (DM).

Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED AMENUEL NOTICE OF HEARING ON APPROVAL OF (A) PROFUSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED ROTICES; AND (D) OTHER RELATED RELIEF

#### PLEASE TAKE NOTICE THAT

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement; On February 7, 2020, pursuant to section 1125 of the Bankfuptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as deflore and debtors in possession (collectively, the "Debtors", flied the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from filme to thire, the "Proposed Disclosure Statement") for the Debtors" and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 6590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined harein have the meanings ascribed to such terms in the Propsed Disclosure Statement.

2. Solicitation - Proceduros Motion, in accordance with the amended

us "rian"). Capitaized terms used our not detined harein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan continuation schedule established by the Court (Docket No. 6732) (the "Scheduling Order"), the Debtors will fille, on or before February 18, 2020, a Motion requesting, Inter alia, that the Court (Diagnove Plan solicitation and voling procedures, and (Diagnove) the forms of Ballots, Solicitation Prackages, and related notices to be sent to the Debtors' creditors and equity interest indicers in connection with confimation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing. A hearing the "Disclosure Statement Hearing, the Consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montail, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco, California 94102, or as soon thereafter as coursel can be heard. The Disclosure Statement Hearing may be continued from time to thine without rurtier notice to creditors, equity interest holders, or other parties in Interest other than by an announcement in the Bankruptcy Court of sure continuance from the continuance of the surface of the parties in Interest Other than by an announcement in the Bankruptcy Court of surface continuance from the continuance of a surface and the near the parties of the surface of the surface of a surface of interest holders, or other parties in interest Other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filled by the Debtors with the Bankruptcy Court.

Bankrupty Court of such southwares or as indicated in any notice of agende of matters scheduled for hearing filled by the Debtors with the Bankrupty Court.

4. Objections or Responses to the Proposed Disclosure Statement, and Solicitation Procedures Motion.

a, Gore Parties. Present to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the rolled sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Ubjection") by e-mail on the parties listed in Paragraph 4.6;(v)C-L below (BUT NOT FILEO OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4500 p.m. on February 28, 2020 (Prevailing Pacific Time); (i) the Cort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Committee; (iii) the Office of the California Attorney General; (viii) Covernor Galvin Newsom; (b) the Office of the California Public Utilities Commission; (b) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) Tyle and Courty of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Peather River Hospilat; and (xiv) the Consenting Free Claimant professional Group. Coursel for any of the Core Partiss who have served objections or responses shall meet and confer with coursel for the Debtors and the State-folied Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objection in accordance with Bankrupty Rule 3017, (a) and the proceedures set forth below.

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objection and scordance with Bankrupty the Court of the Court of Solicitation objection and proceedures set forth below.

Statement or Solicitation Objections of any other parties (e.g., parties offer that the Core Parties) must be filled with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m., or March 6.

2020 (Prevailing Pacific Time):
o. Response and Objection Procedures. Disclosure Statement of Solicitation Objections must:

Solicitation Dejections miles:

(i) Be'in writing:
(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
(iii) State with particularity in short, concless bullet points (writiout points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any

language to be incorporated into the more representation objection or response;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Flules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montall, J.), and the Scheduling Order; and (v). Be served on the following parties;
A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Bate Avenue, Mall Box 36099; San Francisco, California 94102;
B. Tile Debtors, c/o PGSE Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000. San Francisco, California 94177 (Attn: Janet Loduca, Esc.);

77 Beále Street, P.O. Box 770000, San Francisco, California 94177 (Attr: Janet Lodica, Eso,);

C. The attorneys for the Deblors, (A) Weit, Gotshal & Manges LLP, 767 Fith Avenue, New York 10153 (Attr., Stephen Karotkin, Esq. (stephen, karotkin@weil.com), Jessica Llou, Esq. (lessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutt LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attr.: Toblas S. Keller, Esq. (lkeller@wellerbenvenuttl.com) and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 255 Eighth Avenue, New York, New York 10019 (Attr.: Paul H. Zumbro, Esq. (pzymbro@cravath.com), Kenn. J. Crisni, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com)).

D. The U.S. Trustee, 450 Golden Gate Avenue; 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esg. (James L. Snyder@usdo), gov); and Tayothy Laffred, Esg. (Hundthy S. Laffred@usdo), gov));

E. The attorneys for the administrative agent under the Debtors' debtor-in possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Malden Lane, New York, New York 10038-4982 (Athr., Kristopher M. Hansen, Eso, (Khansene stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, Çalifornia 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)):

(Imerola@stroock.com);

F. The attorneys for the collateral agent under the Debtors' debtor-Inpossession-Inaching facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue,
New York New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com),
David Schilf, Esq. (david.schilf@davispolk.com), and Timothy Graulich, Esq.
(ilmothy.graulich@davispolk.com);
G. The attorneys for the CPUC, Peul, Welss, Rilklind, Wharton & Garrison
LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn.Aan W.
Kornberg, Esq. (akornberg@paulwelss.com), Brian S. Hermann, Esq. (bhermanne)
paulwelss.com); Walter R. Rieman, Esq. (wrieman@paulwelss.com), Sean A.
Mitchell, Esq. (smitchell@paulwelss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulwelss.com);

Mitchell, Esq. (smironere/pau/weiss.com/, and Northell, Esq. (smironere/pau/weiss.com);

H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (Dunne@ rollbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com) and Samuel and B. Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKroller@ milbank.com));

The attorneys for the Tort Claimants Committee, (A) Baker & Hosteller

; The attorneys for the Tort Ctalmants Committee, (A) Baker & Hostetler L160 Battery Street, Suite 7100, San Francisco, California 94111 (Attn: Robert A, Julian, Esq. (flullan@bakerlaw.com); and Ceolly A. Dumas, Esq. (cdumas@bakerlaw.com); and (B) Baker & Hostetler LLP, 11601 Wilshine Boulevard, Suite 1400; Los Arigeles, California, 20025-0509 (Attn: Eric E Sagerman, Esq. (asagerman@bakerlaw.com); and LaurenT. Attard, Esq. (lattard@bakerlaw.com); J. The attorneys for the Ad Hoc, Group of Subrogation Claim Holders, (A) Willkie Farz & Gallagher LLP, 787, Seventh Avenue, New York, Nove York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@wilkle.com), Joseph G Minias Esq. (minias@wilkle.com), Benjamin P. McCallen Esq. (bmccallen@wilkle.com), and Dantel I. Forman Esq. (dforman@wilklike.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Demer Kildemer@delenevel.com):

wast oan remained Street, State 955, Sain 1959, Cantonina 35113 (Auth. Natury) 15.

Demar [Kalemer@delenerwel.com]);

E. K. The atterneys for the Shareholder Proponents, Jones Day, 555 South
Flower Street, Fifteth Floor, Los Angeles, California 90071-2300 (Attn. Bruce
S. Bennett, Esc. (obennett@jonesday.com), Joshua M. Mester, Esc. (imester@
Jonesday.com), and James O. Johnston, Esc. (ijohnston@jonesday.com); and

L. The ettorneys for the Ad Hoc Committee of Senior Unsecured Noteholders,

Advis Committee of Senior Unsecured Noteholders,

L. The attorneys for the Ad hoc Committee of Senior Unsecured Note holders, (A) Adn Gump Strauss Hauer & Feid LLP, One Bryant Park, New York, New York, 10036 (Ahrt Michael) S. Stamer Esq. (instamer@akingump.com), Park S. Dizengoff, Esq. (adlzengoff@akingump.com), David H. Botter, Esq. (dootter@akingump.com), Esq. (dootter@akingump.com), Esq. (dootter@akingump.com), Tebid LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashtey Vinson Crawford, Esq. (avorawford@akingump.com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1). OF THE BANKRUPTCY CODE; OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OB JECTIONS TO THE PROPOSED DISCLOSURE STATEMENT; SHOULD NOT INCLUDE COBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AND OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TIREAT THE ABSENCE. OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION HELD LATER WHEN THE CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE Plan is ready to be considered.

If any objection to the proposed disclosure statement or the

IF ANY OBJECTION TO THE PROPOSED DISCUSSING STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCUSSINE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCUSSINE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevalling Pacific Time): Deadline for filling any objection to, or request for estimation of, a Claim for purposes of voting or

b. February 21, 2020 at 4;00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.
 c. February 28, 2020: Deadline to file substantially final form of Subrogation

Wildfire Tust Agreement.

It defenses to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the

summary of Plan freatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement), e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Tinst Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time). Deadline for any creditor or shareholder to file a motion pursuant to Bankruptor Rule 30118(s) seeking to temporarily allow its Claim or Inforest in a different class or amount for purposes of voting to accept or reject the Plan.

Disclosure Statement.

Disclosure Statement.

1. h. May 16, 2020 at 4:00 p.m. (Prevalling Pacific Time): Deadline for submitting Sallots to accept or reject the Plan.

1. May 16, 2020 at 4:00 p.m. (Prevalling Pacific Time): Deadline for filling and serving objections to Plan confirmation.

1. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference, Principal counsel representing a party, or any pre-separty, objecting to confirmation and the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 18:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be deaft with in conpection with the Confirmation Hearing and scheduling for briefing of contested legal issues, Failure to appear may result in the objection being stricken. stricken.

stricken.

K. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. <u>Miscellaneous</u>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clark of the Bankrupkey Court and may be examined by Interested parties at no cost at <a href="https://restructuring.nineciak.com/gap">https://restructuring.nin parties uping informationness include at the other of the dark of public conjugate terminal; (ii) accessed for a fee via PACER at http://www.canb.uscouris.gody; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC (Prime Clerk' or the "Solicitation Agent"), at the address or 6-mail acidress below, if thy standard, overnight, or hand delivery; PG&E information of o Prime Clerk, LLC, One Grand Central Place; 60 East 42nd Street, Suite 1440, New York, NY

10165; If by e-mail to: pgeinfo@primeclerk.com. The solicitation agent is not authorized to, and will not provide LEGAL ADVICE.

Dated: February 11, 2020

T274301 !3:06

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DID YOU KNOW that newspapers serve an engaged audience and that 79% still read a print newspaper? Newspapers need to be in your mix! Discover the Power of Newspaper Advertising. For more

info email Case Number CVPT-2020-1020 ORDER TO SHOW CAUSE FOR CHANGE OF NAME Superior Court of California County of Del Norte, 450 H. Street, Crescent City, CA PETITION OF ANITA INEZ MONTANEZ-TONARELLI for change of name TO ALL INTERESTED PERSONS: . Petitioner: ANITA INEZ MONTANEZ-TONARELLI filed a petition with this court for a decree changing names as follows: Present name: MA-**GAL-LANES** Proposed name: ANITA INEZ MONTANEZ 2. THE COURT ORDERS that all persons interested in this matter appear before this court at the hearing indicated below to show cause, if any, why the petition for change of name should not be grant ed. Any person objecting to the name changes described above must file a written objection that in-cludes the reasons for the objec-tion at least two court days before the matter is scheduled to be heard and must appear at the hearing to show cause why the petition should not be granted. If no written objection is timely filed, the court may grant the petition without a hearing. NOTICE OF HEARING a Date: MAR 6, 2020 Time: 10:00 A.M. Dept.: ONE b. The address of the court is same as noted above. a. A copy of this Order to Show Cause shall be published at least once each week for four successive weeks prior to the date set for hearing on the peti-tion in the following newspaper of

Date: JAN 17, 2020 DERREN MCELFRESH, udge of the Superior Court

general circulation, printed

DEL NORTE TRIPLICATE

in this county:

CN967844 MAGALLANES

Publish: 2/11, 2/18, 2/25, 3/3, 2020

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Mac Mazzettia Construction General Contractor & Masonry Specialist

IN THE SUPERIOR COURT OF CALIFORNIA COUNTY OF DEL NORTE 450 H Street Room 209 Crescent City, CA 95531

Petition of: Christian Mat thew Abernathy

CASE NO. CVPT-2019-1087 ORDER TO SHOW CAUSE FOR CHANGE OF

To all interested persons: Petitioner: Christian Matthew Abernathy filed a petition with this court for decree changing names as follows

Present name: Christian Matthew Abernathy to Proposed name: Khalil

Abdul-Aziz Abernathy THE COURT ORDERS that all persons interested n this matter appear befor this court at the hearing indicated below to show cause, if any, why the petition for change of name should not be granted. Any person objecting to the name changes described above must file a written objection that includes the easons for the objection at least two court days before he matter is scheduled to be heard and must appear at the hearing to show cause why the petition should not be granted. If no written objection is timely filed, the court may grant the petition

NOTICE OF HEARING Date: 03/13/2020 Time: 9:00 am Dept.: 2 The address of the court is ame as noted above.

without a hearing.

A copy of this Order to Show Cause shall be published at least once each week for four successive veeks prior to the date set for hearing on the petition in the following newspaper of general circulation, printed in this county: Del Norte Triplicate

Robert F. Cochran Judge of the Superior Court Publish: 2/4, 2/11, 2/18, & 2/25 Ad #: T272945

Dated: 1/8/20

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NOTICE OF TRUSTEE'S SALE TS No. CA-19-869003-JB

Order No.: DS7333-19000555 YOU ARE IN DEFAULT UN-DER A DEED OF TRUST DATED 11/23/2011. UNLESS YOU

TAKE ACTION TO PROTECT YOUR PROPERTY, IT MAY BE

SOLD AT A PUBLIC SALE. IF YOU NEED AN EXPLANA-

TION OF THE NATURE OF THE PROCEEDING AGAINST

YOU, YOU SHOULD CONTACT A LAWYER, A public auc-

tion sale to the highest bidder for cash, cashier's check

drawn on a state or national bank, check drawn by state or

federal credit union, or a check drawn by a state or federal

savings and loan association, or savings association, or sav-

ings bank specified in Section 5102 to the Financial Code

and authorized to do business in this state, will be held by

duly appointed trustee. The sale will be made, but without

covenant or warranty, expressed or implied, regarding title

possession, or encumbrances, to pay the remaining princi-

pal sum of the note(s) secured by the Deed of Trust, with in-

terest and late charges thereon, as provided in the note(s).

advances, under the terms of the Deed of Trust, interest

thereon, fees, charges and expenses of the Trustee for the

total amount (at the time of the initial publication of the

Notice of Sale) reasonably estimated to be set forth below

The amount may be greater on the day of sale. BENEFICIA-

RY MAY ELECT TO BID LESS THAN THE TOTAL AMOUNT

DUE, Trustor(s): Richard C Brooks a single man Recorded:

11/29/2011 as Instrument No. 20114844 of Official Records

in the office of the Recorder of DEL NORTE County, Califor-

nia; Date of Sale: 3/4/2020 at 11:00 AM Place of Sale: In

the building located at 124 Highway 101 North, Cres-

cent City, CA 95531 Amount of unpaid balance and other

charges: \$200,498.60 The purported property address is: 1585 BOULDER AVE, CRESCENT CITY, CA 95531 Asses-

TO POTENTIAL BIDDERS: If you are considering bidding

on this property lien, you should understand that there

are risks involved in bidding at a trustee auction. You will

be bidding on a lien, not on the property itself. Placing the

title you to free and clear ownership of the property. You

should also be aware that the lien being auctioned off may

be a junior lien. If you are the highest bidder at the auction,

you are or may be responsible for paying off all liens senio

to the lien being auctioned off, before you can receive clear

title to the property. You are encouraged to investigate the

existence, priority, and size of outstanding liens that may

exist on this property by contacting the county recorder's

office or a title insurance company, either of which may

charge you a fee for this information. If you consult either

of these resources, you should be aware that the same lender may hold more than one mortgage or deed of trust

on the property. NOTICE TO PROPERTY OWNER: The sale

date shown on this notice of sale may be postponed one

or more times by the mortgagee, beneficiary, trustee, or

a court, pursuant to Section 2924g of the California Civil

Code. The law requires that information about trustee sale

postponements be made available to you and to the public.

as a courtesy to those not present at the sale. If you wish to

learn whether your sale date has been postponed, and, if

applicable, the rescheduled time and date for the sale of

this property, you may call **916-939-0772** for information

regarding the trustee's sale or visit this Internet Web site

http://www.qualityloan.com, using the file number as

signed to this foreclosure by the Trustee: CA-19-869003-

JB. Information about postponements that are very short

in duration or that occur close in time to the scheduled sale

may not immediately be reflected in the telephone infor-

mation or on the Internet Web site. The best way to verify

postponement information is to attend the scheduled sale

The undersigned Trustee disclaims any liability for any in-

correctness of the property address or other common des-

ignation, if any, shown herein. If no street address or other

common designation is shown, directions to the location

of the property may be obtained by sending a written re-

quest to the beneficiary within 10 days of the date of first

publication of this Notice of Sale. If the sale is set aside for

any reason, including if the Trustee is unable to convey

title, the Purchaser at the sale shall be entitled only to a

return of the monies paid to the Trustee. This shall be the

Purchaser's sole and exclusive remedy. The purchaser shall

have no further recourse against the Trustor, the Trustee,

the Beneficiary, the Beneficiary's Agent, or the Beneficiary's

Attorney. If you have previously been discharged through

bankruptcy, you may have been released of personal liabil-

ity for this loan in which case this letter is intended to exer-

cise the note holders right's against the real property only. Date: Quality Loan Service Corporation 2763 Camino

Del Rio South San Diego, CA 92108 619-645-7711 For

NON SALE information only Sale Line: 916-939-0772 Or

Login to: http://www.qualityloan.com Reinstatement

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502 Help Wanted **Administrative** Analyst I/II Department of Health & Human

Services Required applications are available at the Del Norte County Human Resources Office. 981 H Street, Suite 250, Crescent City, CA 95531. (707) 464-7213 or www.dnco. org Applications accepted until 5:00

pm February 19,

Chapter 11 Case

No. 19-30088 (DM)

(Jointly Administered)

2020. EEO

502 Help Wanted

**Del Norte County Unified School** District is testing for the following: Director of Foster Youth & Homeless:

\$58,680 \$73,951 annual salary Applications will be accepted through Ed Join http://www. edjoin.org Apply by 3/26/2020 EEO/AA Employer

**Del Norte County Unified School** District is testing for the following: Secretary II: \$18.89 Applications will be accepted through Ed Join http://www. edjoin.org Apply by 3/11/2020 EEO/AA Employer

502 Help Wanted

JOIN OUR TEAM! Part time work with special needs kids on challenging behaviors and skill building. Need HS Diploma, reliable transportation, to pass background test. Experience and/or some education in field preferred. \$15-19/ hr DOE. IHSS/SLS/ Supervisor positions also available DOE. Contact Laura Jo Welter at 707-572-8159 or laura.welter@

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re: PG&E CORPORATION, PACIFIC GAS AND ELECTRIC COMPANY,

Affects Pacific Gas and Electric Company X Affects both Debtors \* All papers shall be filed in the Lead Case

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF PI EASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, bursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific bursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific bursuant and Electric Company, as debtors and debtors in possession (collectively, 100 "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or purpolamented from time to fine, the "Proposed Disclosures Statement" for the will all schedules and exhibits intereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits hereto, and as may be modified, amended, or supplemented from time to time. the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, *inter alia*, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing A hosping the "Bioclosure Statement".

3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief equested in the Solicitation Procedures Motion will be held before the Honorable Depart High Light Charles Replantate, Judge of March 10, 2009 at 10,000.

ennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. iling Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "**Bankruptcy Court**"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity nay be continued from time to once without further house to elections, equip-interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of

Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c. (VIC-L below (BUT NOT). Objection") by e-mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 1:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities

Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Walley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objections. he extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

(i) Re in writing:

Be in writing; State the name and address of the objecting party and the amount and

nature of the Claim or Interest of such party;
(iii) State with particularity **in short, concise bullet points** (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed anguage to be incorporated into the Proposed Disclosure Statement to resolve any (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order

Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Establishing Procedures for Disclosure Statement and Commination rearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(v) Be served on the following parties:
A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450
Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;
B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company,
77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Ladues Eso).

oduca, Esq.);
C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767

Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen. karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.

D. The LLS Trustee, 450 Golden Gate Avenue, 5th Floor Suite 05-0153, San Francisco, California 94102 (Attr. James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov));

E. The attorneys for the administrative agent under the Debtors' debtor-inpossession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane,
New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@
stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo,
Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029
Century Park East, Los Mueles, California 90067-3086 (Attn: Frank A. Merola, Esq.

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possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.

New York, New York T0017 (Attr: Eli J. Vonnegut, Esq. (eli.vonnegut@davspolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com));

G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attr.: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com));

H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com) and Smuel A. Kahlil, Esq. (skhalil@milbank.com) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@

The attorneys for the Tort Claimants Committee. (A) Baker & Hostetle LLP. 1160 Battery Street. Suite 100. San Francisco, California 94111 (Attn: Rober A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard.

bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 9025-5059 (Attr. Fric E, Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A, Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (minias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kfelmer@dliemerwei.com):

Diemer (kdiemer@diemerwei.com)); K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@ionesday.com), Joshua M. Mester, Esq. (jmester@ jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders

L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10363 (Atth. Michael S. Stamer, Esq., (mastamer@akingump.com), ar S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), and (B) Akin Gump Strauss Hauer & Feld LLP, São California Street, Suite 1500, San Francisco, California 94104 (Atth: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN, OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR DIFFER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN TH

PLAN IS READY TO BE CONSIDERED. PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING

5. Other Relevant Dates. The Scheduling Order also approved and established

the following dates and deadlines:
a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing mary of Fire Victim Claims Resolution Procedures February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.

Wildfire Trust Agreement.

If Ebruary 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of volting to accept or reject the Plan

purposes of voting to accept or reject the Plan. g. March 9, 2020: Debtors to file revised or amended Plan and Proposed

iosure statement.

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for nitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being etricken

stricken. k. May .27, .2020 at 10:00 a.m. (Prevailing Pacific Time): First day of

Confirmation Hearing.

6. <u>Miscellaneous.</u> The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at https://restructuring <u>primeclerk.com/pge/</u>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at <a href="https://www.canb.uscourts.gov/">https://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PS&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to: gpeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, IFGAI ADVICE

LEGAL ADVICE.

Case: 19-30088 Doc# 5944-1

of 63

T273748s I0211

Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 4

# Exhibit B

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STATE OF CALIFORNIA
County of Plumas
and/or Lassen

Keri B. Taborski deposes and says: That she is the principal clerk for the publisher of the

BULLETIN  Quincy, Plumas County Adjudication Decree #4644	Greenville, Plumas County Adjudication Decree #5462							
Chester Progressive  Chester, Plumas County Adjudication Decree #5956	PORTOLA REPORTER  Portola, Plumas County Adjudication Decree #2497							
Lassen County Times								
	Lassen County n Decree #15466							
that the <u>Legal Notice re:</u>	PG&E Corporation							
of which the attached is	a true printed copy, was							
published in the weekly i	issue of said newspaper(s)							
as indicated above (and rof) for One	not in a supplement there-							
consecutive week(s), begi	nning Feb. 18, 2020							
and ending <u>Feb. 18, 2020</u>	, both dates inclusive,							
to wit: <u>Feb. 18, 2020</u>								
Date: Feb. 18, 2020 /s/	Ben B. Johnski							
K	Keri B. Taborski							

#### UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re: PG&E CORPORATION,

- and -PACIFIC GAS AND ELECTRIC COMPANY,

Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)

Affects PG&E Corporation Affects Pacific Gas and Electric Company Affects both Debtors

\*All papers shall be filed in the Lead Case. No. 19-30088 (DM).

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

#### PLEASE TAKE NOTICE THAT:

- The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "**Debtors**"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents'
  Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590]
  (together with all schedules and exhibits thereto, and as may be modified, amended, or
  supplemented from time to time, the "Plan"). Capitalized terms used but not defined
  herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

  2. Solicitation Procedures Motion. In accordance with the amended Disclosure
- Statement approval and Plan confirmation schedule established by the Court (Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, *inter alia*, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related
- procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

  3. <u>Disclosure Statement Hearing</u>. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court' Ost On the Northern District of California, San Francisco Division (the "Rankrunter Court"). 450 Golden Seta Avenue 16th Floor San Francisco Division (the "Bankruptey Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy
- 4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.
  a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties
- a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the CS-Committee; (iii) the US. Trustee; (iv) the Ad Hoc Committee; (vii) the Ostice of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission: (v) the Ad Hoc Committee of Holders of (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture South Sair Joaquin Irrigation District; (xiv) BORF, NA, Solety in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than **4:00 p.m.**
- ton March 6, 2020 (Prevailing Pacific Time).

  b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filled with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time) Time).
- c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:
  - (i) Be in writing:
- (ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
  (iii) State with particularity in short, concise bullet points (without points and
- uniformer bring bring with patient and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or
- (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the *Order Establishing Procedures for Disclosure Statement and Confirmation Hearing* (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

- May 2017) (Montali, J.), and the Scheduling Order; and (v) Be served on the following parties:

  A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

  B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);
- Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.: Janet Loduca, Esq.);
  C. The attomeys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue,
  New York, New York 10153 (Attr.: Stephen Karotkin, Esq. (stephen.karotkin@weil.
  com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.
  goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San
  Francisco, California 94108 (Attr.: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com)
  and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP,
  Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attr.: Paul H. Zumbro,
  Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H.
  Nasab Fsq. (nasas@cravath.com) Nasab, Esq. (onasab@cravath.com));
- D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) Dated: February 11, 2020

and Timothy Laffredi, Esg. (Timothy, S.Laffredi@usdoi.gov))

- E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

- Angeles, California 90067-3086 (Attn. Frank A. Merola, Esq. (fmerola@stroock.com));

  F. The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli vonnegut@davispolk.com), David Schiff, Esq. (david. schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com));

  G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com));

  H. The attorneys for the Creditors Committee, (A) Milibank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahili, Esq. (skahili@milbank.com) and (M. Milbank LLP, 2029 Century Park Esat, S37d Floor, Los Angheles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com));

  1. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian,
- 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California,
- (6) Baket & Notsteller LET, 1100 mishine bothevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

  J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mirlias@willkie.com), Joseph G Minias Esq. (mirlias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (forman Esq. (Mishama Swell Mishama Swell Mishama Company Comp (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));

  K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower
- K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fritierth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jiohnston@jonesday.com); and
  L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)). (avcrawford@akingump.com))
- THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE
- WAIVER OF SUCH AN USJECTION FILED LATER WHEN THE PLANTS READY TO BE CONSIDERED.

  IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED A PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.
- 5. Other Relevant Dates. The Scheduling Order also approved and established the
- following dates and deadlines:

  a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.
- b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing mmary of Fire Victim Claims Resolution Procedures.
  c. February 28, 2020: Deadline to file substantially final form of Subrogation
- Wildfire Trust Agreement.
- d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement).

  e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures
- f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.
- g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure
- h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting
- Ballots to accept or reject the Plan.

  i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filling and serving objections to Plan confirmation
- j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. **Principal counsel representing a party, or any pro se party,** objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure
- to appear may result in the objection being stricken.

  k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation
- Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primeclerk.com/gge/">https://restructuring.primeclerk.com/gge/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to: pgeinfo@primeclerk.com.

  THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE,

I FGAL ADVICE.

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 7

PUBLIC NOTICES: YOUR RIGHT TO KNOW
Statewide public notices from participating California newspapers can be viewed at www.capublicnotice.com or lassennews.com

NOTICE OF PUBLIC AUCTION ON MAY 8th THROUGH MAY 11th 2020 OF TAX DEFAULTED PROPERTY FOR DELINQUENT TAXES

On December 10, 2019, I, Nancy Cardenas, Lassen County Tax Collector, was directed to conduct a public auction sale by the board of supervisors of Lassen County, California. The tax-defaulted properties listed below are subject to the tax collector's power of sale and have been approved for sale by a resolution dated December 10, 2019, of the Lassen County Board of

The sale will be conducted on the website www.bid4assets.com beginning at 8:00 am PST on May 8th through May 11th 2020, as a public auction to the highest bidder for cash in lawful money of the United States, or negotiable paper, for not less than the minimum bid as shown on this notice. If no bids are received on a parcel, it may, at the tax collector's discretion, be reoffered June 13<sup>th</sup> through June 15<sup>th</sup>, 2020. In order to bid on these properties, you must be a registered bidder with www.bid4assets.com

The right of redemption will cease Thursday, May 7th 2020, at the close of business, and properties not redeemed will be sold. If a parcel is not sold, the right of redemption revives up to the close of business of the last business day prior to the next scheduled sale.

If the properties are sold, parties of interest, as defined in California Revenue and Taxation Code Section 4675, have a right to file a claim with the county for any excess proceeds from the sale. Excess proceeds are the amount of the highest bid in excess of the liens and costs of the sale,

More information may be obtained by contacting the tax collector at 220 S. Lassen Street, Suite 3, Susanville, CA 96130 or calling (530) 251-8221.

#### PARCEL NUMBERING SYSTEM EXPLANATION

The Assessor's Parcel Number (APN), when used to describe property in this list, refers to the assessor's map book, the map page, the block on the map (if applicable), and the individual parcel on the map page or in the block. The assessor's maps and further explanation of the parcel numbering system are available in the assessor's office.

The properties that are the subject of this notice are situated in Lassen County, California, and are described as follows:

I declare, under penalty of perjury, that the foregoing is true and correct.

Nancy Cardenas Lassen County Tax Collector

which are paid from the sale price.

Executed at Susanville, California, Lassen County on February 3rd, 2020 Published in Lassen County Times on February 11th, 18th, and 25th, 2020

Published LCT Feb. 11, 18, 25, 2020

APN LAST ASSESSEE MINIMUM BID 001-321-07-11 MARSDEN, MARK \$1,000.00 001-322-03-11 HAWK, RAYMOND & KATHERINE CPRS \$1,360.00 001-342-02-11 DENTEN, WALTER & NELLIE JT \$1,350.00 001-352-11-11 VARGAS, MANUEL \$3,200.00 019-240-03-11 HARRINGTON, CYNTHIA \$2,190.00 019-260-01-11 SOM, SONY NGOV \$2,110.00 019-290-12-11 HAILE, JEFFERSON \$2,260.00 019-300-26-11 DEL ROSARIO, SHIREL & DEL ROSARIO, RAYMOND JT \$2,130.00 025-140-02-11 LAWTON, HELEN 2008 TRUST \$1,300.00 025-150-29-11 SHAVER, WILLIAM R \$1,000.00 025-160-17-11 SHAVER, WILLIAM R LIVING TRUST \$1,000.00 029-130-06-11 SIENG, VOUCHMENG \$75,030.00 031-140-32-11 CASTIGLIONI, DANIEL ESTATE OF \$1,580.00 031-160-80-11 EARNEST, BONNIE J \$2,210,00 047-090-20-11 DUGAN, WC & MARY H \$2,510.00 057-100-14-11 HARRINGTON, CYNTHIA L \$1,900.00 057-120-20-11 DICKINSON, THOMAS ALLEN ESTATE OF \$1,980.00 077-254-25-11 MIKULAS, JOHN JR & MARY M \$9,270.00 077-332-42-11 MINER, SHEILA M \$14,250.00 077-342-18-11 TETRAULT, ANDREW S \$17,320.00 077-354-17-11 HEGSTAD, MILES K \$5,630.00 077-363-26-11 WOMACK, GLENN E \$9,330.00 077-392-22-11 SPECIALE, GEORGE D ESTATE OF \$5,000.00 077-396-11-11 MCEACHERN, JAMES & CAROL FAMILY TRUST \$5,000.00 101-271-03-11 MILLER'S CUSTOM WORK \$38,790.00 103-231-08-11 BRANLTEY, ARTHA J ETAL \$11,000.00 103-244-32-11 BERLIN, JAMES B JR & L INDA S \$2,780.00 107-123-02-11 LASH, RICHARD E \$7,310.00 116-060-05-11 MCEACHERN, JAMES & CAROL FAMILY TRUST \$34,150.00 116-150-37-11 JENSEN, DIANA L ETAL \$6,550.00 116-160-10-11 GLENN, THOMAS A III & SHANNAH \$14,570.00 123-053-02-11 NOEL, KAREN JOY \$8,370.00 125-020-14-11 KAUPANGER TRUST \$6,590.00 125-162-17-11 MCLAIN, JEREMY \$50,100.00 129-350-05-11 WILLIAMS, PAUL A \$9.590.00 129-420-54-11 WATSON, ERNEST & KATHLEEN JT ESTATES OF \$9,220.00 137-100-45-11 JOHNSON & JOHNSON LLC \$4,930.00 137-100-46-11 IOHNSON & IOHNSON LLC \$2,610.00 137-125-18-11 HERLONG DEVELOPMENT AGENCY LLC \$1,560.00 137-125-19-11 JOHNSON & JOHNSON LLC \$1,570.00 137-132-19-11 JAWED, MOHAMMAD & JAWED, NARGAS JT \$1,570.00 137-133-02-11 MCCURDY, DENNIS \$1,560.00 137-133-03-11 STANDRIDGE, KENNETH \$1,560.00 137-133-04-11 JALAL, MOHAMMED \$1,560.00 137-133-18-11 JOHNSON & JOHNSON LLC \$1.560.00 137-142-03-11 BIGGS, DAVID \$1,560.00 139-060-41-11 JOHNSON & JOHNSON LLC \$6,120.00 139-110-10-11 FIND FIX FLIP LLC \$2,850.00 139-340-22-11 JOHNSON & JOHNSON LLC \$6,120.00 141-050-64-11 BOST, JEANIE D \$1,000.00 141-070-05-11 MENSAY, RAY S & VICTORIA L JT \$4,820.00 141-080-24-11 HORNER, JOSEPH J EST OF \$7,200.00



NOTICE OF SEALED BID SALE ON MAY 11<sup>TH</sup>, 2020 OF TAX DEFAULTED PROPERTY FOR DELINQUENT TAXES

On December 10, 2019, I Nancy Cardenas, Lassen County Tax Collector, was directed to conduct a sealed bid sale by the board of supervisors of Lassen County, California. The tax-defaulted properties listed below are subject to the tax collector's power of sale and have been approved for sale by a resolution dated December 10, 2019, of the Lassen County Board of Supervisors.

I will publicly open the sealed bids submitted and sell the properties at 9:00 am on Monday, May 11, 2020, in the office of the Treasurer/Tax Collector at 220 S. Lassen Street, Suite 3 Susanville, CA 96130. The property will be sold to the highest bidder among the eligible bidders

Properties which are redeemed (paid) in full by Friday, May 8, 2020, at the close of business will not be sold. The right of redemption will cease at that time and properties not redeemed will be sold. If a parcel is not sold, the right of redemption revives up to the close of business of the last business day prior to the next scheduled sale. Any parcel not sold at this scheduled tax sale may be re-offered for sale within a 90-day period.

If the properties are sold, parties of interest, as defined in California Revenue and Taxation Code Section 4675, have a right to file a claim with the county for any excess proceeds from the sale. Excess proceeds are the amount of the highest bid in excess of the liens and costs of the sale which are paid from the sale price. Notice will be given to parties of interest, pursuant to law, if eeds of \$150.00 or greater result from the sale.

More information may be obtained by contacting the tax collector at 220 S. Lassen Street, Suite 3, Susanville, CA 96130 or call (530) 251-8221.

# PARCEL NUMBERING SYSTEM EXPLANTION

The Assessor's Parcel Number (APN), when used to describe property in this list, refers to the assessor's map book, the map page, the block on the map (if applicable), and the individual parcel on the map page or in the block. The assessor's maps and further explanation of the parcel mbering system are available in the assessor's office.

The properties that are the subject of this notice are situated in Lassen County, California, and are described as follows:

I declare, under penalty of perjury, that the foregoing is true and correct.

137-170-10-11 FREEMAN, RICHARD B

Lassen County Tax Collector

Executed at Susanville, California, Lassen County on February 13, 2020 Published in Lassen County Times on February 18, February 25, and March 3, 2020

Plublished LCT

APN LAST ASSESSEE MINIMUM BID 003-150-37-11 LANCO ENTERPRISES INC \$1,280.00 025-120-71-11 LYONS, LAVELLE \$2,840.00 031-050-30-11 LANCO ENTERPRISES INC \$2,260,00 031-050-34-11 BRUSA LASSEN LAND TRUST \$2,890.00 045-100-33-11 KHURANA, SHAILENDRA & VARSHNEY, SANJIV JT \$1,000.00 045-100-40-11 WESCHLER, LAWRENCE M \$1.00 045-131-28-11 BILLS, INEZ E & WHITEHORSE, WESLEY J JT \$1,000.00 045-131-29-11 BILLS, INEZ E & WHITEHORSE, WESLEY J JT \$1,000.00 045-132-29-11 TOM, HARMON LEONG \$1,460.00 047-020-16-11 ARAFEH, SAMIR \$100.00 053-070-22-11 YOUNG, JAMES L \$1,000.00 055-140-13-11 GOINS, JOHN WAYNE & WONG, TY LEE TO \$1,000.00 057-030-30-11 MOTA, JAVIER V \$100.00 077-224-02-11 TUNSTALL, RN \$800.00 077-388-02-11 MILLER, LAWRENCE E \$1,010.00 101-040-13-11 BLAKEE, FREDRICK JOHN JR & MORRIS, WILLIAM H \$2,900.00 133-080-32-11 SMITH, JACK S & ADDIE V \$1.00

#### NOTICE TO LASSEN COUNTY VOTERS

An error has been identified on Lassen County's ballot for California's Assembly District 1 race. The designated party preference for candidate PK "Paul" Dhanuka was erroneously listed as Democratic. It should have read "No Party Preference".

After consultation with the California Secretary of State's Office, Elections Unit, this election will continue. It has been determined that public notification measures should be implemented. Those are as follows:

The candidates in the affected race have been notified. All local news media is being briefed on the issue. A postcard notice of the error will be sent by mail to all Lassen County. Notice informing voters of the error will be posted at all polling locations, including within the polling booths. Efforts are also being made to contact all voters for whom cast ballots have been received at the time of discovery (68). Those voters will be provided an opportunity to cast a different

I apologize for the error and any inconvenience it may have caused. If you have any questions feel free to contact the election office at 530-251-8217. Julie Bustamante, Lassen

Clerk/Registrar of Voters. Feb 13, 2020

Published LCT Feb. 18, 2020

> Proposed name change SUPERIOR COURT OF CALIFORNIA,

COUNTY OF LASSEN 2610 Riverside Drive, Susanville, CA 96130 Petition of LORI LOUISE SANDOVAL AKA LORI B. SANDOVAL for change of name ORDER TO SHOW CAUSE FOR CHANGE OF NAME

Case Number: C62865 TO ALL INTERESTED PERSONS: Petitioner Lori Louise Sandoval aka Lori B Sandoval filed a petition with this court for a decree changing names as follows:

Present name: LORI LOUISE SANDOVAL AKA LORI B. SANDOVAL AKA LORI LOUISE BERGQUIST to Proposed name:

LORI B. SANDOVAL. THE COURT ORDERS that all persons interested in this matter appear before this court at the hearing indicated below to show cause, if any, why the petition for change of name should not be granted. Any person objecting to the name changes described above must file a written objection that includes the reasons for the objection at least two court days before the matter is scheduled to be heard and must appear at the hearing to show cause why the petition should not be granted. If no written objection is timely filed, the court may grant the NOTICE OF HEARING

Date: March 24, 2020 Time: 9:00 a.m., Dept. 2C.

The address of the court is same as noted

A copy of this Order to Show Cause shall be published at least once each week for four successive weeks prior to the date set for hearing on the petition in the following newspaper of general circulation, printed in this county (specify newspaper):Lassen County Times

Date: Jan. 24, 2020. /s/ Tony Mallery, Judge of the Superior

Court. Filed: Jan. 24, 2020. Clerk of the Superior Court, By Kim Gallagher, Deputy Clerk Published LCT

Feb. 4, 11, 18, 25, 2020

#### **CITY OF SUSANVILLE** NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the City Council of the City of Susanville will conduct a Public Hearing on March 4, 2020 at 7:00 pm in the City Council Chambers located 66 N. Lassen Street, Susanville. CA.

The purpose of this hearing is to review and approve the accomplishments that were produced from the City's 16-CDBG-11146 Agreement with the State of California and to solicit citizen input regarding the outcome and accomplishments of the funding received under this contract. The City was awarded \$450,000 to carry out the following projects: Riverside Park Rehabilitation and General administration, Additionally, a Supplemental in the amount of \$0.00 was implemented for the Homebuyer Program. All remaining Program Income in the amount of \$419,455 went into the Riverside Park Improvement Project.

Citizens will be given the opportunity to make their comments known and questions answered related to the grant listed above. If you are unable to attend the Public Hearing, you may direct written comments to the City Clerk's Office, City Hall, 66 N. Lassen Street, Susanville, CA 96130. In addition, public information files for these projects may be reviewed at City Hall between 8:00 A.M. and 5:00 P.M., Monday through Friday. If you plan on attending the public hearing and need a special accommodation because of a sensory or mobility impairment/disability, please contact the City at (530) 252-5110 to arrange for those

accommodations to be made. The City of Susanville promotes fair housing and makes all its programs available to low and moderate- income families regardless of age, race, color, religion, sex, national origin, sexual preference, marital status, or physical disabilities.

Published LCT Feb. 18, 2020

# petition without a hearing. UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

\$1.00

In re: PG&E CORPORATION,

PACIFIC GAS AND ELECTRIC COMPANY.

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☑ Affects both Debtors

\* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF PI FASE TAKE NOTICE THAT:

Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the roposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents loint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined nerein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, *inter alia*, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related

procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. <u>Disclosure Statement Hearing</u>. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court' Ost of the Northern District of California, San Francisco Division (the "Rankrunter Court"). 450 Golden Seta Avenue 16th Floor San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor

Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consentino Fire Claimant Professional Group. Counsel for any of Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-(1a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailling Pacific Time)

on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific

(i) Be in writing;(ii) State the name and address of the objecting party and the amount and nature of

the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed and include, where appropriate, proposed language to Proposed Disclosure Statement to resolve any such objection

(v) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the *Order Stablishing Procedures for Disclosure Statement and Confirmation Hearing* (N.D. Cal. Jaay 2017) (Montali, J.), and the Scheduling Order; and
(v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102; B. The Debtors, c/o P6&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);

Beale Street, P.O. Box 770000, 3an Halloisco, calliornia 9417 (Attr.: Jainet Loduca, Essq.);

C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attr.: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew. goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attr.: Tobias S. Keller, Esq. (Keller@kellerbenvenutti.com) and Jana Kim Esq. (Kim Esq. (K and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H.

Vasab, Esq. (onasab@cravath.com)); D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James L. Snyder@usdoj.gov) Dated: February 11, 2020

Chapter 11 Case

No. 19-30088 (DM)

and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov));
E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (eigilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com);
E. The attorneys for the collateral agent under the Debtors' debtor-in-possession.

Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));
F. The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli: vonnegut@davispolk.com), David Schiff, Esq. (davis schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com));
G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1265. Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com));

paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com PLEASE IARE NUTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Park East, 33rd Floor, Los Angeles, California 90067 (Attr. Gregory A. Bray, Esq. (GBray©

Park East, 33rd Floor, Los Angeles, California 9000 (AUT: Gegory A. Bray, Esq., (Gbray@milbank.com) and Thomas R. Kreller, Esq., (Tkreller@milbank.com);

1. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian. Esq. (rjulian.@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 00026 6500 (Attn). Est. Espectment Esq. (coergeng@bloteley.com) and Luene T. 90025-0509 (Attn: Eric E. Sagerman, Esg. (esagerman@bakerlaw.com) and Lauren Attard, Esq. (lattard@bakerlaw.com));

.l. The attorneys for the Ad Hoc Group of Subrogation Claim Holders (A) Willkie Fan J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, 10019-6099 (Athr. Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G. Minias Esq. (iminias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (fdforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Atth. Kathryn S. Diemer (kdiemer@diemerwei.com));
K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Atth. Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (iiinonstom@jonesday.com)); and

Johnston, Esq. (jjohnston@jonesday.com)); and

L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A Akin Gumn Strauss Hauer & Feld LLP One Bryant Park, New York, New York, 10036 (Attr Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (dqureshi@akingump.com) and (B) Akin Gump Straus Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq

uscosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Gore Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILED OR SENT TO THE BANKRUPT COURTINE OR SURE THAT THE PLAN IS READY TO REPORT THE PLAN

COURT WILL NOT THEAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF OUR OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF OUR OBJECTION OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

Other Relevant Dates. The Scheduling Order also approved and established the lowing dates and deadlines:

onlowing dates and oeadinites:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement. d February 28, 2020: Deadline for Debtors to file proposed executive summary of

Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Clair Plan Treatment Summary in the Proposed Disclosure Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim

Trust Agreement and the Fire Victim Claims Resolution Procedures

f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor o
shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily
allow its Claim or Interest in a different class or amount for purposes of voting to accept o

g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. <u>Miscellaneous</u>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primeclerk.com/">https://restructuring.primeclerk.com/</a> point paged. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACPR at http://www.caph.uscurts.org/">http://www.caph.uscurts.org/<a href="https://restructuring.primeclerk.com/">https://restructuring.primeclerk.com/</a> a fee via PACER at <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("**Prime Clerk**" or the "**Solicitation** Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd

reet, Suite 1440, New York, NY 10165; **If by e-mail to**: pgeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, LEGAL ADVICE.

Published LCT Feb. 18, 2020



141-130-03-11 PAQUETTE, HOWARD & PEARL JT

141-370-28-11 FISHER, STEVEN R & DEBORAH L

141-370-29-11 FISHER, STEVEN R & DEBORAH L

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Westwood PinePress

257-5321

# Exhibit C

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 9 of 63



PROOF OF PUBLICATION (2015.5 C.C.P.)

STATE OF CALIFORNIA County of Los Angeles

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the action for which the attached notice was published. I am an Inside Sales Associate of the Los Angeles Times, which was adjudged a newspaper of general circulation on May 21, 1952, Cases 598599 for the City of Los Angeles, County of Los Angeles, and State of California. Attached to this Affidavit is a true and complete copy as was printed and published on the following date(s): February 18, 2020

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated at Fountain Valley, California on this 24th day of February, 2020.

[signature]

10540 Talbert Avenue, Ste. 300 W. Foutain Valley, CA 92708

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 10

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PACIFIC GAS AND ELECTRIC COMPANY,

Affects PG&E Corporation

Affects Pacific Gas and Electric Company

Affects but Debtors

\* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION;
(B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

- The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the Debtors', filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement" for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed
- Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan
  nfirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or
- confirmation schedule established by the Court [Docker No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter arin, that the Court (i) approve Plan solicitation and voting proceedings, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

  3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankrupty Judge, on March 10, 2020 at 10:000 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:000 a.m. (Prevailing Pacific Time), in Courtnorn 17 of the United States Bankrupty Court for the Northern District of California, San Francisco Distrion (the "Bankrupty Court"), 450 Goldea Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement
- Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

  4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

  a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v)(-L. below (BUT NOT FILEO OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4.00 on an on Enhance 18. 2020 (Pravallion Parties). than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unreacured Notheolders; (vi) the U.S. Department of Instituce; (vii) the Office of the California Attomory General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Geam Energy Milance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xii) BOK; Ma, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Tire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and corefirm with counsel for the Debtors and the Shareholder Proponents no later than March, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).
- b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankrupts Wile 2017/a), Local Bankruptcy Rube 2017-1 (a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).
- later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

  C. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

  (i) Be in writing;

  (ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

  (iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis
  and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed
  language to be incorporated into the Proposed Disclosure Statement and include, where appropriate, proposed
  language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response;

  (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Statelishing Procedures for Disclosure
  Statement and Conformation Alexang (N.D.C.al. May 2017) (Montali, J.), and the Scheduling Order, and
- (v) Be served on the following parties:
- A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102:
- Francisco, California 94102;

  B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);

  C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotishi, Esq. (stephen, Arotishini, Esq. (stephen, Arotishini, Esq. (stephen, Arotishini, Esq. (stephen, Arotishini), and Matthew Goren, Esq. (matthew.goren@weil.com), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esg. (Ikeller@ellerbenvenutti.com) and Jane Kim, Esq. (gimm@ellerbenvenutti.com), and (C) Carvath, Swaine & Moore LLP, Worldwide Plaza, & SE Sighth Avenue, New Work, New York (1019) (Attn: Paul H. Lambor, Esq. (prumbro@cravath.com), Kevin J. Orsini, Esq. (Rorsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com));
  - D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L

- UNITED STATES BANKRUPTCY COURT, NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION In re:

  Snyder, Esq. (James L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy S. Laffredi@usdoj.gov));

  E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attri. Kristopher M. Hansen, Esq. (khansen@usdoj.gov) oock com). Frey F. Gilad. Esn. (egilad@stroock.com), and Matthew G. Garofalo. Esn. (moamfalo@stro (finerola@stroock.com); jeze (sina), Esg. (eginerastroock.com), min matter d. Garona, Esg. (ingelosate-stroock.com); and matter d. Garona, Esg. (ingelosate-stroock.com); and matter d. Garona, Esg. (ingelosate-stroock.com);
  - The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk &
  - Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attr. Eli J. Vonnegut, Esq. (eli vonnegutiledavispolk.com), David Schiff, Esq. (david schiff@davispolk.com), and Timothy Graulich, Esq. (timothy graulch@davispolk.com); G. The attorneys for the PCUC, Paul, Weiss, Rifklind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attr.: Alan W. Komberg, Esq. (akomberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@
  - paulwebs.com), Walter R. Rieman, Esq. (wrieman@paulwebs.com), Sean A. Mitchell, Esq. (smitchell@paulwebs.com), and Neal P. Donnelly, Esq. (ndonnelly@paulwebs.com)); H. The attomeys for the Creditors Committee, (A) Milbank LLP, SS Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhali@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com));
  - Inomas K. Neber, Esq. (I.Kelereremidanx.com);

    I. The atomeys for the fort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attr. Robert A. Lulian, Esq. (rjuliane/Bakerlaw.com) and Cediy A. Dumas, Esq. (columas@Bakerlaw.com) and (B) Baker & Hostetler LLP, 11601 Wilshine Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attr. Eric E. Sagerman, Esq. (esagerman@Bakerlaw.com) and Lauren T. Attard, Esq. (lattard@Bakerlaw.com));

    J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willike Farr & Callagher LLP, 787 Seventh Arenue, New York, New York (1001-6909) (Attr. Mathrew A. Feldman, Esq. (imfeldman@Wilkie.com), Joseph G Minias Esq. (iminias@Wilkie.com), Benjamin P. McCallen Esq. (bmccallen@wilkie.com), and Daniel I. Forman Esq. (dforman@Wilkie.com).
  - com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S, Diemer
  - K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attr. Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mestec, Esq. (jimester@jonesday.com), and James O. Johnston, Esq. (jijonston@jonesday.com); and L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld
  - LLP, One Bryant Park, New York, 10036 (Attn. Michael S. Stamer, Esq. (imstamer@akingump.com), Iras Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dotter@akingump.com), Abid Qureshi, Esq. (aqueshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, S80 California Street, Suire 1500, San Francisco, California 94104 (Attn. Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)).
  - VINSON CRAWFORD, SEQ. (AVERAWFORD MEASING PURD.COM).

    THE COURT NARROWITY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURETHAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTEMENTIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.
  - IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

  - Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:
     a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for timation of a Galim for purposes of voting on the Plan.
     b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims

  - February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.
     February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims I document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement).
     March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire

  - VICUINI CAIRMS NESOLUtion Procedures

    f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a mot pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount purposes of voting to accept or eject the Plan.

    g. March 9, 2020 Debtors to file revised or amended Plan and Proposed Disclosure Statement.

    h. May 15, 2020 at 4:00 m. (Prevailing Pacific Times): Deadling for including the processing of the Pacific File of

  - g. Mary 9, 2020:Debtos to file revised or amended Plan and Proposed Disclosure Statement.

    h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

    i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

    j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference and May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling of briefing of contested legal sizeus. Failure to a papear may result in the objection being stricken.

    k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

    Motion) are on file with the Clerk of the Bankruptry Court and may be examined by interested parties at no cost at https:// restructuring.primeclerk.com/pge/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptry Court and may be examined by interested parties at no cost at https:// restructuring.primeclerk.com/pge/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be (il examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk Ltc ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Intornation of Prime Clerk, Ltc, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to: pgeinfo@primeclerk.com.

    THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, LEGAL ADVICE.

Dated: February 11, 2020

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# Color Type: 02/18/2020 Date: **Publication**

# Moderates worry about Sanders | Museum's 1632 work

[Democrats, from A1]

mate change. Vargas and Democrats with similar concerns have begun endorsing other presidential candidates whose message they find less combustible — particularly former Vice President Joe Biden and Bloomberg, both of whom have generated opposition from progressives.

On Capitol Hill, Democrats are girding for a nomination process that could last months and get messy as the party decides whether it is going to pursue a progressive nominee or more moderate one. And coming out of the 2016 race - when Sanders' supporters never warmed to the eventual nominee, Hillary Clinton congressional Democrats are increasingly nervous that the party will repeat its mistake and not unify in time for the general election.

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Perhaps mindful of 2016, many elected Democrats have chosen to not endorse yet during the primary or have said that they'll back whichever horse wins the nomination. They have argued that any Democratic nominee would play better among their voters at home than with Trump, whose budget released last week sparked new opposition for its proposed cuts to healthcare and education programs that Democrats sup-

"Any responsible Democratic [candidate] who speaks against that kind of road map to disaster is going to play very well in my district," Rep. Madeleine Dean (D-Pa.), who represents a historically Republican area outside of Philadelphia that is trending Democratic.

But Democratic House members who won in 2018 in parts of the country where Trump is popular will probably have to convince at least some of their voters to split their ballot, supporting both them and the Republican president. That kind of divided vote, always difficult, could be an even tougher pitch with Sanders as the Democratic presidential nominee.

"At the end of the day, who is at the top of the ticket defines the party agenda,' said Rep. Ami Bera (D-Elk Grove), who has endorsed Biden and helps lead the Democrats' campaign group responsible for getting the most vulnerable Democrats reelected. "A lot of these folks in competitive districts didn't run on Medicare for all, and those are tough policies [to defend]. Having a socialist — that's how he describes himself, a democratic socialist - probably makes it a tougher race.

Sanders and his supporters argue those Democrats have nothing to worry about. A Sanders campaign, they say, would drive unprecedented turnout from oncedisenfranchised voters "When you have a large



DAVID J. PHILLIP Associated Press

MICHAEL R. BLOOMBERG has the endorsements of at least 13 congressional Democrats in his run for the party's presidential nomination. But both he and Joe Biden have generated opposition from progressives.



JOSE LUIS MAGANA Associated Press

REP. RO KHANNA says Bernie Sanders is the Democrats' best hope for "voters without college degrees, independents, rural voters, getting young people out."

'Who is at the top of the ticket defines the party agenda. Having ... a democratic socialist probably makes it a tougher

> — Rep. Ami Bera (D-Elk Grove)

voter turnout, which is I think what our campaign is going to generate, it's going to help everybody from the top of the ticket to the bottom of the ticket," Sanders said in a brief interview last week as he left the campaign

trail to cast a vote in the Sen-

Rank-and-file Democrats can break with Sanders when they need to, argues Rep. Ro Khanna (D-Fremont), national co-chair of Sanders' campaign. He offered up himself as an example to soothe skittish Democrats. He represents Silicon Valley while still helping lead a campaign that calls for breaking up tech companies and taxing the wealthy.

"What Sanders will do is give our party a unifying theme, give our party the best chance of winning voters without college degrees, independents, rural voters, getting young people out. He'll be the strongest top of the ticket," he said. "Obviously, people don't have to run a clone race in their own districts.'

But the Democrats who are worried about Sanders rise argue that the base is already enthusiastic to cast their ballot this November

because of one man who is

not a Democrat at all. "The energy all comes from Trump," said Rep. Scott Peters (D-San Diego), who supporting Bloomberg. On the Democratic side, "it can be the most milquetoast candidate. It's not about an orator. It's about someone who is credible.'

Perhaps seeing the openon Capitol Hill, ing Bloomberg has engaged a significant effort to curry congressional ments. He has visited with several groups of lawmakers, including moderates and pro-business Democrats who are likely to be re-

No. 19-30088 (DM)

(Jointly Administered)

ceptive to his message. In recent weeks, he has garnered at least 13 endorsements from congressional Democrats, particularly among those whose campaigns he heavily contributed to two years ago. Sanders has at least eight endorsements from lawmakers.

 $But\,Bloomberg\,has\,faced$ his own backlash, including from the highest-profile freshman Democrat in Con-

Rep. Alexandria Ocasio-Cortez (D-N.Y.), who has en-Sanders, dorsed Bloomberg's rise — fueled by his self-funded campaign ads blanketing airwaves around the country - "creates tough kinds of conflictof-interest questions."

"We know that money in politics is a huge problem, a massive problem," she said.

Worry about Sanders' nomination merely comes with being the front-runner,

"If [Sen. Amy] Klobuchar or whoever was the frontrunner right now, there would be a lot of stress about whether progressives would unify around that. Similarly, with Bernie being the frontrunner, there's going to be stress around more conservatives rallying behind that

Ocasio-Cortez said.

nominee," she said. Both House Speaker Nancy Pelosi (D-San Francisco) and Senate Minority Leader Charles E. Schumer (D-N.Y.) have publicly downplayed any worry about how the primary will shake out.

"There is always lots of sturm and drang," Schumer said last week. "You will see in a few months Democrats will be strongly united together and we will be focused like a laser on beating Donald Trump."

# by Dutch master, after all

It was long thought to have been painted by an aide to Rembrandt.

ASSOCIATED PRESS

ALLENTOWN, Pa. Thanks to modern technology and some expert detective work, a nearly 400-yearold painting that had long been attributed to an unknown artist in Rembrandt's workshop has now been judged to have been a work of the Dutch master.

For decades, the Allentown Art Museum displayed an oil-on-oak panel painting called "Portrait of a Young Woman" and credited it to "Studio of Rembrandt." Two years ago, the painting was sent to New York University conservation cleaning.

There, conservators began removing layers of overpainting and dark, thick varnish that had been added over centuries - and they began to suspect Rembrandt was responsible for the original, delicate brushwork underneath.

"Our painting had numerous layers of varnish and that really obscured what you could see of the original brushwork, as well as the original color," said Elaine Mehalakes, vice president of curatorial affairs at the Allentown Art Museum.

Conservators used a variety of tools, including X-ray, infrared and electron microscopy, to bolster the case that it was the work of one of the most important and revered artists in history.

The scientific analysis "showed brushwork, and a liveliness to that brushwork, that is quite consistent with other works by Rembrandt,' said Shan Kuang, a conservator at New York University's Institute of Fine Arts who restored "Portrait of a Young Woman.

Outside experts who examined the 1632 painting after the completion of its twoyear restoration concurred with the NYU assessment that it's an authentic Rem-

"We're very thrilled and excited," Mehalakes said. "The painting has this incredible glow to it now that it just didn't have before. You can really connect with the portrait in the way I think the artist meant you to."

When "Portrait of a Young Woman" was bequeathed to the museum in 1961, it was considered to be a Rembrandt. About a decade later, a group of experts determined that it had been painted by one of his assist-



# Los Angeles Times

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#### UNITED STATES BANKRUPTCY COURT, NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION In re: PG&E CORPORATION, Chapter 11 Case

PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

☐ Affects PG&E Corporation☐ Affects Pacific Gas and Electric Compan

☑ Affects both Debtors

\* All papers shall be filed in the Lead Case, No. 19-30088 (DM). AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR

DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"]. Civil like deven used but not defined heaving have the prescriptor scribble to purch terms in the Proposed. he "**Plan**"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Propose

Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Jouge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California 3,5an Francisco Division (the "Bankruptyc Court"), 450 Colden Gate Avenue. (5th Floor. San Francisco, California 9,102 or as soon the reafter as counsel can be heard the Disclosure Statement

Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(V)C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4.00 n.m. on Enharcary 8.2. 2020 (Persualing Pacific Times) (the toric Claimants Committee; till the Creditors. venue. 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement

than **4:00 p.m. on February 28, 2020 (Prevailing Pacific Time**): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senion Unsecured Noteholders; (vi) the U.S. Department of Justice; (viii) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi) the Office of the California Attorney General; (viii) Committee of Senion (vi Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (vii) the California Public Utilities Commission; (vi) the Ad Hoc Committee of Holders of Trade Claims; (vii) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital, and (xvi) the Consenting Fire Claimant Professional Group, Counsel for any of the Gore Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection for Core Party shall file and serve its Disclosure Statement or Solicitation Objection have considered to the Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017 (a), Local Bankruptcy Rule 3017. (a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacifi

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections or any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no ater than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).
C. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
(iii) State with particularity **in short, concise bullet points** (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed anguage to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response; (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosa tement and Confirmation Hearing (N.D.Cal.May 2017) (Montali, J.), and the Scheduling Order, and

tement and Continuous пешну (късмания) — 1 (v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San

A. CLERK, U.S. BBANKUPICY, COURT OF THE NORTHER DISTRICT OF CAIHORMAIN, 450 GOIGNEN GATE AVENUE, MAIL BOX 30099, SAN FRANCISCO, CALIFORNIA 94102;

B. The Debtors, C/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);

C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (Stephen, Karotkin, Esq.)), and (Constitution), and (Constit Attn: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (ikim@kellerbenvenutti.com), and (O Gravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Eşq. (korsini@cravath.com), and Omil H. Nasab, Esq. (onsab@cravath.com)).

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L.

Snyder, Esq. (James. L. Snyder@usdoj. gov.) and Timothy Laffredi, Esq. (Timothy. S. Laffredi@usdoj. gov.));
E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attr.: Kristopher M. Hansen, Esq. (khansen@stroock.com), and Kretz E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (magrafalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attr.: Frank A. Merola, Esq.

David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy. graulich@davispolk.com));
G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, Ner York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermanné paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and

paulweiss.com), Walter R. Rieman, Esq. (wireman@paulweiss.com), Sean A. Mitchell, Esq. (smitchel@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com));

H. The attomeys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com)) and (B) Milbank LLP, 2029 (entury Park Esq. 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com);

I. The attomeys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com) and (Baker & Hostetler LLP, 1160) Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

J. The attomeys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willies Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 1009-6099 (Attn: Matthew A. Feldman, Esq. (infolman@willikie.com), Joseph G Minias Esq. (iminias@willikie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (Kdiemer@diemerwei.com));

(kdieme@diemerwei.com));

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bhennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jiphnston@jonesday.com)); and

L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld
LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Jar S. Dizengoff, Esq. (dizengoff@akingump.com), Jar Suid H. Botter, Esq. (dibotter@akingump.com, Johd Qureshi, Esq. (aqureshi@akingump.com), and (B) Akin Gump Strauss Hauer & Feld LLP, S80 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Viersor Carvader Leg. (vsz.voled/belsingum.e)

Vinson Crawford, Esq. (avcrawford@akingump.com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO REFOUNDED TO IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Proceedures

uturi rucecures.
c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.
d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claim document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement). e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fi

Ctim Claims Resolution Procedures
f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion insuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for inposes of voting to accept or reject the Plan.
g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement.
h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.
ii. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan configuration of the Plan of the Plan.
iii. May 10, 2020 at 10:00 at 10:00

May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counse

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailling Pacific Time): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankrupty Court and may be examined by interested parties at no cost at <a href="https://textucturing.primeclerk.com/pge/">https://textucturing.primeclerk.com/pge/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public compourt terminal: (iii) accessed for a few in APCRE hat thost/www.canh.uscourts.com/cand (iii) obtained by written a public computer terminal; (ii) accessed for a fee via PACER at <u>http://www.canb.uscourts.gov/</u>; and (iii) obtained by writter request to the Debtors' solicitation agent, Prime Clerk LLC ("**Prime Clerk**" or the "**Solicitation Agent**"), at the address o e-mail address below: **If by standard, overnight, or hand delivery:** PG&E Information c/o Prime Clerk, LLC, One Gran Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; **If by e-mail to:** pgeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, LEGAL ADVICE.

Dated: February 11, 2020

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# Exhibit D

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 13 of 63

# \*\*\* Proof of Publication \*\*\*

AFFIDAVIT OF PUBLICATION

NAPA VALLEY REGISTER

MILLER ADVERTISING AGENCY, INC Holly Dobbs 220 WEST 42ND STREET NEW YORK NY 10036

ORDER NUMBER

124575

STATE OF CALIFORNIA

**COUNTY OF NAPA** 

I AM A CITIZEN OF THE UNITED STATES AND A RESIDENT OF THE COUNTY AFORESAID; I AM OVER THE AGE OF EIGHTEEN YEARS, AND NOT A PART TO OR INTERESTED IN THE ABOVE-ENTITLED MATTER. I AM THE PRINCIPAL CLERK OF THE NAPA VALLEY REGISTER, A NEWSPAPER OF GENERAL

CIRCULATION, PRINTED AND PUBLISHED DAILY IN THE CITY OF NAPA, COUNTY OF NAPA, AND WHICH NEWPAPER HAS BEEN ADJUDGED A NEWSPAPER OF GENERAL CIRCULATON BY THE SUPERIOR COURT OF THE COUNTY OF NAPA, STATE OF CALIFORNIA, UNDER THE DATE OF NOVEMBER 16, 1951, CASE NUMBER 12752.

THAT I KNOW FROM MY OWN PERSONAL KNOWLEDGE THE NOTICE, OF WHICH THE ANNEXED IS A PRINTED COPY (SET IN TYPE NOT SMALLER THAT NONPAREIL), HAS BEEN PUBLISHED IN EACH REGULAR AND ENTIRE ISSUE OF SAID NEWPAPER AND NOT IN ANY SUPPLEMENT THEREOF ON THE FOLLOWING DATES, TO-WIT:

Section: Legals

Category: 901 Public Notices PUBLISHED ON: 02/18/2020

TOTAL AD COST:

567.00

FILED ON:

2/18/2020

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 14

# \*\*\* Proof of Publication \*\*\*

I CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT

THE FOREGOING IS TRUE AND CORRECT.

DATED AT NAPA COUNTY, CALIFORNIA,

THIS 18 DAY OF FEBRUARY 2020
SIGNATURE TO GOOD SIGNATURE

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 15

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

PG&E CORPORATION,

PACIFIC GAS AND ELECTRIC COMPANY,

Affects PG&E Corporation Affects Pacific Gas and Electric Company

 Affects both Debtors
 \*All papers shall be filed in the Lead Case, No. 19-30088 (DM).

Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

#### PLEASE TAKE NOTICE THAT:

 The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket]. No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Discousire Statement 1 for the Debitors aim of statement reporteries of Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equify interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

Plan (the "Solicitation Procedures Motion").

3. <u>Disclosure Statement Hearing</u>, Ahearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other narties in interest further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed

by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief parties (collectively, the Core Parties) intols serve any tesploites of objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v) C-L below (BUT NOT FILED OR SENT TO THE BAKKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time); (i) the Tort Claimants Committee; (ii) the Creditors Committee; (ii) the Office of the California Attorney General; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00

and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections process.

Solicitation Objections must:
(i) Be in writing;
(ii) State the name and address of the objecting party and the amount and

nature of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate proposed language to be incorporated into the Proposed Disclosure Statement

proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response;

(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montall, J.), and the Scheduling Order; and (v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.) Janet Loduca. Eso.).

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock &

and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (β) Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attr. Frank A. Merola, Esq. (merola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtorin-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attr. Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com)), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.garulich@davispolk.com);

G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attr. Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (hbermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Saan A Mitchell Fso, Gamitchell@paulweiss com), and Neal P. Donnelly. com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55

H. The attorneys for the Creditors Committee, (A) milioank LLP, 35 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com)) and Thomas R. Kreller, Esq. (TKreller@milbank.com));

In the attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E.

Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attr.: Eric E. Sagerman, Eso, (esagermane) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attr.: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph 6 (minias@willkie.com), Joseph 6 (minias@willkie.com) and Daniell. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 8-113 (Attr.: Victhors, S) (ligners (deligner))

95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.

L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump. com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, E (dbotter@akingump.com), Abid Oureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@ akingump.com)).

akingump.com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT

CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of rogation Wildfire Trust Agreement.
d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure

Statement)

Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures

f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.
g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement

Disclosure Statement.

Disclosure Statement.

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and,

6. <u>Miscellaneous</u>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primederk.com/pge/">https://restructuring.primederk.com/pge/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at <a href="https://www.canb.uscourts.gov/">https://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165: If by e-mail to: posinfo@primcelerk.com. 10165; If by e-mail to: pgeinfo@primeclerk.com.
THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT

PROVIDE, LEGAL ADVICE.

Internet Web site WWW.STOX POSTING.COM, using the file number assigned to this case 082863-CA. Information about postponements that are very short in duration or that occur close in time to the scheduled sale may not immediately be reflected in the telephone information or on the Internet Web site. The best way to verify postponement information is to attend the scheduled sale. FOR SALES INFORMATION: (844) 477-7869 CLEAR RECON CORP 4375 Jutland Drive San Diego, California 92117 2/4, 11, 18 #124026

901 Public Notices

## 902 FBN

#### **PUBLIC NOTICE** FICTITIOUS BUSINESS NAME STATEMENT FILE NO. 2019-0001514

The following person(s) is (are)

doing business as: NORTH COAST LAMINATES

775 8TH ST NAPA

NAPA CA 94559 County of Napa

STEPHEN CARTER 9080 BLUESS CT COBB CA 94521

This business is conducted by: INDIVIDUAL Registrant commenced to transact business under the fictitious

business name or names listed above on: 12/30/2019 Statement Expires On: 12/30/2024 Signed: Stephen Carter I hereby certify that this copy is a correct copy of the original statement on file in my office.

DATED: December 30, 2019 JOHN TUTEUR Napa County Clerk-Recorder By: K Rothbauer Deputy Clerk-Recorder. 1/28, 2/4, 11,18 #123550

#### **PUBLIC NOTICE FICTITIOUS BUSINESS** NAME STATEMENT FILE NO. 2019-0001517

The following person(s) is (are) doing business as: JOURNEYDAY MUSIC 3534 REDWOOD RD NAPA CA 94558 County of Napa JOURNEY DAY RHORER

State: CA This business is conducted by: INDIVIDUAL

Registrant commenced to transact business under the fictitious

business name or names listed above on: Not Applicable Statement Expires On: 12/31/2024 Signed: Journey Day Rhorer I hereby certify that this copy is a

correct copy of the original statement on file in my office DATED: December 31, 2019 JOHN TUTEUR Napa County Clerk-Recorder By: K Rothbauer

Deputy Clerk-Recorder 1/28, 2/4, 11, 18 #123825 **PUBLIC NOTICE** 

#### **FICTITIOUS BUSINESS** NAME STATEMENT FILE NO. 2020-0000020 The following person(s) is (are)

doing business as: PELUQUERIA NAPA VALLEY

- and -PACIFIC GAS AND ELECTRIC COMPANY, Debtors.

Debtors.

Affects PG&E Corporation

Affects Pacific Gas and Electric Company

Affects both Debtors

\*All papers shall be filed in the Lead Case,
No. 19-30088 (DM).

PLEASE TAKE NOTICE THAT

In re: PG&E CORPORATION,

44 AVON AVE NAPA CA 94558 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

# County of Napa (707) 561-1302 LINA ADMÉTYALI TOSCANO 1700 PUEBLO AVE #407 NAPA CA 94558

correct copy of the original

statement on file in my office.

DATED: January 06, 2020

JOHN TUTEUR

Napa County Clerk-Recorder

By: K Rothbauer

Deputy Clerk-Recorder.

2/4, 11, 18, 25 #123569

**PUBLIC NOTICE** 

**FICTITIOUS BUSINESS** 

NAME STATEMENT

FILE NO. 2020-0000026

The following person(s) is (are)

doing business as: THISTLE & THORN

WILD AND FREE WINE COMPANY

3 EXECUTIVE WAY

NAPA CA 94558

County of Napa (707) 259-9446

RANG DONG JOINT STOCK

COMPANY

State: CA

This business is conducted by:

CORPORATION

Registrant commenced to transact

business under the fictitious

business name or names listed

above on: 1/7/2020

Statement Expires On: 1/7/2025

Signed: Mailynh Phan

I hereby certify that this copy is a

correct copy of the original

statement on file in my office. DATED: January 07, 2020

JOHN TUTEUR

Napa County Clerk-Recorder

By: L. RODRIGUEZ

Deputy Clerk-Recorder

2/4. 11. 18. 25 #123880

**PUBLIC NOTICE** 

**FICTITIOUS BUSINESS** 

NAME STATEMENT

FILE NO. 2020-000053

The following person(s) is (are)

doing business as:

PARSELL IMPORTS

849 JACKSON ST STE C

NAPA CA 94559

34 HIDEAWAY DR

**HOPE ME 04847** 

County of Napa

TILAR JEŃON MAZZEO

This business is conducted by:

INDIVIDUAL

Registrant commenced to transact

business under the fictitious

business name or names listed

above on: Not Applicable

Statement Expires On: 1/14/2025

Signed: Tilar Jenon Mazzeo

I hereby certify that this copy is a

correct copy of the original statement on file in my office.

DATED: January 14, 2020

JOHN TUTEUR

Napa County Clerk-Recorder

By: K Decker

Deputy Clerk-Recorder.

2/4, 11, 18, 25 #123774

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Chapter 11 Case

(Lead Case)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be prediffed, passed of the proposed disclosure transport of the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be prediffed, passed of the proposed disclosure transport of th

modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590]

(together with all schedules and exhibits thereto, and as may be modified amended, or supplemented from time to time, the "Plan"). Capitalized terms

used but not defined herein have the meanings ascribed to such terms in the

The Disclosure Statement Hearing may be continued from time to time withou

further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.
 a. Core Parties. Pursuant to the Court's Scheduling Order, the following

parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief

ight in the Solicitation Procedures Motion (each, a "Disclosure State

or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c. C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as

vith counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of

accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a

p.m. on March 6, 2020 (Prevailing Pacific Time).
b. All Other Parties. Pursuant to the Court's Scheduling Order

proposed language to be incorporated into the Proposed Disclosure Statemen to resolve any such objection or response; (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

A. Clerk, U.S. Bankruptcy Court for the Northern District of California 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102; B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177

(v) Be served on the following parties

by the Debtors with the Bankruptcy Court.

2. Solicitation Procedures Motion. In accordance with the amended

No. 19-30088 (DM)

(Jointly Administered)

INDIVIDUAL Registrant commenced to transact business under the fictitious

business name or names listed County of Napa above on: Not Applicable Statement Expires On: 1/6/2025 415-298-9887 PANEK VINEYARDS, LLC Signed: Lina Toscano I hereby certify that this copy is a

This business is conducted by: LIMITED LIABILITY COMPANY Registrant commenced to transact business under the fictitious business name or names listed above on: Not Applicable

Statement Expires On: 1/17/2025 Signed: James P. Panek I hereby certify that this copy is a correct copy of the original statement on file in my office. DATED: January 17, 2020

By: K Decker Deputy Clerk-Recorder. 2/4, 11, 18, 25 #123948

**PUBLIC NOTICE** 

FICTITIOUS BUSINESS NAME STATEMENT FILE NO. 2020-0000119

doing business as: STUDIO TRAVERSO

3764 SILVERADO TRAIL CALISTOGA CA 94515 County of Napa

Registrant commenced to transact business under the fictitious business name or names listed

Signed: Vincent Traverso correct copy of the original statement on file in my office. DATED: January 29, 2020 JOHN TUTEUR

Napa County Clerk-Recorder By: K Rothbauer Deputy Clerk-Recorder. 2/11, 18, 25, 3/3 #124251

#### **PUBLIC NOTICE** FICTITIOUS BUSINESS NAME -STATEMENT OF **ABANDONMENT**

HAS (HAVE) ABANDONED THE USE OF THE FICTITIOUS BUSINESS NAME(S): **TILTING ROCK** 

TILTING ROCK CELLARS TILTING ROCK RANCH TILTING ROCK WINERY 601 MUND RD

ST HELENA, CA 94574 (707) 963-5736 ARNS, JOHN ROBERT ARNS, STEVEN RICHARD

Original FBN Number: 2017-0001437

Original Filing Date: 11/09/2017 Statement Expires On: 11/9/2022 Signed: Steve Arns I hereby certify that this copy is a

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

F. The attorneys for the Collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli:vonnegut) davisnolk com) and Timothy

LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn. Alan W. Kornberg, Esq. (akomberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss. com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly

Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (jminias@willkie.com), Benjamin P. McCallen Esq. (bmccallene willkie.com), and Daniel I, Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));

jmester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, Inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing, A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco, Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without rancisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avc

Francisco, California 94104 (Attn: Ashley Virson Crawford, Esq. (avcrawford@akingump.com).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (viii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, sollely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than SOCH AN OSSECTION FILED LATER WHEN THE PLAN IS ARRAIT OF CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION

a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure and the procedures set forth below so as to be received no later than 4:00

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties experies other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 400 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must: 3018(a) seeking to temporarily allow its Claim or Interest in a different class or mount for purposes of voting to accept or reject the Plan g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Solicitation Objections must:

(i) Be in writing;
(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, processed Ingrupate to be incomprated into the Proposed Disclosure Statement

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of

Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr. Janet Loduca, Esq.);
C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attr. Stephen Karotkin, Eq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou/@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California Matthew Goren, Esq. (matthew.goren@weil.com), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California Matthew Goren, Esq. (matthew.goren@weil.com), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California Matthew Goren, Esq. (matthew.goren@weil.com), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California Matthew Goren, Esq. (matthew.goren@weil.com), and Jane Hand Matthew Goren, Esq. (matthew.goren), and Jane Hand Matthew.goren, and Jane Hand Matthew.goren Goren Hand Matthew.goren Goren Hand Matthew.g

tive to administer the estate of the decedent.

The petition requests authority to administer the estate under Independent Administration of Estates Act. (This authority will allow the personal representative to take many actions without obtaining court approval. Before taking certain very important actions, however, the personal representative will be required to give notice to interested in the estate, you may file with the court a Request for Special interested persons unless they have waived notice or consented to the Notice (form DE-154) of the filing of proposed action.) The independent an inventory and appraisal of estate administration authority will be granted unless an interested person files an objection to the petition and

A hearing on the petition will be held in this court as follows: MARCH 25, 2020 at 8:30 a.m. in Dept. A address of court: same as noted above. If you object to the granting of the

shows good cause why the court

should not grant the authority.

petition, you should appear at the hearing and state your objections or file written objections with the court before the hearing. Your appearance may be in person or by your attorney. If you are a creditor or a contingent creditor of the dece-

dent, you must file your claim with the court and mail a copy to the personal representative appointed by the court within the **later** of either (1) four months from the date of first issuance of letters to a general personal representative, as defined in section 58(b) of the California Probate Code, or (2) **60 days** from the date of mailing or personal delivery to you of a notice under section 9052 of the California Probate Code. **Other California** statutes and legal authority may affect your rights as a creditor. You may want to consult with an attorney knowledgeable in California law. You may examine the file kept by

the court. If you are a person interested in the estate, you may file with the court a Request for Special Notice (form DE-154) of the filing of an inventory and appraisal of estate assets or of any petition or account provided in Probate Code section 1250. A Request for Special Notice form is available from the DATE: FEBRUARY 13, 2020. Clerk Of the Napa Superior Court By: L. WALKER, Deputy.

Attorney for Petitioner: CATHERINE A. ALVAREZ 2820 KILBURN AVE NAPA, CA 94558 707-276-2186 2/18, 24, 3/1 #124625 PUBLIC NOTICE

NOTICE OF PETITION TO ADMINISTER ESTATE OF PATRICIA ANN HARTLEY SUPERIOR COURT OF CALIFORNIA 825 BROWN ST NAPA CA 94559 COUNTY OF NAPA CASE NUMBER: 20pr000039 IN THE MATTER OF THE ESTATE

OF: PATRICIA ANN HARTLEY DECEDENT. To all heirs, beneficiaries, creditors,

contingent creditors, and persons who may otherwise be interested in the will or estate, or both, of: PATRICIA ANN HARTLEY aka PAT HARTLEY, aka PATRICIA THOMAS, aka PATRICIA A. THO-MAS. A Petition for Probate has been

filed by: TERESA M. GOTT-SCHALL in the Superior Court of California, County of Napa. The Petition for Probate requests that: TERESA M. GOTTSCHALL

be appointed as personal representative to administer the estate of the decedent. The petition requests authority to

administer the estate under the Independent Administration of Estates Act. (This authority will allow the personal representative to take many actions without obtaining court approval. Before taking certain very important actions, however, the personal representative will be required to give notice to interested persons unless they have waived notice or consented to the proposed action.) The independent administration authority will be granted unless an interested person files an objection to the petition and shows good cause why the court should not grant the authority. A hearing on the petition will be held in this court as follows:

MARCH 12 2020 at 8:30 a m in Dept. B address of court: same as noted above.

If you object to the granting of the petition, you should appear at the nearing and state your objections or file written objections with the court before the hearing. Your appearance may be in person or by your attorney. If you are a creditor or a

contingent creditor of the decedent, you must file your claim with the court and mail a copy to the personal representative appointed by the court within the later of either (1) four months from the date of first issuance of letters to a general personal representative, as defined in section 58(b) of the California Probate Code, or (2) 60 days from the date of mailing or personal delivery to you of a notice under section 9052 of the California Probate Code. Other California statutes and legal authority may affect your rights as a creditor. You may want to consult with an attorney knowledgeable in California law. You may examine the file kept by the court. If you are a person

assets or of any petition or account as provided in Probate Code section 1250. A Request for Special Notice form is available from the court clerk DATE: FEBRUARY 14, 2020. Clerk Of the Napa Superior Court By: L. PERDIGAO, Deputy. Attorney for Petitioner: JONATHAN D. HOLLISTER 1000 MAIN STREET, SUITE 300

NAPA CA 94558 707-252-9000 2/18, 21, 25 #124653 904 Name Change

**PUBLIC NOTICE** ORDER TO SHOW CAUSE FOR CHANGE OF NAME

SUPERIOR COURT OF CALIFORNIA, COUNTY OF NAPA, 825 BROWN STREET, NAPA 94559. CASE NO. 20CV000045

PETITION OF: ANDREA ROBINSON TO ALL INTERESTED PERSONS:

ANDREA ROBINSON filed a petition with this court for a decree

changing names as follows: Present Name: ANDREA ROBINSON Proposed Name: ANDREA METRO LEISTER
THE COURT ORDERS that all

persons interested in this matter shall appear before this court at the hearing indicated below to show cause, if any, why the petition for change of name should not be granted. Any person objecting to the name changes described above must file a written objection that includes the reasons for the objection at least two court days before the matter is scheduled to be heard and must appear at the hearing to show cause why the petition should not be granted. If no written objection is timely filed, the court may grant the petition without a

hearing.

NOTICE OF HEARING
2020 DATE: MARCH 3, 2020 Time: 8:30 AM Dept.: B The address of the court is same as noted above. A copy of this Order to Show Cause

shall be published at least once each week for four successive weeks prior to the date set for hearing on the petition in the following newspaper of general circulation, printed in this county: THE NAPA VALLEY REGISTER. Dated: JANUARY 13, 2020 Clerk of the Napa Superior Court Bv: L. PERDIGAO, Deputy 1/28, 2/4, 11, 18 #123780

PUBLIC NOTICE ORDER TO SHOW CAUSE FOR CHANGE OF NAME

SUPERIOR COURT OF CALIFORNIA, COUNTY OF NAPA, 825 BROWN STREET, NAPA 94559.

CASE NO. 20CV000156 PETITION OF: PEDRO AGUILAR PERALES

TO ALL INTERESTED PERSONS: PEDRO AGUILAR PERALES filed a petition with this court for a decree changing names as follows:

PEDRO AGUILAR PERALES Proposed Name:

PETE AGUILAR PERALEZ

THE COURT ORDERS that all persons interested in this matter shall appear before this court at the hearing indicated below to show cause, if any, why the petition for

change of name should not be granted. Any person objecting to the name changes described above must file a written objection that includes the reasons for the objection at least two court days before the matter is scheduled to be heard and must appear at the hearing to show cause why the petition should be granted. If no written objection is timely filed, the court may grant the petition without a hearing.

NOTICE OF HEARING DATE: MARCH 24, 2020 Time: 8:30 AM Dept.: A The address of the court is same as

noted above. A copy of this Order to Show Cause shall be published at least once each week for four successive weeks prior to the date set for hearing on the petition in the following newspaper of general

circulation, printed in this county: THE NAPA VALLEY REGISTER. Dated: FEBRUARY 6, 2020 Clerk of the Napa Superior Court By: I RODRIGUEZ, Deputy 2/18, 25, 3/3, 10 #1245445

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usdoj.gov));
E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180

902 FBN

**PUBLIC NOTICE FICTITIOUS BUSINESS** NAME STATEMENT FILE NO. 2020-0000072

The following person(s) is (are) doing business as: PANEK VINEYARDS

3440 SAINT HELENA HWY N SAINT HELENA CA 94574

State: CA

JOHN TUTFUR Napa County Clerk-Recorder

The following person(s) is (are)

**CENTANNI LEBLANC DESIGN RAINER SABER & KNIFEWORKS** 

VINCENT TRAVERSO This business is conducted by: INDIVIDUAL

above on: 1/1/2020 Statement Expires On: 1/29/2025 I hereby certify that this copy is a

THE FOLLOWING PERSON(S)

TILTING ROCK VINEYARDS TILTING ROCK WINE CELLARS

This business was conducted by: GENERAL PARTNERSHIP

correct copy of the original

davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison

Esq. (ndonnelly@paulweiss.com);
H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55
Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne,

Hudson Yards, New York, New York 10001-2163 (Attn.: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com) and (B) Milbank LLP, 2029 Century Park Esat, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com);

I. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willikie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. L. The attorneys for the Ad Hoc Committee of Senior Unsecured

L. The attorneys for the Ad Hoc Committee or Senior Unsecution Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), In a S. Dizengoff, Esq. (dizengoff@akingump.com), David H. Botter, Esq. (dobtter@akingump.com), Abid Oureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San

WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.

d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to

ement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule

OF: GEORGE EDSON WILLIAMS DECEDENT To all heirs, beneficiaries, creditors,

E. WILLIAMS.

2/18, 25, 3/3, 10 #124470 **Estate** 

903 Petition to Administer

**OF CALIFORNIA** 

NOTICE OF PETITION TO ADMINISTER ESTATE OF GEORGE EDSON WILLIAMS SUPERIOR COURT

825 BROWN ST

NAPA CA 94559

**COUNTY OF NAPA** 

CASE NUMBER: 20PR000027
IN THE MATTER OF THE ESTATE

contingent creditors, and persons

who may otherwise be interested in the will or estate, or both, of:

GEORGE EDSON WILLIAMS, ED

WILLIAMS, G. E. WILLIAMS, G. EDSON WILLIAMS AND GEORGE

A Petition for Probate has been filed by: MARK WILLIAMS AND

LISA WILKIE in the Superior Court

of California, County of: **Napa**. The Petition for Probate requests

that: MARK WILLIAMS AND LISA

WILKIE be appointed as personal representative to administer the

The petition requests the dece-

dent's will and codicils, if any, be

admitted to probate. The will and

any codicils are available for examination in the file kept by the

The petition requests authority to administer the estate under the

Independent Administration of Es-

tates Act. (This authority will allow

the personal representative to take

court approval. Before taking cer-

tain very important actions, howev-

er, the personal representative will

be required to give notice to interested persons unless they have

waived notice or consented to the

proposed action.) The independent

administration authority will be

granted unless an interested person

files an objection to the petition and

shows good cause why the court

A hearing on the petition will be held in this court as follows:

MARCH 5, 2020 at 8:30 a.m. in

Dept. B address of court: same

as noted above.

If you object to the granting of the

petition, you should appear at the hearing and state your objections or

file written objections with the court

before the hearing. Your appear-

ance may be in person or by your

If you are a creditor or a

contingent creditor of the dece-

dent, you must file your claim with

the court and mail a copy to the personal representative appointed

by the court within the later of either

(1) four months from the date of

first issuance of letters to a general

personal representative, as defined

in section 58(b) of the California Probate Code, or (2) **60 days** from

the date of mailing or personal

delivery to you of a notice under section 9052 of the California

Probate Code. Other California

statutes and legal authority may affect your rights as a creditor.

You may want to consult with an

attorney knowledgeable in Cali-

You may examine the file kept by

the court. If you are a person interested in the estate, you may file

with the court a Request for Special

Notice (form DE-154) of the filing of

an inventory and appraisal of estate

assets or of any petition or account

section 1250. A Request for Special

Notice form is available from the

Clerk Of the Napa Superior Court

**PUBLIC NOTICE** 

NOTICE OF PETITION TO ADMINISTER ESTATE

OF JAIME ALVAREZ CALDERON

SUPERIOR COURT

**OF CALIFORNIA** 

825 BROWN ST

NAPA CA 94559 COUNTY OF NAPA

CASE NUMBER: 20PR000038

IN THE MATTER OF THE ESTATE

OF: JAIME ALVAREZ CALDERON

To all heirs, beneficiaries, creditors,

contingent creditors, and persons

who may otherwise be interested in

the will or estate, or both, of: JAIME

A Petition for Probate has been

filed by: **CATHERINE A. ALVAREZ** in the Superior Court of California,

The Petition for Probate requests

that: CATHERINE A. ALVAREZ be

appointed as personal representa-

DATE: JANUARY 31, 2020

By: L. WALKER, Deputy.

Attorney for Petitioner:

1312 OAK AVENUE

2/6, 12, 18 #124240

ST HELENA, CA 94574

provided in Probate Code

attorney.

fornia law.

as

court clerk.

MIEL NOVAK

707-963-5202

DECEDENT.

ALVAREZ.

County of NAPA.

should not grant the authority.

without obtaining

estate of the decedent.

actions

**PUBLIC NOTICE** 

Napa County Clerk-Recorder By: K Rothbauer Deputy Clerk-Recorder

statement on file in my office. DATED: January 21, 2020 JOHN TUTEUR

# Exhibit E



Miller Advertising- Legal 220 W 42<sup>nd</sup> St 12<sup>th</sup> Floor New York, NY 10036

#### STATE OF WISCONSIN, COUNTY OF BROWN:

I hereby certify that the Record Searchlight is a newspaper of general circulation within the provisions of the Government Code of the State of California, printed and published in the city of Redding, County of Shasta, State of California; that I am the principal clerk of the printer of said newspaper; that the notice of which the annexed clipping is a true printed copy was published in said newspaper on the following dates, to wit:

2/18/2020

such newspaper was regularly distributed to its subscribers during all of said period

Legal Clark

Legal Clerk

I certify under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct.

Subscribed and sworn to before on February, 24, 2020:

Notary Public, State of Wisconsin, County of Brown

My commission expires

Publication Cost: \$na Ad No: GCI0371112 Customer No: 426752

PO #:

TARA MONDLOCH

Notary Public

State of Wisconsin

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 19

To all heirs, beneficiaries, creditors, contingent creditors, and persons who may otherwise be interested in the

The Petition for Probate requests that Ramona Palacio-**Homayun** be appointed as personal representative to administer the estate of the decedent.

The petition requests authority to administer the estate under the Independent Administration of Estates Act. (This authority will allow the personal representative to take many actions without obtaining court approval. Before taking certain very important actions, however, the personal representative will be required to give notice to in-terested persons unless they have waived notice or consented to the proposed action.) The independent administration authority will be granted unless an interested per-

If you object to the granting of the petition, you should appear at the hearing and state your objections or file written objections with the court before the hearing. Your appearance may be in person or by your attorney.

You may examine the file kept by the court. If you are a person interested in the estate, you may file with the court a Request for Special Notice (form DE-154) of the filing of an inventory and appraisal of estate assets or of from the court clerk.

Attorney for Petitioner: STEVEN A. SMALL P.O. Box 991828 Redding, CA 96099-1828 530-223-1800

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**Public Notices** 

A.P.N.:206-190-038-000 T.S. No.: 2018-03163-CA

PURSUANT TO CIVIL CODE § 2923.3(a) and (d), THE SUMMARY OF INFORMATION REFERRED TO BELOW IS NOT ATTACHED TO THE RECORDED COPY OF THIS

NOTE: THERE IS A SUMMARY OF THE INFORMATION IN THIS DOCUMENT ATTACHED

IMPORTANT NOTICE TO PROPERTY OWNER:

YOU NEED AN EXPLANATION OF THE NATURE OF THE PROCEEDING AGAINST YOU.

Duly Appointed Trustee: Western Progressive, LLC Deed of Trust Recorded 02/04/2003 as Instrument No. 2003-0007348 in book ---, page--- and of Official Records in the office of the Recorder of Shasta County

AT THE EAST ENTRANCE TO THE COUNTY COURTHOUSE. Place of Sale:

SHASTA COUNTY COURTHOUSE, 1500 COURT STREET, REDDING, CA 96001

\$147,009,76

THE TRUSTEE WILL SELL AT PUBLIC ALICTION TO HIGHEST RIDDER FOR CASH CASHIER'S CHECK DRAWN ON A STATE OR NATIONAL BANK A CHECK DRAWN BY A STATE OR FEDERAL CREDIT UNION, OR A CHECK DRAWN BY A STATE OR FEDERAL SAVINGS AND LOAN ASSOCIATION, A SAVINGS ASSOCIATION OR SAVINGS BANK SPECIFIED IN SECTION 5102 OF THE FINANCIAL CODE AND AUTHORIZED TO DO

All right, title, and interest conveyed to and now held by the trustee in the hereinafter

More fully described in said Deed of Trust.

Anderson CA 96007

A.P.N.: **206-190-038-000** 

The undersigned Trustee disclaims any liability for any incorrectness of the street

The sale will be made, but without covenant or warranty, expressed or implied, regarding title, possession, or encumbrances, to pay the remaining principal sum of the note(s) secured by the Deed of Trust with interest thereon, as provided in said note(s), advances, under the terms of said Deed of Trust, fees, charges and expenses

Notice of Sale is: \$147,009.76. Note: Because the Beneficiary reserves the right to bid less than the total debt owed, it is possible that at the time of the sale the opening bid may be less than the total

If the Trustee is unable to convey title for any reason, the successful bidder's sole and exclusive remedy shall be the return of monies paid to the Trustee, and the successful bidder shall have no further recourse.

The beneficiary of the Deed of Trust has executed and delivered to the undersigned a written request to commence foreclosure, and the undersigned caused a Notice of Default and Election to Sell to be recorded in the county where the real property

NOTICE OF TRUSTEE'S SALE

NOTICE TO POTENTIAL BIDDERS: If you are considering bidding on this property lien, you should understand that there are risks involved in bidding at a trustee auction. You will be bidding on a lien, not on the property itself. Placing the highest bid at a trustee auction does not automatically entitle you to free and clear ownership of the property. You should also be aware that the lien being auctioned off may be a junior lien. If you are the highest bidder at the auction, you are or may be responsible for paying off all liens senior to the lien being auctioned off, before you can receive clear title to the property. You are encouraged to investigate the existence, priority, and size of outstanding liens that may exist on this property by contacting the county recorder's office or a title insurance company, either of which may charge you a fee for this information. If you consult either of these resources, you should be aware that the same lender may hold more than one mortgage or deed of trust on this

be postponed one or more times by the mortgagee, beneficiary, trustee, or a court, pursuant to Section 2924g of the California Civil Code. The law requires that information about trustee sale postponements be made available to you and to the public, as a courtesy to those not present at the sale. If you wish to learn whether your sale date has been postponed, and, if applicable, the rescheduled time and date for the sale of this property, you may call (866)-960-8299 or visit this Internet Web site http://www.altisource.com/MortgageServices/DefaultManagement/ <u>IrusteeServices.aspx</u> using the file number assigned to this case **2018-03163-CA**. Information about postponements that are very short in duration or that occur close in time to the scheduled sale may not immediately be reflected in the telephone information or on the Internet Web site. The best way to verify postponement Western Progressive, LLC, as Trustee for beneficiary

C/o 1500 Palma Drive, Suite 237, Ventura, CA 93003 Sale Information Line: (866) 960-8299 http://www.altisource.com/MortgageServices/ DefaultManagement/TrusteeServices.aspx

Trustee Sale Assistant WESTERN PROGRESSIVE. LLC MAY BE ACTING AS A DEBT COLLECTOR

Notice Of Petition To Administer Estate Of Nabi Homayun **CASE NUMBER 30476** 

will or estate, or both of Nabi Homayun. A Petition for Probate has been filed by **Ramona Palacio-Homayun** in the Superior Court of California, County of

SHASTA

son files an objection to the petition and shows good cause why the court should not grant the authority. A hearing on the petition will be held in this court as fol-

DATE: March 2, 2020 TIME: 2:30 P.M. Dept: 7 Superior Court of California, County of Shasta, 1500 Court Street, Room 319 Redding, CA 96001

If you are a creditor or a contingent creditor of the decedent, you must file your claim with the court and mail a copy to the personal representative appointed by the court within the later of either (1) four months from the date of first issuance of letters to a general personal representa-tive, as defined in section 58(b) of the California Probate Code, or (2) 60 days from the date of mailing or personal delivery to you of a notice under section 9052 of the California Probate Code.

Other California statutes and legal authority may affect

your rights as a creditor. You may want to consult with an attorney knowledgeable in California law.

any petition or account as provided in Probate Code sec-tion 1250. A Request for Special Notice form is available

Feb. 7, 18, 21, 2020

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Public Notices

CITY OF REDDING, CALIFORNIA NOTICE INVITING BIDS Schedule No. 5112 One (1) 1-TON PICKUP
TRUCK WITH
UTILITY BODY
Date/Time Due: Tuesday,
March 10, 2020, prior to 3:00

p.m. You may obtain a copy of the NIB by downloading from the City's website at h ttp://cityofredding.org/purc hasingbids or by contacting Amber Edenburn, Purchasing Officer, at

(530) 225-4135; aedenburn@ cityofredding.org February 18, 2020 #4058641

CITY OF REDDING, CALIFORNIA NOTICE INVITING BIDS Schedule No. 5119 CARD LOCK FUEL SERV-

Date/Time Due: Thursday, March 12, 2020, prior to 3:00 p.m. You may obtain a copy of the NIB by downloading website ttp://cityofredding.org/purc hasingbids or by contacting Amber Edenburn, Purchasing Officer, at (530) 225-4135; aedenburn@cityofr

edding.org Feb. 18, 2020 4061379

**FICTITIOUS BUSINESS** NAME STATEMENT FBN Number: F20200139 This statement was filed in

the office of CATHY DARLING ALLEN, County Clerk of SHASTA County, on 01/31/2020 By: HAYDEN GALLOWAY,

Deputy Fictitious Business Name(s)

COTTONWOOD VETERINARY CLINIC 3917 MAIN ST COTTONWOOD, CA 96022 Mailing Address: 20633 GAS POINT

SUITE E COTTONWOOD, CA 96022 County of Shasta

Registrant Address(es) COTTONWOOD VETERINARY SERVICES,

20633 GAS POINT SUITE E COTTONWOOD, CA 96022

State: CA Began Transacting Busi-Began ness: 01/06/2015

Statement Expires On: 01/31/2025

Business Is Conducted By:

A Corporation
NOTICE - IN ACCORDANCE WITH SUBDIVISION
(a) OF SEC-TION 17920, A

FICTITIOUS STATEMENT GENERAL-STATEMENT GENERAL-LY EXPIRES AT THE END OF FIVE YEARS FROM THE DATE ON WHICH IT WAS FILED IN THE OFFICE OF THE COUNTY CLERK, EX-CEPT, AS PROVIDED IN SUBDIVISION (b) OF SECTION 17920, WHERE IT EXPIRES 40 DAYS AFTER ANY CHANGE IN THE ANY CHANGE IN THE FACTS SET FORTH IN THE STATEMENT PURSUANT TO SECTION 17913
OTHER THAN A CHANGE
IN THE RESIDENCE ADDRESS OF A REGISTERED OWNER. A NEW

FICTITIOUS BUSINESS NAME STATEMENT MUST BE FILED BEFORE
THE EXPIRATION.
THE FILING OF THIS
STATEMENT DOES NOT
OF ITSELF AUTHORIZE
THE USE IN THIS STATE

OF A FICTITIOUS BUSINESS NAME IN VIOLATION OF THE RIGHTS OF ANOTHER UNDER FEDERAL, STATE, OR COMMON LAW (SEE SECTION 1411 ET SEO BUSINESS AND THE SECTION 1411 ET SECTION 1411 TION 14411 ET SEQ., BUSI-NESS AND PROFESSIONS

CODE). Cottonwood Veterinary Services, Inc

/s/ Steven Loncosky (President) Print Name:

Steven Loncosky Feb. 4, 11, 18, 25, 2020

4035497

Notice Of Petition To Administer Estate Of JACK DEMPSEY BALLAH CASE NUMBER 30496

To all heirs, beneficiaries, creditors, contingent creditors, and persons who may otherwise be interested in the will or estate, or both of JACK DEMPSEY BALLAH

A Petition for Probate has been filed by NORVAL DEAN WEIGEL in the Superior Court of California, County of SHASTA

Petition for Probate requests that NORVAL DEAN **WEIGEL** be appointed as personal representative to administer the estate of the decedent.

The Petition requests the decedent's will and codicils, it any, be admitted to probate. The will and any codicils are available for examination in the file kept by the court.

The petition requests authority to administer the estate un der the Independent Administration of Estates Act. (This authority will allow the personal representative to take many actions without obtaining court approval. Before taking certain very important actions, however, the perraking certain very important actions, however, the personal representative will be required to give notice to interested persons unless they have waived notice or consented to the proposed action.) The independent administration authority will be granted unless an interested person files an objection to the petition and shows good cause why the court should not grant the authority.

A hearing on the petition will be held in this court as follows:

DATE: March 9, 2020 TIME: 2:30 P.M. Dept: 7 Superior Court of California, County of Shasta, 1500 Court Street, Redding, CA 96001

If you object to the granting of the petition, you should appear at the hearing and state your objections or file written objections with the court before the hearing. Your appearance may be in person or by your attorney.

If you are a creditor or a contingent creditor of the decedent, you must file your claim with the court and mail copy to the personal representative appointed by the court within the later of either (1) four months from the date of first issuance of letters to a general personal representa-tive, as defined in section 58(b) of the California Probate Code, or (2) 60 days from the date of mailing or personal delivery to you of a notice under section 9052 of the California Probate Code.

Other California statutes and legal authority may affect your rights as a creditor. You may want to consult with an attorney knowledgeable in California law.

You may examine the file kept by the court. If you are a person interested in the estate, you may file with the court a Request for Special Notice (form DE-154) of the filing of an inventory and appraisal of estate assets or of any petition or account as provided in Probate Code section 1250. A Request for Special Notice form is available from the court clerk.

Attorney for petitioner: RALPH T. COLLINS, III
REESE SMALLEY WISEMAN & SCHWEITZER, LLP

REESE SMALLET WISEMAN & SC 1265 Willis Street Redding, CA 96001 (530) 241-1611 Published: February 18, 21, 24, 2020

<u>.</u>

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Public Notices

Property Address: 16795 Palm Avenue, Anderson, CA 96007 **NOTICE OF TRUSTEE'S SALE** 

DOCUMENT BUT ONLY TO THE COPIES PROVIDED TO THE TRUSTOR.

注:本文件包含一个信息指要 참고사항: 본 첨부 문서에 정보 요약서가 있습니다

NOTA: SE ADJUNTA UN RESUMEN DE LA INFORMACIÓN DE ESTE DOCUMENTO TALA: MAYROONG BUOD NG IMPORMASYON SA DOKUMENTONG ITO NA NAKALAKIP LUU Y: KEM THEO BAY LA BAN TRINN BAY TOM LUTOC VÉ THÓNG TIN TRONG TÂJ LIỆU NAY

YOU ARE IN DEFAULT UNDER A DEED OF TRUST DATED 01/22/2003. UNLESS YOU TAKE ACTION TO PROTECT YOUR PROPERTY, IT MAY BE SOLD AT A PUBLIC SALE. IF

YOU SHOULD CONTACT A LAWYER Trustor: Dion Arabshahi, An unmarried man

California, Date of Sale: : 04/06/2020 at 11:00 AM

Estimated amount of unpaid balance, reasonably estimated costs and other charges:

**NOTICE OF TRUSTEE'S SALE** 

BUSINESS IN THIS STATE:

described property under and pursuant to a Deed of Trust described as:

Street Address or other common designation of real property: 16795 Palm Avenue,

address or other common designation, if any, shown above.

of the Trustee and of the trusts created by said Deed of Trust. The total amount of the unpaid balance of the obligation secured by the property to be sold and reasonable estimated costs, expenses and advances at the time of the initial publication of the

debt

property.

information is to attend the scheduled sale.

NOTICE TO PROPERTY OWNER: The sale date shown on this notice of sale may

Date: February 6, 2020

of 63

ATTEMPTING TO COLLECT A DEBT. ANY INFORMATION OBTAINED MAY BE USED FOR THAT PURPOSE. Entered: 02/27/20 20:23:06 Page 20

Public Notices

NOTICE OF TRUSTEE'S SALE TS No. CA-19-870741-CL Order No.: DS7300-19006112 YOU ARE IN DEFAULT UNDER A DEED OF TRUST DATED 4/28/2011. UNLESS YOU TAKE ACTION TO PROTECT YOUR PROPERTY, IT MAY BE SOLD AT A PUBLIC SALE. IF YOU NEED AN EXPLANATION OF THE NATURE OF THE PROCEEDING AGAINST YOU, YOU SHOULD CONTACT A LAW-YER. A public auction sale to the highest bidder for cash, cashier's check drawn on a state or national bank, check drawn by state or federal credit union, or a check drawn by a state or federal savings and loan association, or savings association, or savings and loan association, or savings association, or savings bank specified in Section 5102 to the Financial Code and authorized to do business in this state, will be held by duly appointed trustee. The sale will be made, but without covenant or warranty, expressed or imwill be held by duly appointed trustee. The sale will be made, but without covenant or warranty, expressed or implied, regarding title, possession, or encumbrances, to pay the remaining principal sum of the note(s) secured by the Deed of Trust, with interest and late charges thereon, as provided in the note(s), advances, under the terms of the Deed of Trust, interest thereon, fees, charges and expenses of the Trustee for the total amount (at the time of the initial publication of the Notice of Sale) reasonably estimated to be set forth below. The amount may be greater on the day of sale. BENEFICIARY MAY ELECT TO BID LESS THAN THE TOTAL AMOUNT DUE. Trustor(s): David Pendleton Recorded: 5/4/2011 as Instrument No. 2011-0013321 and modified as per Modification Agreement recorded 10/9/2015 as Instrument No. 2015-0029867 of Official Records in the office of the Recorder of SHASTA County, California; Date of Sale: 3/23/2020 at 11:00 AM Place of Sale: At the East entrance to the Shasta County Courthouse, 1500 Court Street, Redding, CA 96001 Amount of unpaid balance and other charges: \$185,938.98 The purported property address is: 14425 HOLIDAY ROAD, REDDING, CA 96003 Assessor's Parcel No.: 307-240-004-000 NOTICE TO POTENTIAL BIDDERS: If you are considering bidding on this property lien, the purported propert DERS: If you are considering bidding on this property lien, you should understand that there are risks involved in bidding at a trustee auction. You will be bidding on a lien, not on the property itself. Placing the highest bid at a trustee on the property itself. Placing the highest bid at a trustee auction does not automatically entitle you to free and clear ownership of the property. You should also be aware that the lien being auctioned off may be a junior lien. If you are the highest bidder at the auction, you are or may be responsible for paying off all liens senior to the lien being auctioned off, before you can receive clear title to the property. You are encouraged to investigate the existence, priority, and size of outstanding liens that may exist on this property by controling the county recorder's office or a time. ority, and size of outstanding Hens that may exist on this property by contacting the county recorder's office or a title insurance company, either of which may charge you a fee for this information. If you consult either of these resources, you should be aware that the same lender may

hold more than one mortgage or deed of trust on the property. NOTICE TO PROPERTY OWNER: The sale date shown on this notice of sale may be postponed one or more times by the mortgagee, beneficiary, trustee, or a court, pursuant to Section 2924g of the California Civil Code. The

pursuant to Section 2924g of the California Civil Code. The law requires that information about trustee sale postponements be made available to you and to the public, as a courtesy to those not present at the sale. If you wish to learn whether your sale date has been postponed, and, if applicable, the rescheduled time and date for the sale of this property, you may call 800-280-2832 for information regarding the trustee's sale or visit this Internet Web site http://www.qualityloan.com, using the file number assigned to this foreclosure by the Trustee: CA-19-870741-CL. Information about postponements that are very short in duration or that occur close in time to the scheduled sale may not imtion about postponements that are very short in duration or that occur close in time to the scheduled sale may not immediately be reflected in the telephone information or on the Internet Web site. The best way to verify postponement information is to attend the scheduled sale. The undersigned Trustee disclaims any liability for any incorrectness of the property address or other common designation, if any, shown herein. If no street address or other common designation is shown, directions to the location of the property may be obtained by sending a written request to the

designation is shown, directions to the location of the property may be obtained by sending a written request to the beneficiary within 10 days of the date of first publication of this Notice of Sale. If the sale is set aside for any reason, including if the Trustee is unable to convey title, the Purchaser at the sale shall be entitled only to a return of the monies paid to the Trustee. This shall be the Purchaser's sole and exclusive remedy. The purchaser shall have no further recourse against the Trustor, the Trustee, the Beneficiary, the Beneficiary's Agent, or the Beneficiary's Attorney. If you have previously been discharged through bankruptcy, you may have been released of personal liability for

ney. It you have previously been discharged through bank-ruptcy, you may have been released of personal liability for this loan in which case this letter is intended to exercise the note holders right's against the real property only. Date: Quality Loan Service Corporation 2763 Camino Del Rio South San Diego, CA 92108 619-645-7711 For NON SALE information only Sale Line: 800-280-2832 Or Login to: http://www.qualityloan.com Reinstatement Line: (866) 645-7711 Ext 5318 Quality Loan Service Corp. TS No.: CA-19-870741-CL IDSPub #0160206

Chapter 11 Case

(Lead Case)

No. 19-30088 (DM)

**Public Notices** Public Notices UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

P E CORPORATION, PACIFIC AS AND ELECTRIC CO PANY, ☐ Affects PG&E Corporation

Pub: 2/18/2020 2/25/2020 3/3/2020

Affects Paci c Gas and Electric Company Affects both Debtors (Jointly Administered) All papers shall be filed in the Lead Case, No. 19-30088 (DM). AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS AND SHAREHOLDER PROPONENTS JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF

PLEASE TAKE NOTICE THAT 1. T P P D S On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation 

BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

re Statement In accordance with the amended 2. S P In accordance with the amended by the Court [Docket No. 5732] (the S 0 ), the Debtors will le, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors creditors and equity interest holders in connection with con rmation of the Plan the S P

3. D S H A hearing (the D S ) to consider approval of the Proposed Disclosure Statement and the Trelief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on P P T , in Courtroom 17 of the United States Bankruptcy Judge, on P P T , in Courtroom 17 of the United States Bankruptcy Court for the Northern Judge of C ), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest

other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing led by the Debtors with the Bankruptcy Court. by the Debtors with the Bankruptcy Court.

4. 0 R P D S

S P

P P D S

parties (collectively, the C P ) must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a D S S O ) by e-mail on the parties listed in Paragraph 4.c.(v) C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to Pe received no later than

De received no later than

The barken of the (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall le and serve its Disclosure Statement or Solicitation Objection in

accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a) and the procedures set forth below so as to be received no later than and the procedures set forth below so as to be received no later than T b. A O P P P T T bursuant to the Courts Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be led with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017-1(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than C. R O P Disclosure Statement or Solicitation Objections must:

(i) Be in writing;(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party; (iii) State with particularity , (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include,

Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and (v) Be served on the following parties:

Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and (v) Be served on the following parties:

A Clerk, U.S. Bankruptor Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Paci c Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94170;

Attr: Janet Loduca, Esq.);

C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Ffith Avenue, New York, New York 10153 (Attr: Stephen Karotkin, Esq. (stephen karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 494108 (Attr: Tobias S. Keller, Esq. (Kleifer@kellerbenvenuttic.com) and Jane Kim, Esq. (kim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 101019 (Attr. Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Oriid H. Masah, Esq. (onasab@cravath.com).

D. The U.S. Trustes, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attr: James L. Snyder, Esq. (James.L. Snyder, Esq. (James.L. Snyder, Esq. (James.L. Snyder, Esq. (Eng. St. Pac, attersays, for, the administrative, agent under the Debtor.

usdoi.gov);
E. The attorneys for the administrative agent under the Debtors debtor-in-possession nancing facility, (A) Stroock & Stroock & Lavan LLP, 180

proposed language to be incorporated into the Proposed Disclosure Sta to resolve any such objection or response;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the
Order Establishing Procedures for Disclosure Statement and Confirmation

> 10165; I pgeinfo@primeclerk.com.
> The solicitation a ent is not authori ed to, and ill not provide, le al advice Dated: February 11, 2020

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn. Frank A. Merola, Esq. (fmerola@stroock.com));
F. The attorneys for the collateral agent under the Debton set of the Collater in-possession nancing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonneguté davispolk.com), David Schliff, Esq. (david.schliff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com).

G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6004 (Attn:

Public Notices

FINDING WORK SHOULDN'T BE WORK

LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esc.) (akornberg@paulweiss.com), Brian S. Hermann, Esc. (hermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com));
H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunnels, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhaili@milbank.com) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (Tkreller@milbank.com):

1. The attorneys for the Tort Claimants Committee, (A) Baker & Hosteller LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com) and (B) Maker & Hosteler LLP, 1160 Wishire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and California of Litard@bakerlaw.com);

lattard@bakerlaw.com));

Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (iminias@willkie.com), Benjamin P. McCallen Esq. (bmccallend willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A)

& wei, LLP, 100 west San Fernando Street, Sultie 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));
K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn. Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jijohnston@jonesday.com); and com)); and
L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (dizengoff@akingump.com), David H. Botter, Esq. (dobtter@akingump.com), Abid ureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)).

TRAILESCO, CARRIONIA 94 TO 4 (ALUIT. ASINEY VINSOIT CRAWIOUS, ESQ. (AVCRAWIOUS)

THE COURT NARRO LY CONSTRUES SECTION OF THE
BANKRUPTCY CODE OB ECTIONS TO THE PROPOSED DISCLOSURE
STATE ENT ARE TO AKE SURE THAT ADE UATE DISCLOSURE
ILL ENABLE AN I PAIRED CREDITOR OR SHAREHOLDER TO AKE
AN INFOR ED UD ENT ABOUT THE PLAN OB ECTIONS TO THE
PROPOSED DISCLOSURE STATE ENT SHOULD NOT INCLUDE OB ECTIONS
TO CONFIR ATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT
TATTERS THE ONLY E CENTION IS THAT AN OB ECTION VALUE. ATTERS THE ONLY E CEPTION IS THAT AN OB ECTION AY BE BASED UPON A OOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIR ABLE AS A ATTER OF LA THE COURT LILL NOT TREAT THE ABSENCE OF AN OB ECTION TO CONFIR ATION AS A AIVER OF SUCH AN OB ECTION FILED LATER HEN THE PLAN IS READY TO BE

IF ANY OB ECTION TO THE PROPOSED DISCLOSURE STATE ENT

IF ANY OB ECTION TO THE PROPOSED DISCLOSURE STATE ENT OR THE SOLICITATION PROCEDURES OTION IS NOT TI ELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OB ECTIN PARTY AY BE BARRED FRO OB ECTIN TO THE ADE UACY OF THE PROPOSED DISCLOSURE STATE ENT OR ANY OF THE RELIEF SOU HT IN CONNECTION ITH THE SOLICITATION PROCEDURES OTION AND AY NOT BE HEARD AT THE DISCLOSURE STATE ENT HEARIN 5.0 R D The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Paci c Time): Deadline for ling any objection to, or request for estimation of, a Claim for purposes of voting on the Plan. g on the Plan. b. February 21, 2020 at 4:00 p.m. (Prevailing Paci c Time): Deadline for

ling summary of Fire Victim Claims Resolution Procedures.
c. February 28, 2020: Deadline to le substantially nal form of Subrogation Wild re Trust Agreement.
d February 28, 2020: Deadline for Debtors to le proposed executive ummary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure e. March 3, 2020; Deadline to le substantially nal forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures

e victim must Agreement and the Tire victim Caims Resolution Procedures.
f. March 6, 2020 at 4:00 p.m. (Prevailing Paci c Time): Deadline for creditor or shareholder to le a motion pursuant to Bankruptcy Rule 18(a) seeking to temporarily allow its Claim or Interest in a different class or ount for purposes of voting to accept or reject the Plan.
g. March 9, 2020: Debtors to le revised or amended Plan and Proposed closure Statement Disclosure Statement.

h. May 15, 2020 at 4:00 p.m. (Prevailing Paci c Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Paci c Time): Deadline for ling and serving objections to Plan con rmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Paci c Time): Precon rmation scheduling conference.

C F k. May 27, 2020 at 10:00 a.m. (Prevailing Paci c Time): First day of Con rmation Hearing.

The Proposed Disclosure Statement and the Plan (and, once led, the Solicitation Procedures Motion) are on le with the Clerk o

once led, the Solicitation Procedures Motion) are on le with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primeclerk.com/pge/">https://restructuring.primeclerk.com/pge/</a>. The Proposed Disclosure Statement and the Plan (and, once led, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the of ce of the Clerk on a public computer terminal; (ii) accessed for a fee via PACEF at <a href="https://www.canb.uscourts.gov/">https://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors solicitation agent, Prime Clerk LLC ( P C or the S A ), at the address or e-mail address below: I PGEE Information c/o Prime Clerk. LLC. One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, N

# Exhibit F

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 21 of 63

# **DECLARATION OF PUBLICATION OF**

SAN FRANCISCO CHRONICLE

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

Chaoter 11 Case

in re: PG&E CORPORATION,

- and -PACIFIC GAS AND ELECTRIC COMPANY, Debtors.

No. 19-30088 (DM) ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☑ Affects both Debturs
\* All papers shall be filed in the Lead Case, (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELATED NOTICES; AND ARREST A

#### PLEASE TAKE NOTICE THAT:

(D) OTHER RELATED RELATE

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement (Docket No. 5700) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from trace to time, the "Proposed Disclosure Statement") for the Debtors' and Ahrenbulder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 (Docket No. 5590) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"), Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Metion. In accordance with the amended Dusclosure Statement.

3. Solicitation Procedures Metion. In accordance with the amended Dusclosure Statement and voting procedures, and (ii) approve the form solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan the "Solicitation Procedures Motion").

3. Disclosure Statement. Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, Joan Francisco Dission (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco Dission (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco Dission (the "Bankruptcy Court"), with the Bankruptcy Court of such

interest correct training an animomic remain the animality Court of statement and as indicated in any notice of agenda of matters scheduled for hearing fried by the Debtors owith the Bankruptcy (ourt.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Gere Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the reief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c (v)(-1. below (BUT NOT FILED ON SENT TO THE BANKRUFTCY (OURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time); (b) the Interdible Committee (ii) the Creditors Committee (iii) the Continues of Senior Unsecured Motheholders; (v) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (bi) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Calamis; (v) Valley (Cana Inery Millance; voii) City and County of San Francisco; (viii) South San Joaquin Irrigation District; (viv) BOKF, NA, solely in its capacity as Indenture Hospital, and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Saneholder Proponent in a later than Award 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3

Pacific Time).

C. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

Objections most:

(1) Be in writing:
(a) State the name and address of the objecting party and the amount and nature of the Claim or Interest of Such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response.

be incorporated into the Proposed Disclosure Statement to resolve any such objection or ;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Heoring (N.D. Cal. May 2017) (Montals, J.), and the Scheduling Order, and (v) Be served on the Following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 941702;

B. The Debtors, Co PG&E Corporation and Pacific Gas and Electric Company, 77
Beale Street, P.O. 80x 770000, San Francisco, California 94170 (Attr.: Janet Loduca, Esq.);
C. The attomeys for the Debtors, (A) Well, Gotshal & Manges U.P. 767 Fifth Avenue, New York, New York 10153 (Attra: Stephen Asarotkin, Esq. (stephen karotkin) well.com), 1885cal Jaiou, Esq. (giscal Jaiou)Evel (estical Jaiou)Evel (giscal Jaiou

ESQ, (prombroe-cravath.com), Revin J. (USINI, ESQ, (KINSHWE-CRAVATH.com), and Umio H. Nasab, Esq. (onsasi@cravath.com));

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Swite 05-0153, San Francisco, California 94302 (Attn: James L. Snyder, Esq. (James L. Snyder@usdoi.gov) and Timothy Lafffedi. (Esq. (Timothy.S. Laffredi@usdoi.gov));

E. The attorneys for the administrative agent under the Debtors' debtor-inpossession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New
York, New York 10038-4982 (Attri. Kristopher M. Hansen, Esq. (khansen-Stroock.com.),
Ferz C. Gilda, Esq. (egilade-Yorock.com.) and Matthew G. Garrofalo, Esq. (inguardralo@
stroock.com!) and (B) Stroock & Stroock & Lavan LLP, 2002 Century Park East, Los Angeles,
California 90067-3066 (Attri. Frank A. Merola, Esq. (inerola@stroock.com!);
F. The attorneys for the collateral agent under the Debtors' debtor-inpossession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New
York, New York 10017 (Attri. EB) I. Vonnegut, Esq. (eli wonnegute-davispolic.com.), David
Schiff, Esq. (david.schiff@davispolic.com), and Timothy Graulich, Esq. (timothy.graulich@
davispolic.com!);
G. The attorneys for the CPUC, Paul, Weiss, Riffkind, Wharton & Garrison LLP,
1285 Avenue of the Americas, New York, New York 10019-6064 (Attri. Alan W. Kornberg,
Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com),
Walter R. Rieman, Esq. (viernam@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@
paulweiss.com), and Neal P. Donnelly, Esq. (nationnell@paulweiss.com),
New York, New York 10012-163 (Attri. Dennis F. Durne, Esq. (Dburne@milbank.com)
and Samuel A. Kähill, Esq. (skhall@milbank.com)) and (B) Milbank LLP, 2029 Century
Park East, 33rd Ploot, Los Angeles, California 90067 (Attri. Cency A. Ravy, Esq. (Garay@
milbank.com) and Thomas R. Kreller, Esq. (Tkreller@milbank.com));

I. The attorneys for the Tot (Jaimants Committee, (A) Baker & Hosteller LLP, 11601 Wilshine Boulevard, Suite 1400, Los Angeles, California,
90025-0509 (Attr. Eric E. Sagerman, Esq. (esagerman@bakeriaw.com));

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie
Farz & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attri.

Attards-Baserlaw.com);

J. The attomeys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willike
Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attro.
Matthew A. Feldman, Esq. (infeldman@willkie.com), Joseph G. Minias Esq. (ijminias@
willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman
Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street,
Suite 555, San Jose, California 95113 (Attn. Kathryn S. Diemer (Kdiemer@diemerwei. neys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willki

comi);

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attns Bruce S. Bennett, Esq. (Ibbennettii) jonesday.com), Joshua M. Mester, Esq. (Jimesteriii) fonesday.com), and James O. Johnston. Esq. (Ijiohnston Pijonesday.com)); and

L. The attorneys fix the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Pac Note, New York, 10036 (Attn: Michael S. Stamer, Esq. (Imstamer@akingump.com), Ia S. Dizengoff, Esq. (Idizengoff@akingump.com), David H. Botter, Esq. (Idotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. Gavcrawford@akingump.com).

Street, Suite 1500, San Francisco, Callornia 94104 (ARTH: ANINEY VIRSION CHAWRORL, CS.)

(avcrayfordéaingump comit.)

THE COURT NARROWLY CONSTRUES SECTION 1125(a)13) OF THE BANKRUP TCY
CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE
SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR
OR SHAREHOLDER TO MAKE AN IMPORMED JUDGMENT ABOUT THE PLAN.
OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT
INCLUDE OBJECTION TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR
OTHER IBRELEYANT MATTERS. THE OBLY EXCEPTION IS THAT AN OBJECTION
MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS
UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE
ABSENCE OF AN OBJECTION TO COMPRIMATION AS A WAIVER OF SUCH AN
OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE
SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED.

TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE
RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION
AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT OR ANY OF THE
RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION
AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT OR ANY OF THE
RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION
AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the

ronowing dates and deadknes:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

C. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Augment.

ildfire Trust Agreement.

6 February 28, 2020: Deadline for Debtors to file proposed executive summary of an treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claims an Treatment Summary in the Proposed Disclosure Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire ictim Trust Agreement and the Fire Victim Claims Resolution Procedures

f. March 6, 2020 at 4300 p.m. (Prevailing Pacific Time): Deadline for any reditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking temporanily allow its Claim or interest in a different class or amount for purposes of other to the propose of t

voting to accept or reject the Plan.

g. March 9, 2020: Debtors to file revised or amended Plan and Proposes

May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal coursel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal Issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmatio

Hearing.
6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primedret.com/pgel/">https://restructuring.primedret.com/pgel/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal. during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/<a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.

info@primederk.com.
The Solicitation agent is not authorized to, and will not provide LEGAL ADVICE.

Dated: February 11, 2020

### DIANE FITZGIBBON

### declares that:

The annexed advertisement has been regularly published in the

#### SAN FRANCISCO CHRONICLE

which is and was at all times herein mentioned established as newspaper of general circulation in the City and County of San Francisco, State of California, as that term is defined by Section 6000 of the Government Code.

# SAN FRANCISCO CHRONICLE

(Name of Newspaper)

901 Mission Street

San Francisco, CA 94103

From

To

Namely, on

(Dates of Publication)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

at San Francisco, California.

DIANE FITZGIBBON

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 22

Prop. E would accelerate approvals of

such large office projects as

many other

large devel-

contributed

against the

measure.

opers haven't

**Kilroy** Realty's San Francisco Flower Mart. Kilroy and

# FROM THE COVER

# S.F. office limits sought if housing goals aren't met

Prop. E from page A1

almost certainly cut office growth, because the city has built an average of 712 affordable units a year in the past

Prop. E would further tighten Proposition M, a 1986 voterapproved law that limits the city to approving no more than 875,000 square feet of large office projects each year. If the city approves less, the unused square footage rolls over to future years.

"The commercial sector is growing so fast because of the boom," said Elberling, executive director of Todco. "We're not keeping up with the transportation. Everybody knows that's true. And we're not keeping up with the housing needs of all the new workers that are flooding into the Bay Area."

"Any rational person, I would think, says, 'Oh, then we should slow down until we can until we can catch up,' " he said.

But critics say the measure would do great harm to the economy and exacerbate the city's housing crisis, pushing growth to the South Bay and Oakland, while cutting office fees for affordable housing in San Francisco. Opponents also argue it will drive up office rents, forcing out nonprofits and small businesses that can't afford pricey office space.

Prop. E would cut \$600 million to \$900 million in affordable housing fees and reduce property taxes by \$1 billion to \$1.5 billion during that time period, according to the city's Office of Economic and Workforce Development.

A study by the city's chief economist said that if the measure passes, disposable personal income will drop 5.9% by

2040, and the city will have 7.9% or 91,000 fewer jobs.

Opponents include the San Francisco Chamber of Commerce and San Francisco Building and Construction Trades Council, which represents union workers. SPUR, a regional planning think tank whose members include developers, also opposes the measure.

"The effect of this ballot measure will be to shift offices out of the city, but leave the housing crisis with us. But we will no longer have any of the revenue to address it," said Jay Cheng, the chamber's public policy director. "The end result of Prop. E will literally take money out of people's pockets. It's really a no-win scenario.'

SPUR noted that the measure doesn't create any new funding for housing.

"Prop. E definitely promises one thing but is actually going to reduce affordable housing funding," said Nick Josefowitz, director of policy at SPUR. "Prop. E does nothing to make it easier to build affordable housing.'

Josefowitz said streamlining affordable housing approvals and raising more money for below-market units is a better approach.

Mayor London Breed also opposes the measure and had previously sponsored a competing proposal that would have lifted some office restrictions. She pulled her measure to focus on other issues such as homelessness, her spokesman previously said.

Under Prop. E, office projects that provide affordable housing and below-market-rate community and retail space could win approvals sooner, as an incentive to provide more



Kate Munsch / Special to The Chronicle 2019

benefits. But Cheng said that wouldn't affect a significant number of projects.

Opponents face an uphill financial battle. Campaign finance disclosures show the Yes on E campaign has raised \$407,353 to date, while opponent have raised \$32,500. Cheng said additional commitments bring the opponents' total support up to around \$60,000.

Todco, which owns 956 affordable housing units in the South of Market, previously refinanced the buildings to raise millions of dollars that it's deployed for ballot measures it supports.

Meanwhile, the city's largest office developers have stayed out of the fight.

Prop. M's existing office limitations have become a major obstacle for office developers in the newly rezoned Central SoMa district, because the number of office projects chasing approvals exceeds the bank, which is nearly exhausted. Prop. E would help those projects by accelerating approvals of up to 1.7 million square feet for six large office projects, including redevelopment of the San Francisco Flower Mart and 88 Bluxome, which would replace a tennis club. Some of those projects have received approvals for their first phase of development, but not their second.

As a result, those developers, which include some of the city's largest property owners and

developers, such as Boston Properties and Kilroy Realty, haven't contributed to oppose Prop. E, Cheng said.

On recent corporate earnings calls, some real estate executives said Prop. E could benefit existing landlords by limiting supply and putting more pressure on office rents, which are already at record highs.

"We're not hearing anything from any tenants as far as it's impacting their desire to be in San Francisco or they're looking elsewhere. And San Francisco has always been a difficult market to develop in. So I don't think it really changes anything," Robert Pester, executive vice president of the San Francisco region at Boston Properties, said on the call. "What the impact will be is (for) existing product, the rent should continue to rise substantially because it's going to restrict sup-

Rob Paratte, Kilroy executive vice president of leasing and business development, declined to comment on the merits of the measure on an earnings call, but said it would probably make it harder for large office projects to move

"It's going to bode well for rental rates and asking rates because it's just going to make San Francisco tougher to develop in," he said.

Only one developer, Oz Erickson of the Emerald Fund, which builds housing and not offices, has donated to oppose

"Restricting office supply will simply raise office rents in the city and will negatively affect struggling nonprofits whose work is so important to the well-being of San Francisco. What happens to the food banks, the homeless care providers, the domestic violence responders when their rents suddenly increase due to restricted office supply? They will be forced out of the city, and the city will be worse off," Erickson said.

Doug Engmann, the cochairman of the original Prop. M campaign, said he strongly supports Prop. E and that new offices don't pay enough to offset their strain on housing and transit.

"We've had too much growth, particularly office growth, outstripping our infrastructure and affordable housing," Engmann said.

Shifting some office growth to nearby cities will help reduce housing demand, even if the San Francisco loses out on fees,

Elberling said a solution to regional disparities is to widen office restrictions.

"What we think is that every city needs a Prop. E," Elberling said. "Long term, every county, every city should balance growth, jobs and housing."

Roland Li is a San Francisco Chronicle staff writer. Email: roland.li@sfchronicle.com Twitter: @rolandlisf

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

Chapter 11 Case No. 19-30088 (DM)

(Lead Case)

In re: PG&E CORPORATION,

PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
図 Affects both Debtors
\* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

 The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time. the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponent

the 'Proposed Disclosure Statement'; for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.
2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requestion inter disk that the Court (i) anonyme Plan solicitation and votting a Motion requesting, *inter alia*, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtor's creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

 Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court" the Northern District of California, San Francisco Division (the 'Bankruptcy, Court'), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Depthers (Court ). with the Bankruptcy Court.

with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph Ac.(v)C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 12-2020 (Responsible Object Teach (V) the STATE Chiaracter Committed (V) for different control of the Court of the State (V) and the Court of the Co 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditor nmittee: (iii) the U.S.Trustee: (iv) the Ad Hoc Group of Subrogation Claimholders: (v Committee; (iii) the U.S. Irustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties; who have served objections or resonages shall meet and, confer with the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any attening to resolve any institutes reathering to Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), and the procedures set forth below so as to be received no later than increase and the procedure of the solicitation o 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosur Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rul

(i) Be in writing;(ii) State the name and address of the objecting party and the amount and nature o

(II) State the name and address or the objecting party and the amount and nature or the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or

(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the *Order* Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

2017) (Montali, J.), and the Scheduling Order; and

(v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden
Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77

Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.: Janet Loduca, Esq.);

C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth
Avenue, New York, New York 10153 (Attr.: Stephen Karotkin, Esq. (stephen karotkin)

weil com) Lessical Jou Esq. (sessica Ilou@weil Com) and Matthew Groen Esq. (matthew weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew. goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San gorelle well.chmijf, joj neefet û belreunte LLF, Job centrolle 1905, joine 1900, Jan Francisco, California 94108 (Attn.: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (jo Cravath, Swaine & Moore LLF Worldwide Plaza, 925 Eighth Avenue, New York, New York 10019 (Attn. Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H.

Nasab, Esq. (onasab@cravath.com));
D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San LEGAL ADVICE

E. The attorneys for the administrative agent under the Debtors' debtor-in-ession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New possession financing facility, (A) Stroock & Stroock & Lavan LLY, 180 Maiden Lane, New York, New York 10308.4982 (Attn: Kristopher M. Hansen, Esq. (khansen@Stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fimerola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtorinossession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eil J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com).

G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP,

1285 Avenue of the Americas. New York, New York 10019-6064 (Attn: Alan W. Kornberg 1285 Avenue of the Americas, New York, New York 10019-6064 (Attri. Alan W. Kornberg Eg. (akornberg-@paulweiss.com), Brian S. Hermann, Esa, (bhermann@paulweiss.com) Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@ paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); H. The attorneys for the Creditors Committee, (A) Milbank LLP 55 Hudson Yards New York, New York 10001-2163 (Attri. Dennis F. Dunne, Esq. (DDunne@milbank.com)

milbank.com)) and (B) Milbank LLP, 2029 Centur Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@ milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)

milioank.com) and informas is. Kreiler, ESQL, Li Kreiler@milioank.com);

1. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP,
1160 Battery Street, Suite 100, San Francisco, California 94111 (Attr.: Robert A. Julian,
ESQ. (rjulian@bakerlaw.com) and Cecily A. Dumas, ESQ. (cdumas@bakerlaw.com) and
(B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California,
90025-0509 (Attri: Eric E. Sagerman, ESq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie

J. The dutilities for the An Inc. Group in Subrigation Continued in Thomas, you wanted from the Art Bed Table 11, 1287 Seventh Avenue, New York, New York 10019-6099 (Attn. Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (minias@ wilklie.com.) Berjamin P. McGlien Esq. (bincallen@wilklie.com), and Daniel I. Florman Esq. (dforman@wilkie.com) and (8) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.

com)); K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071–2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (ijohnston@ionesday.com)); and

O.Johnston, Esq. (johnston@jonesday.com)); and
L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A)
Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn:
Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq.
(aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, S80 California
Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq.

vcrawford@akingump.com)).
THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

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a. February 21,2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any

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k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confi

 Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptc nied, the Solicitation Procedures Motion) are on the Wint the Cuerk of the Bankruptcy. Court and may be examined by interested parties at no cost at <a href="https://exettructuring.primeclerk.com/pge/">https://exettructuring.primeclerk.com/pge/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at <a href="https://www.canb.uscourts.gov/">https://www.canb.uscourts.gov/</a> and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" the "Clerk LLC ("Prime Clerk") at the address or email address fellow: If the standard of the Clerk LLC ("Prime Clerk") at the address or email address fellow: If the standard of the Clerk LLC ("Prime Clerk") at the address or email address fellow: If the standard of the Clerk LLC ("Prime Clerk") at the address or email address fellow: If the standard of the Clerk LLC ("Prime Clerk") at the address or email address fellow: If the standard of the Clerk LLC ("Prime Clerk") at the address or email address fellow: If the standard of the Clerk LLC ("Prime Clerk") at the address or email address fellow: If the standard of the Clerk LLC ("Prime Clerk") at the address or email address fellow: If the standard of the Clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") at the address of the Clerk LLC ("Prime Clerk") at the address of the Clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") at the address of the Clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") at the address of the Clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") and the clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") and the clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") and the clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") are the clerk LLC ("Prime Clerk") or the "Solicitation Agent"), at the address or e-mail address below: If by standard overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165: If by e-mail to: THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDI

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Francisco, California 94102 (Attr. James L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy S. Laffredi@usdoj.gov)); Case: 19-30056 Page 23

# Exhibit G

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 24 of 63

#### PROOF OF PUBLICATION R2120050 14696901 PO #: The Bakersfield Californian Ad Number: CALR Run Times 1 Edition: 3700 Pegasus Drive MAIN Class Code Bakersfield, CA 93308 Stop Date | 02/18/2020 02/18/2020 **Start Date** Inches **Billing Lines** Account **Total Cost** Billing Address Solicitor I.D. STATE OF CALIFORNIA COUNTY OF KERN First Text PG&E CORPORATION I AM A CITIZEN OF THE UNITED STATES AND A RESIDENT OF THE COUNTY AFORESAID: I AM OVER THE AGE OF 14696901 Ad Number EIGHTEEN YEARS, AND NOT A PARTY TO OR INTERESTED IN THE ABOVE ENTITLED MATTER. I AM THE ASSISTANT PRINCIPAL CLERK OF THE PRINTER OF THE BAKERSFIELD CALIFORNIAN, A NEWSPAPER OF GENERAL CIRCULATION, PRINTED AND PUBLISHED DAILY IN THE CITY OF BAKERSFIELD COUNTY OF KERN. AND WHICH NEWSPAPER HAS BEEN ADJUDGED A NEWSPAPER OF GENERAL CIRCULATION BY THE SUPERIOR COURT OF THE COUNTY OF KERN, STATE OF CALIFORNIA, UNDER DATE OF FEBRUARY 5, 1952, CASE NUMBER 57610; THAT THE NOTICE, OF WHICH THE ANNEXED IS A PRINTED COPY, HAS BEEN PUBLISHED IN EACH REGULAR AND ENTIRE ISSUE OF SAID NEWSPAPER AND NOT IN ANY SUPPLEMENT THEREOF ON THE

I CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY

Jason Miller

DATED AT BAKERSFJELD CALIFORNIA

FOLLOWING DATES, TO WIT:

02/18/2020

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 25

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

PG&E CORPORATION, - and -PACIFIC GAS AND ELECTRIC COMPANY,

☐ Affects PG&E Corporation☐ Affects Pacific Gas and Ele Affects Pacific Gas and Electric Company
Affects both Debtors
All papers shall be filed in the Lead Case, Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND

(D) OTHER RELATED RELIEF

#### PLEASE TAKE NOTICE THAT:

No. 19-30088 (DM).

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors", filed the proposed disclosure statement (Docket No. 5700) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proposed Disclosure Statement" for the Debtors' and Shareholder Proposents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 (Docket No. 5590) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court (Docket No. 5732) (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, Inter alla, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve

nile, on or before February 18, 2020, a Mouton requesting, inter the anal that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing. A hearing (the "Disclosure

 Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion. will be held before the Honorable Dennis Montali, United States Bankrupto will be neig before the Horiforato Bernis Wordan, United States Bainkfugg, Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Cour unerwarrer as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation objection") by e-mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILE OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Ort Claimants Committee; (ii) the Creditors Committee; (ii) the Ort Claimants Committee; (ii) the Creditors Committee; (iii) the Usitors; (vi) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) (10; yand County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solley in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Party is not resolved during such meet and confer, the applicable Core Party is not resolved during such meet and confer, the applicable Core Party sent fire and serve its Disclosure Statement or Solicitation Objection in the service of the party of the Core Party is not resolved during such meet and confer, the applicable Core Party sent fire and account and serve its Disclosure Statement or Solicitation Objection in the service of the service of the party is not resolved during To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 8, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

Solicitation Objections must

Solicitation Objections must:

(i) Be in writing:

(ii) State the name and address of the objecting party and the amount and nature of the Claim or interest of such party;

(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be Incorporated into the Proposed Disclosure Statement into the Proposed Disclosure Statement to resolve any such objection or response;

(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94107;

(Attr.: Janet Loduca, Esq.);

Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.: Janet Loduca, Esq.);
C. The attorneys for the Debtors, (A) Well, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attr.: Stephen Karotkin, Esq. (stephen karotkin, Esq. (s

debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Malden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); F. The attorneys for the collateral agent under the Debtors' debtorin-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eii J. Vonnegut, Esq. (elivonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); G. The attorneys for the CPUC, Paul, Welss, Rifklind, Wharton & Garrison LLP, 1256 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Komberg, Esq. (akornberg@paulweiss.com), Brain S. Hermann, Esq. (bhermann@paulweiss.com)); Walter R. Rileman, Esq. (wrieman@paulweiss.com)); G. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahilli, Esq. (skhalil@milbank.com) and 15 Honnes R. Kreliar Esp. (Tikeli@mallmank.com)).

Legd, (IDUININgemincent.com) and Santiella A. Rallin, Say, Sextiallamiliable, com) and (8) Milibank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Seg. (Treller@milbank.com);

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a. February 21, 2020 at 4:00 p.m. (Prevailling Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.
b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.
c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.
d. February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement).

 March 3, 2020: Deadline to file substantially final forms of each
 the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures

f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or interest in a different class or amount for purposes of voting to accept or reject the Plan. g. March 9, 2020: Debtors to file revised or amended Plan and

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I. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filling and serving objections to Plan confirmation.

J. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal Issues. Failure to appear may result in the objection being stricken.

K. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

Confirmation Hearing.

Confirmation Hearing.
6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primcelerk.com/ope/">https://restructuring.primcelerk.com/ope/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a table of the Clerk on a public computer terminal; (iii) accessed for a country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country and the public computer terminal; (iii) accessed for the country at the ornice of the Clerk or a pulloric computer terminal; jia accessed only in a clerk set of the via PACER at http://www.carb.uscourts.gov/; and (iiii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Sulte 1440, New York, NY LSCS. If the appliate accession of the property of the control of the property of t 10165; If by e-mail to: pgeinfo@primeclerk.com.
THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT

PROVIDE, LEGAL ADVICE

24/20uary 1 Entered: 02/27/20 20:23:06

1546: Martin Luther, leader of the Protestant Reformation in Germany, died in Eisleben.

1564: Artist Michelangelo died in Rome.

**1861:** Jefferson Davis was sworn in as provisional president of the Confederate States of America in Montgomery, Alabama. **1885:** Mark Twain's "Adventures of Huckleberry

(after being published in Britain and Canada). 1930: Photographic evidence of Pluto (now designated a "dwarf planet") was discovered by Clyde W. Tombaugh at Lowell Observatory in Flagstaff,

Finn" was published in the U.S. for the first time

Arizona. 1943: Madame Chiang Kai-shek, wife of the Chinese leader, addressed members of the Senate and then the House, becoming the first Chinese national to

address both houses of the U.S. Congress. 1970: The "Chicago Seven" defendants were found not guilty of conspiring to incite riots at the 1968 Democratic national convention; five were convicted of violating the Anti-Riot Act of 1968 (those convictions were later reversed).

**1983:** 13 people were shot to death at a gambling club in Seattle's Chinatown in what became known as the Wah Mee Massacre. (Two men were convicted of the killings and are serving life sentences; a third was found guilty of robbery and assault.)

1988: Anthony M. Kennedy was sworn in as an associate justice of the U.S. Supreme Court. **1994:** At the Winter Olympic Games in Norway, U.S. speedskater Dan Jansen finally won a gold medal,

breaking the world record in the 1,000 meters.

1997: Astronauts on the space shuttle Discovery completed their tune-up of the Hubble Space Telescope after 33 hours of spacewalking; the Hubble was then released using the shuttle's

2001: Veteran FBI agent Robert Philip Hanssen was arrested, accused of spying for Russia. (Hanssen later pleaded guilty to espionage and attempted espionage and was sentenced to life in prison without the possibility of parole.) Auto racing star Dale Earnhardt Sr. died in a crash at the Daytona 500; he was 49.

2003: An arson attack involving two South Korean subway trains in the city of Daegu claimed 198 lives. (The arsonist was sentenced to life in prison, where he died in 2004.)

The Associated Press

# **LOTTERY NUMBERS**

Saturday's **Powerball** 

Next jackpot: \$50 million Friday's

Mega Millions

10 32 48 54 55 Next jackpot: \$45 million

16 (32) (35) (36) (46)

3

18

18

Saturday's 1 (6 (29) (34) (37) SuperLotto Next jackpot: \$9 million

Daily 3 MIDDAY: 2 7 8 EVENING: 3 2 5 **Daily 4:** 0 0 5 0 **Fantasy 5:** 19 24 31 33 36

Daily Derby HORSES: 11 12 7 RACE TIME: 1:47.59

## **CONTACT US**

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- Thursday through Sunday\*

# ■ Easy-pay plan: \$19.99/month

- 6 months: \$137.94
- 12 months: \$275.88 All prices include sales tax and transpor-

tation costs. \*Includes bonus issue on 11/28/19. An additional one-time \$4.95 activation fee applies to new subscriptions.

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#### THE BAKERSFIELD CALIFORNIAN (ISSN 0276-5837, USPS 040-380)

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

In re: PG&E CORPORATION,

☐ Affects PG&E Corporation☐ Affects Pacific Gas and Electric Company☐ Affects both Debtors \*All papers shall be filed in the Lead Case. No. 19-30088 (DM)

No. 19-30088 (DM)

Chapter 11 Case

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; SOLICITATION AND VOTING PROCEDURE BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

 The Plan and Proposed Disclosure Statement. On February 7 20, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation 2020, pursuant to section 1125 of the Bankruptcy Code, Ptake Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "**Debtors**"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "**Proposed Disclosure Statement**") for the *Debtors' and Shareholder Proponents*" Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docke No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") Capitalized terms used but not defined herein have the meanings ascribed to

De mounted, amenued, of supplientented moin unter to lime, the Prain Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court (Docket No. 5732) (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), and posterior for confirmalia pacific Time), and procedures Motion (Indeed States Statement and Pacific Time), and procedures Motion (Indeed States Statement Assumption (Indeed States Statement Indeed Stat Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

A Dijections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILED OR SENT THE BANKRUPTCY COURTY so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Ort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (vi) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) (try and County of San Francisco; (xiii) South San Jaaquin Irrigation District; (xiv) BOKF, NA, solely in Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure. Statement or Solicitation Objection in

Party is not resolved during such meet and cortier, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017-1(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

C. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

(i) Be in writing;

(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed

or response to the Proposed Disclosure Statement and include, where appropriate, proposed anguage to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response; (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and (y) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.) Janet Loduca, Eso.)

B. In Pueblots, 2/0 Prock. Corporation and Pacific uss and Election Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.: Janet Loduca, Esq.);

C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attr.: Stephen Karotkin, Esq. (stephen-karotkin@weil.com), Jessica Liou, Esq. (essica.liou@weil.com), and Mathew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attr.: Tobias S. Keller, Esq. (Rieler@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attr.: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com), D. The U.S. Trustee, 450 Golden Gate Apagua, 510 (Golden Gate Ap

debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (imerola@stroock.com)); F. The attorneys for the collateral agent under the Debtors' debtorin-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli. vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); G. The attorneys for the CPUC, Paul, Weiss, Bifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)).

Plannelly, Esq. (Indonelly) (Pagnaliveiss. Corin); Alian Near P. Donnelly, Esq. (Indonnelly) (Pagnaliveiss. Corin); H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attr: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank. comi) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attr: Gregory A. Bray, Esq. (GBray@milbank.com)) and Thomas R. Kreller, Esq. (TKreller@milbank.com);

Inomas H. Kreller, Esq. (TKreller@milbank.com));

I. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

Esq. (lattard@bakerlaw.com);

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willike Far & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn.: Matthew A. Feldman, Esq. (mfeldman@willikie.com), Joseph G Minias Esq. (iminias@willikie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, Subsection 199113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (mester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and

onesday.com)); and L. The attorneys for the Ad Hoc Committee of Senior Unsecurec Voteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500. San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq /crawford@akingump.com)).
THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE

(avcrawford@akingump.com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEBEIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. OTHER Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. FEDURALY 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

b. Fedurary 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for purposes of voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline

or filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Suborgation Wildfire Trust Agreement.

d February 28, 2020: Deadline for Debtors to file proposed executive of Petritary 26, 2020: Deadline for Debuts at the proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure

Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution

Procedures

f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.

g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement.

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline tor filing and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. <u>Miscellaneous</u>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at https://restructuring.primeclerk.com/pge/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal: (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, one Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to; peginfo@paringclyck.com.

Dated: February 11, 2020

**VIEWPOINTS** 

# The Bakersfield Goodbye, Bob Price; welcome up-and-con welcome up-and-comers

he good news is Bob Price will still be writing for the paper. Good for him, better for us. If there is bad news, and I consider it bracing rather than bad, it is that Bob will be joining KGET-TV 17 as digital managing editor, whatever that means. Bob has worked at the paper for nearly

32 years. He's been through layoffs, hiring freezes, moves and vegetable Fridays. He's enjoyed the salad days and the single-packet-of-saltine-crackers days.

Bob has seen a thousand people come

and go, which is not as ominous as it sounds. People who leave, almost without fail, move to bigger papers, get better jobs and make more money. They seem happy and I can't understand why.



THE CALIFORNIAN

Bob will end up in that category because usually people land on two feet and do so with a smile and a swagger. They wave to those of us left behind and visit once every five years or so and we are grateful for that. Bob has done a million things on the

paper: sports reporter, business reporter, entertainment reporter, metro reporter, metro editor, opinion editor, features editor. He's done nearly everything but print the paper, sell the paper and deliver the paper but given that he works late and hard, he may have done those Other than the late Steve Swenson's

article titled "Dead horse near road raises stink" (funnier than it sounds), Bob wrote my favorite piece of all time during the appearance of the Hale-Bopp Comet in 1997. Bob found Hal Bopp, the Kern County oil and gas supervisor for California, and wrote a column about Bopp and "Friends and colleagues, it seems, are

beginning to wonder if there's a Bruce Wayne-Batman kind of relationship between the mild-mannered petroleum engineer and the giant celestial snowball," "Oh, sure, Bopp will offer a succession

of alibis for each odd coincidence. He will point out, for instance, that Hale-Bopp is hurtling through space at 27 miles per second, while he, on the other hand, has not exceeded the posted speed limit since he was 19 years old." Willing subject, able author. The piece

was droll. "Droll" is hard to pull off in print, unless you're Bob. This new gig is all well and good for Bob new job, new salary, new office, new

friends - but it leaves me in somewhat of



**Bakersfield Californian, Robert Price** is leaving to join KGET-TV 17 as digital managing editor.

an awkward position. I am now the most senior member of The Bakersfield Californian staff. I thought about using older but I figured that it might be understood Everybody else is gone. Gone, dead,

retired or making more money in other places with brighter lights and more adulation. Panicking, moaning or self-pitying seemed reasonable but then a wave of

maturity entered even though I hadn't asked it to. At work, and I'm not sure how or when this happened, the building has a chunk

of young, smart and talented people. At home, in the neighborhood, it's no different. At least the young part, but I'm sure they are smart and talented too. There are kids everywhere so they must have been smart, talented and maybe lucky enough to have something to do

New can be terrifying, and some of us should be alarmed because we are solidly on our way to being yesterday's news, but it can also be exciting, gratifying and promising. "Promising" in that not only is there a tomorrow but a day after tomorrow and a day after that.

Thanks, Bob. I'm it now, but it's not bad. I have a front-row seat as people around me are shooting their arrows toward the

Herb Benham is a columnist for The Bakersfield Californian and can be reached at hbenham@bakersfield.com or 661-395-7279.

**PUBLIC SAFETY** 

# BPD: Man missing over the weekend found unharmed

THE BAKERSFIELD CALIFORNIAN

Jose Perez Munoz, a 57-year-old man who was missing over the weekend and was considered at risk, was found Sunday evening, according to the Bakersfield Police Department.

He was found unharmed and was reunited with his family. He is no longer con-

sidered a missing person, according to BPD.

The Kern County Sheriff's Office identified the motorcyclist killed at the intersection of 2nd **Street and Chester Av**enue on Friday as Deion Shaquille Nobles, 24, of

A truck, driven by Torres Dawson, collided with Nobles at the intersection before 6 p.m. Friday, according to a Bakersfield Police Department news release. Dawson was arrested on suspicion of DUI and gross vehicular manslaughter,

according to BPD.

# **Robert Durst faces** trial in friend's slaying

BY BRIAN MELLEY The Associated Press

LOS ANGELES — There is almost no physical evidence connecting New York real estate heir Robert Durst to the slaying of his best friend in Los Angeles 20 years ago. What does link him to

the killing of Susan Berman, though, is a cryptic note sent to police with her address and one word: "CADAVER." The slip of paper in-

tended to lead authorities to her lifeless body in December 2000 was penned by Durst. His lawyers have admitted as much. Durst himself has said more than once that only the killer or someone involved in the shooting could have written it. Prosecutors intend to

use the note and a web of circumstantial evidence to put Durst behind bars for three killings he's suspected of committing over nearly

four decades. They will be up against a legal team that won Durst's acquittal in one of those deaths.

'Our defense is, one, he didn't do it, and, two, they can't prove beyond a reasonable doubt that he did it," defense lawyer Da-vid Chesnoff said. "It is a highly circumstantial case and we will have strong responses to explain the circumstances.'

Jury selection begins Wednesday in a case built around a story so sensational it inspired a feature film starring Ryan Gosling as Durst and a six-part documentary on his life that helped lead to his arrest.

Durst, 76, the eccentric son of a late prominent New York real estate developer, has pleaded not guilty. Said to be worth \$100 million, and having jumped bail before, Durst has been awaiting trial in a California jail.

Suspicion has dogged Durst since his wife vanished in a New York suburb in 1982, a mystery that brought not only attention from the city's tabloids, but The New York Times.

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3761 Bernard Street Bakersfield, CA. 93306

# Exhibit H

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 28 of 63

### PROOF OF PUBLICATION

(2015.5 C.C.P.)

#### STATE OF CALIFORNIA

# County of Sonoma

I am a citizen of the United States and a resident of the county aforesaid: I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer of The Press Democrat, a newspaper of general circulation, printed and published DAILY IN THE City of Santa Rosa, County of Sonoma; and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Sonoma, State of California, under the date of November 29, 1951, Case number 34831, that the notice, of which the annexed is a printed copy (set in type not smaller than nonpareil), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates to wit:

The Press Democrat - Legal Notices 2/18 - 2/18/2020

I certify (or declare) under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct.

Dated at Santa Rosa, California, on

Feb 18, 2020

**SIGNATURE** 

# This space for County clerk's Filing Stamp

### Proof of Publication of

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

# IN TE: PG&E CORPORATION.

- and -PACIFIC GAS AND ELECTRIC COMPANY,

Debtors.

Affects PG&E Corporation

Affects Pacific Gas and Electric Company

Affects both Debtors

Affects both Debtors

All papers shall be filed in the Lead Case,

Io. 19-30088 (DM).

No. 19-30088 (DM) (Lead Case) (Jointly Administered)

NO. 13-30098 (DM).

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DESTORS' AND SHAREHOLDER PROPOMENTS' JOINT CHAPTER 11 PLAN OF REGREGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION FOR ADDITIONAL PROCEDURES; (C) FORMS OF AUGUSTATION PROCEDURES; (C) FORMS OF THE PROPERTY OF OTHER RELATED RELIEF

#### PLEASE TAKE NOTICE THAT

e Debtors with the Bankruptcy Court.

Objections or Responses to the Proposed Disclosure Statement Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following es (collectively, the "Core Parties") must serve any responses or citions to approval of the Proposed Disclosure Statement any of the relief in in the Solicitation Procedures Motion (each, a "Disclosure Statement"). or Solicitation Objection 1 by a-mail on the parties listed in Paragraph 4.6 (b) CL below WBI NOT FLEE OR SET IT O'THE BANKEY TO WHEN BY SOLICIAN STATES OF THE PROPERTY O'COURTS on SOLICIAN STATES OF THE PROPERTY O'COURTS O'COURT

.dol.gov));
E. The attorneys for the administrative agent under the Debtors' ebtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mganofalo@stroock.com) and (§) Stroock & Schroock & Lawa Ltd. 2202 Gentury Park East, Los Angeles, California 90067-3006 (Attn. Frank A. Merola, Esq. (merola@stroock.com);
3006 (Attn. Frank A. Merola, Esq. (adv. Schl. Garofalow) (L. Valley) (L.

Minias Esa, (minias@willika.com), Benjamin P. McCallen Lsa, Omocanerue Wilkle.com), and Daniel I. Forman Esa, (dimman@willica.com) and (B) Diemer & Wei, ILP, 100 West San Fernando Street, Sulte 555, San Jose, California 95113 (Mirt. Kahriya S. Diemer (Bollenmer Goldenervel Loon), Josep Day, SSS South Folium Street, Fitten Fiscor, Los Apgless, California 9507 1-2300 (Aftin: Minister) (Minister) (Minister)

ekingum comi).

THE COURT MARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL EMBELE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT MICLUE OBJECTIONS

a. umer\_netevant\_bates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of Voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objective filing the proposed variety of the third proposed variety of the victim Claim Plan Treatment Summary in the Proposed Disclosure Statement.

ement). e. March 3, 2020: Deadline to file substantially final forms of each of the

and the procedures set forth below so as to be received no later than 4300 p.m. on March 2,020 (Prevailing Pacific Time). Schoduling Order in the Core Parties with Enrich Core Parties with Enrich Core Parties with Enrich Core Parties in the Enrich Core Parties with Enric

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 29

# PUBLIC NOTICE

PUBLIC NOTICE

PUBLIC NOTICE

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

PG&E CORPORATION, - and -PACIFIC GAS AND ELECTRIC COMPANY,

Affects PG&E Corporation
Affects Pacific Gas and Electric Company
Affects both Debtors
All papers shall be filed in the Lead Case,

Chapter 11 Case No. 19-30088 (DM) (Lead Case)

MO. 19-30088 (DM).

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement On February 7.

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement (Docket No. 5700) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 (Docket No. 5590) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "**Scheduling Order**"), the Debtors will file, on or before February 18, 2020, a Motion requesting, *inter alia*, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms

(i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing, A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courton 1.7 of the United States. 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtoom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, Galifornia 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without urther notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses of objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement").

sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4-00 p.m. on February 28, 2020 (Prevalling Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newson; (x) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District. (xii) BOKT, No, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and County in Consensation Fire Claimant Professional Group. Counsel for any of the (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confe with counsel for the Debtors and the Shareholder Proponents no later than with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

D. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filled with the Bankruptcy Court and served in accordance with Bankruptcy, Rule 3017(a), Local Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), Dorn. on March 6, 2020 (Prevailing Pacific Time).

Response and Objection Procedures. Disclosure Statement or Solicitation Objections must.

Be in writing:

(i) Be in writing;
(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or resonore.

proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response; (iv) Conform to the Bankruptory Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (ND. Ca. Ilway 2017) (Montali, J.), and the Scheduling Order; and (v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, Po. Dox 770000/, San Francisco, California 94177 (Attr.: Janet Loduca, Esq.);

C. The attomeys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attr.: Stephen Karotkin, Esq., (stephen karotkin, education). Jessica Liou. Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 14108 (Attr.: Tobias S. Keller, Esq. (kleller@keller@weilerbenvenutt.com) and Jane 44108 (Attr.: Tobias S. Keller, Esq. (kleller@keller@weilerbenvenutt.com) and Jane Benvenutt LLP, 650 california Street, Suite 1900, San Francisco, California 94108 (Athr. Tobias S. Keller, Esq. (Ikleller@kellerbenvenutti.com) and Jane Kim, Esq. (Ikim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Athr. Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com));

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Athr. James L. Snyder, Esq. (James.L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)

usefol.gov);
E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180

Maiden Lane, New York, New York 10038-4982 (Attr Maddel Lane, New York, New More 10030-4902 (Alth. Marghel Marchese) Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock of Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067 3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

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F. The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attra Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy

Advisionic.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich. Esq. (timothy.graulich@davispolk.com), and Timothy Graulich. Esq. (timothy.graulich@davispolk.com);

G. The attorneys for the CPUC, Paul (Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Komberg, Esq. (akomberg@paulweiss.com), Bran S. Hermann, Esq. (briemann@paulweiss.com), Sena M. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly. Esq. (ndonnelly@paulweiss.com));

H. The attorneys for the Creditors Committee, (A) Milibank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milibank.com) and Samuel A. Kahilli, Esq. (skhaili@milibank.com) and Com); Aland Milibank LLP, 2029 Gentury Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (Bray@milibank.com) and Thomas R. Kreller, Esq. (Tkreller@milibank.com);

I. The attorneys for the Tort Claimants Committee, (A) Baker & Hosteller LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hosteller LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)) Sagerman, Esq. (esager lattard@bakerlaw.com));

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, 100196099 (Attr. Matthew A. Feldman, Esq. (mfeldman@wilkie.com), Joseph G
Minias Esq. (jiminias@wilkie.com), Benjamin P. McCallen Esq. (bmccallen@
wilkie.com), and Daniel I. Forman Esq. (dforman@wilkie.com) and (B) Diemer
& Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California
95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));
K. The attorneys for the Shareholder Proponents, Jones Day, 555
South Flower Street, Ffitieth Floor, Los Angeles, California 90071-2300 (Attn:
Bruce S. Bennett, Esq. (bennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com): and

L. The attorneys for the Ad Hoc Committee of Senior Unsecure Noteholders, (a) Akin Gump Strauss Hauer & Feld LLP, One Bryart Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), lar & D. Disengoff, Esq. (dizengoff@akingump.com), and (b) David H. Botter, Esq. (dbotter@akingump.com), and (B) Akin Gump Strauss Hauer & Feld LLP, Sob California Strates, Suiter 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.a)

Akingump.comi).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5 Other Relevant Dates. The Scheduling Order also approved and

ording any objection (e.g. ordiners for estimation, established by the plan.)

February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for illing summary of Fire Victim Claims Resolution Procedures.

February 28, 2020: Deadline to file substantially final form of subrogation Wildfire Trust Agreement.

February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan from the Certain Victim Claims (Figure 1).

immary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure

e. March 3, 2020: Deadline to file substantially final forms of each of the e. March 3, 2020: Deadnine to line substantially men forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.
g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement.

DISCOSURY STATEMENT.

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

filing and serving objections to Plan confirmation.

J. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a
party, or any pro se party, objecting to confirmation of the Plan must
appear in person at a pre-confirmation scheduling conference on May
19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any
evidentiary matters to be dealt with in connection with the Confirmation
Hearing and scheduling for briefing of contested legal issues. Failure to
appear may result in the objection being stricken.

K. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of
Confirmation Hearing.

 Miscellaneous. The Proposed Disclosure Statement and the Plan (and ince filed, the Solicitation Procedures Motion) are on file with the Clerk of once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primeclerk.com/pge/">https://restructuring.primeclerk.com/pge/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a dree via PACER at <a href="https://restruct.nab.uscourts.gov/">https://restruct.nab.uscourts.gov/</a>; and (iii) botained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information of OP Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to noeinfo@orimsclerk.com

10165; If by e-mail to: pgeinfo@primclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, LEGAL ADVICE.

Dated: February 11, 2020



#### **CITY OF SANTA ROSA NOTICE OF PUBLIC HEARING**

**FY 2020-21 BUDGET PRIORITIES PUBLIC HEARING** 

Notice is hereby given that a public hearing will be conducted by the City Council on Tuesday February 25, 2020, at or after 5:00 p.m., in the City Council Chamber, Rosa Avenue, Santa Rosa. The will be to receive public comment and recommendations prior to the City Council acting on the upcoming preparation and review of the FY 2020-21 Annual Budget. Comments and questions may be directed to the Finance Department, City of Santa Rosa, 90 Santa Rosa Avenue, Santa Rosa, CA 95404, telephone (707) 543-3140 050401@srcitv.org.

Dina Manis, Acting City Clerk, City of Santa Rosa

PUBLISHED: January 31, 2020

February 18, 2020



The City of Santa Rosa does not discriminate against individuals with disabilities in its employment, services, benefits, facilities, programs, or activities. Requests for accommodations, auxiliary aids, or services necessary to participate in a City program, service, or activity, including printed information in alternate formats, are available by contacting the City Clerk's Office at 707-543-3015 (TTY Relay at 711) or cityclerk@srcity.org. Requests should be submitted as far in advance as possible, but no later than two business days before the scheduled meeting.

37593 - Pub Jan 31, Feb 18, 2020

#### NOTICE OF PETITION TO **ADMINISTER ESTATE OF RUTH M. SCOTTO** CASE NO. SPR-094155

To all heirs, beneficiaries, creditors contingent creditors, and persons who may otherwise be interested in vill. or estate or both, of: RUTH M. SCOTTO

A Petition for Probate has been filed by: MARY COURTEAU in the Superior Court of California, County of Sonoma. The Petition for Probate requests that: MARY COURTEAU be appointed

X The petition requests the decedent's will and codicils, if any, be admitted to probate. The will and any codicils are available for examination in the file kep

by the court.
X The Petition requests authority to administer the estate under the Independent Administration of Estates Act. (This authority will allow the per-sonal representative to take many actions without obtaining court approvactions without obtaining court approvaal. Before taking certain very important
actions, however, the personal representative will be required to give notice
to interested persons unless they
have waived notice or consented to
the proposed action.) The independent
administration authority will be granted
unless an interested person files an
objection to the petition and shows
good cause why the court should not
grant the authority.

grant the authority.

A hearing on the petition will be held in this court as follows: 03-06-2020 at 9:30 a.m. in Dept. 18, located at 3055

Cleveland Ave, Santa Rosa, CA 95403.

If you object to the granting of the petition, you should appear at the hearing and state your objections or file written objections with the court before written objections with the court berde the hearing. Your appearance may be in person or by your attorney. If you are a creditor or a contingent

court. If you are a person interested in the estate, you may file with the court a formal Request for Special Notice

California law.

creditor of the decedent, you must file

creditor of the decedent, you must me your claim with the court and mail a copy to the personal representative appointed by the court within the later of either (1) four months from the date of first issuance of letters to a general personal representative, as defined in section 58(b) of the California Probate Code or (2) 80 days from the date of

section 58(b) of the California Probate Code, or (2) 60 days from the date of mailing or personal delivery to you of a notice under section 9052 of the California Probate Code. Other California statues and legal authority may affect your rights as a creditor. You may want to consult with an attorney knowledgeable in

with an attorney knowledgeable in

You may examine the file kept by the

a formal Request for Special Notice (FORM DE-154) of the filing of an inven-tory and appraisal of estate assets or of any petition or account as provided in Probate Code §1250. A Request for Special Notice form is available from the court clerk. FILED: 2/6/2020 JEANNE LEVIN, Attorney at Law 2455 Bennett Valley Rd., Ste 107C Santa Rosa, CA 95404 707-579-5078

707-579-5078 Attorney for Petitioner

41120 - Pub. Feb 12, 15, 18, 2000 3ti.

FICTITIOUS
BUSINESS NAME STATEMENT FILE NO. 2020-00409

The following person (persons) is (are) doing business as: doing business as:

1) VULCAN MATERIALS COMPANY;
2) VULCAN MATERIALS COMPANY,
2) VULCAN MATERIALS COMPANY,
WESTERN DIVISION located at 1534
COPPERHILL PARKWY SANTA ROSA,
COPERHILL PARKWY SANTA ROSA,
COPERHILL PARKWY SANTA ROSA,
COPPERHILL PARKWY SANTA ROSA,
COPPERHILL PARKWY SANTA ROSA,
COPPERHILL PARKWY SANTA ROSA,
COPPERHILL PARKWY SANTA ROSA,
COUNTY IS HERED PRISISTER OF THE Sonoma County, is hereby registered by the following owner(s): CALMAT

CO. 1200 URBAN CENTER DRIVE, BIRMINGHAM, AL 35242 This business is conducted by: A DE Corporation

2ti.

The registrant commenced to trans-act business under the fictitious name or names above on 1/15/2020. I declare that all information in this statement is true and correct. Signed: MARK REARDON, VICE PRESIDENT statement was filed with

County Clerk of SONOMA COUNTY on UZ/04/2020
I hereby certify that this copy is a correct copy of the original statement on file in my office.

DEVA MARIE PROTO
Sonoma County Clerk
By /s/ Norma Gonzalez
Deputy Clerk

Deputy Clerk

41012 - Pub. Feb 11, 18, 25, Mar 3,

# **LIEN SALE NOTICE**

Notice is hereby given pursuant to Section 3071 of the Civil Code of the State of California, the undersigned, Cream's Towing, 3971 Santa Rosa Ave. Santa Rosa, CA, 95407, will conduct a public sale on March 6, 2020, at 10:00 a.m. on the following vehicle: 2015 Chevrolet, VIN #: 1GB2CUEG1FZ505163, CA License Plate: 07904V1. 5-1944-1 Pubrileab: 02/12

1tio

NOTICE OF TRUSTEE'S SALE

ПП

NOTICE OF TRUSTEE'S SALE

T.S. No.: 2019-04587 A.P.N.: 152-060-020 NOTE: THERE IS A SUMMARY OF THE
INFORMATION IN THIS DOCUMENT ATTACHED. [PURSUANT TO CIVIL CODE
2923.3(a), THE SUMMARY OF INFORMATION REFERRED TO ABOVE IS NOT
ATTACHED TO THE RECORDED COPY OF THIS DOCUMENT BUT ONLY TO THE
COPIES PROVIDED TO THE TRUSTOR.] YOU ARE IN DEFAULT UNDER A DEED
OF TRUST DATED 7/12/2018. UNLESS YOU TAKE ACTION TO PROTECT YOUR
PROPERTY, IT MAY BE SOLD AT A PUBLIC SALE. IF YOU NEED AN EXPLANATION
OF THE NATURE OF THE PROCEEDING AGAINST YOU, YOU SHOULD CONTACT
A LAWYER. A PUBLIC AUCTION TO THE HIGHEST BIDDER FOR CASH,
CASHIER'S CHECK/CASH EQUIVALENT or other form of payment authorized by
2424h(b), (payable at the time of sale in lawful money of the United States), will be
held by the duly appointed trustee as shown below, of all right, title, and interest
conveyed to and now held by the trustee in the hereinafter described property
under and pursuant to a Deed of Trust described below. The sale will be made, but
without covenant or warranty, expressed or implied, regarding title, possession,
or encumbrances, to pay the remaining principal sum of the note(s) secured
by the Deed of Trust, with interest and late charges thereon, as provided in the
note(s), advances, under the terms of the Deed of Trust, interest thereon, fees,
charges and expenses of the Trustee for the total amount (at the time of the initial
publication of the Notice of Sale) reasonably estimated to be set forth below. The
amount may be greater on the day of sale. Trustor: GARY FREITAS AND TAMI
FREITAS HUSBAND AND WIFE AS JOINT TENANTS Duly Appointed Trustee:
Entra Default Solutions, LLC 1355 Willow Way, Suite 115, Concord, California
94520 Phone: (925)272-4993 Deed of Trust Recorded 7/20/2018 as Instrument
No. 2018051867 in book, page of Official Records in the office of the Recorder
of Sonoma County, California, Date of Sale: 3/2/2020 at 10:00 AM Place of Sale:
In the Plaza at Fremont Park located at 860 Fifth Street, Santa Rosa, CA 95401
Amount of unpaid ba T.S. No.: 2019-04587 A.P.N.: 152-060-020 NOTE: THERE IS A SUMMARY OF THE liability for any incorrectness of the street address or other common designation liability for any incorrectness of the street address or other common designation, if any, shown above. We are attempting to collect a debt and any information we obtain will be used for that purpose. NOTICE TO POTENTIAL BIDDERS: If you are considering bidding on this property lien, you should understand that there are risks involved in bidding at a trustee auction. You will be bidding on a lien, not on the property itself. Placing the highest bid at a trustee auction does not automatically entitle you to free and clear ownership of the property. You should also be aware that the lien being auctioned off may be a junior lien. If you are the highest bidder at the auction, you are or may be responsible for paying off all liens senior to the lien being auctioned off, before you can receive clear title to the property. You are encouraged to investigate the existence, priority, and all liens senior to the lien being auctioned off, before you can receive clear title to the property. You are encouraged to investigate the existence, priority, and size of outstanding liens that may exist on this property by contacting the county recorder's office or a title insurance company, either of which may charge you a fee for this information. If you consult either of these resources, you should be aware that the same lender may hold more than one mortgage or deed of trust on the property. NOTICE TO PROPERTY OWNER: The sale date shown on this notice of sale may be postponed one or more times by the mortgagee, beneficiary, trustee, or a court, pursuant to Section 2924g of the California Civil Code. The law requires that information about trustee sale postponements be made available to you and to the public, as a courtesy to those not present at the sale. If you wish to learn whether your sale date has been postponed, and, if applicable, the to you and to the public, as a courtesy to those not present at the sale. If you wish to learn whether your sale date has been postponed, and, if applicable, the rescheduled time and date for the sale of this property, you may call 714-730-2727 or visit this Internet Web site <a href="www.servicelinkASAP.com">www.servicelinkASAP.com</a>, using the file number assigned to this case 2019-04587. Information about postponements that are very short in duration or that occur close in time to the scheduled sale may not immediately be reflected in the telephone information or on the Internet Web site. The best way to verify postponement information is to attend the scheduled sale. If the Trustee is unable to convey title for any reason, the successful bidder's sole and exclusive remedy shall be the return of monies paid to the Trustee, and the successful bidder shall have no further recourse. Date: 1/28/2020 Entra Default Solutions, LLC Katie Milnes, Vice President A-4717164 02/04/2020, 02/11/2020, 02/118/2020 02/18/2020 38796 - Pub. Feb 4, 11, 18, 2020

SRJC BID #1236 SRJC Doyle Library 1st Floor Interior Modifications Project NOTICE INVITING BIDS

Notice is hereby given that the Governing Board of the Sonoma County Junior College District ("District"), of the County of Sonoma, State of California, will receive bids for the SRJC Doyle Library 1st Floor Interior Modifications Project. This project requires License B – General Contractor

A Mandatory Bidders Conference will be held at the Santa Rosa Junior College Campus Santa Rosa, CA 95401 Facilities Maintenance Yard 1880 Armory Drive, Santa Rosa, CA 95401 Facilities Maintenance Yard 1880 Armory Drive, Santa Rosa, CA 95401 on February 20, 2020 at 10 AM. The purpose of this conference is to acquaint all prospective bidders with the Contract Documents and Project Site. Failure to attend the conference may result in the disqualification of the bid of the non-attending bidder. Bids are due by 1 PM on March 12, 2020. Bids will be opened electronically and read aloud in the Purchasing Department located in Bailey Hall at Santa Rosa Junior College, 1501 Mendocino Ave, Santa Rosa, CA.

All bids shall be received electronically through the District's electronic bidding software on or before the due date stated in the bid document. Bid information may be obtained at: <a href="http://purchasing.santarosa.edu/current-solicitations">http://purchasing.santarosa.edu/current-solicitations</a>

Sonoma County Junior College District utilizes the college district website and the Press Democrat <a href="http://www.pressdemocrat.com/">http://www.pressdemocrat.com/</a> for notification of solicitation opportunities. These are the only forms of notification authorized by the college district. Sonoma County Junior College shall not be responsible for receipt of notification and information received from any other source other than those listed and it shall be the vendor's responsibility to verify the validity of all bid information received. information received.

Each bid shall be accompanied by a bidder's bond executed by a surety licensed to do business in the State of California as a surety, made payable to the District, in an amount not less than ten percent (10%) of the maximum amount of the bid. The bid bond shall be given as a guarantee that the bidder to whom the contract is awarded will execute the Contract Documents and will provide the required payment and performance bonds and insurance certificates within ten (10) days after the notification of the award of the

The successful bidder shall comply with the provisions of the Labor Code The successful bidder shall comply with the provisions of the Labor Code pertaining to payment of the generally prevailing rate of wages and apprenticeships or other training programs. The Department of Industrial Relations has made available the general prevailing rate of per diem wages in the locality in which the work is to be performed for each craft, classification or type of worker needed to execute the contract, including employer payments for health and welfare, pension, vacation, apprenticeship and similar purposes. Copies of these prevailing rates are available to any interested party upon request and are notine at http://www.dir.ca.gov/DISR\_The\_Contractor\_and. request and are online at <a href="http://www.dir.ca.gov/DLSR">http://www.dir.ca.gov/DLSR</a>. The Contractor and all Subcontractors shall pay not less than the specified rates to all workers employed by them in the execution of the Contract. It is the Contractor's responsibility to determine any rate change.

The schedule of per diem wages is based upon a working day of eight hours. The rate for holiday and overtime work shall be at least time and one half.

The substitution of appropriate securities in lieu of retention amounts from progress payments in accordance with Public Contract Code §22300 is permitted. Pursuant to Public Contract Code §4104, each bid shall include the name and

location of the place of business of each subcontractor who shall perform work or service or fabricate or install work for the contactor in excess of one-half of one percent (1/2 of 1/9) of the bid price. The bid shall describe the type of the work to be performed by each listed subcontractor.

No bid may be withdrawn for a period of sixty (60) days after the date set for the opening for bids except as provided by Public Contract Code §§5100 et seq. The District reserves the right to reject any and all bids and to waive any informalities or irregularities in the bidding. 10.

The project is subject to compliance monitoring and enforcement by the California Department of Industrial Relations. In accordance with SB 884, all bidders, contractors and subcontractors working at the site shall be duly registered with the Department of Industrial Relations at time of bid opening and at all relevant times. Proof of registration must be available upon request prior to the commencement of any work.

Each bidder shall possess at the time the bid is awarded the following classification(s) of California State Contractor's license: **B - General Contractor.** The Governing Board has found that the Project is substantially complex and

SONOMA COUNTY JUNIOR COLLEGE DISTRICT By: Ralph Gause, Senior Buyer

40791 - Pub Feb 11, 18, 2020

40800 – Pub Feb 11, 18, 25, 2020

NOTICE OF TRUSTEE'S SALE

Property Address: 928 WEST SIERRA AVENUE COTATI, CA 94931 NOTICE OF TRUSTEE'S SALE YOU ARE IN DEFAULT UNDER A DEED OF TRUST, DATED TRUSTEE'S SALE YOU ARE IN DEFAULT UNDER A DEED OF TRUST, DATED 12/05/2006. UNLESS YOU TAKE ACTION TO PROTECT YOUR PROPERTY, IT MAY BE SOLD AT A PUBLIC SALE. IF YOU NEED AN EXPLANATION OF THE NATURE OF THE PROCEEDING AGAINST YOU, YOU SHOULD CONTACT A LAWYER. On 03/19/2020 at 01:00 P.M., First American Title Insurance Company, as duly appointed Trustee under and pursuant to Deed of Trust recorded 12/13/2006, as Instrument No. 2006153931, in book, page, of Official Records in the office of the County Recorder of SONOMA County, State of California. Executed by PATRICK MICHAEL FARRELL AND, TRACY LYNN FARRELL, HUSBAND AND WIFE AS JOINT TENANTS, WILL SELL AT PUBLIC AUCTION TO HIGHEST BIDDER FOR CASH, CASHIER'S CHECK/CASH EQUIVALENT or other form of payment authorized by 2924h(b), (Payable at time of sale in lawful money of the United States) Fremont Park, 860 Fifth Street, Santa Rosa, CA 95401 All right, title and interest conveyed to and now held by it under said Deed of Trust in the property situated in said County and State described as: AS MORE FULLY DESCRIBED IN THE ABOVE MENTIONED DEED OF TRUST APN# 046-181-010-000 The street address and other common designation, if any, of the real property described above is and other common designation, if any, of the real property described above is purported to be: 928 WEST SIERRA AVENUE, COTATI, CA 94931 The undersigned Trustee disclaims any liability for any incorrectness of the street address and other common designation, if any, shown herein. Said sale will be made, but other common designation, if any, shown herein. Said sale will be made, but without covenant or warranty, expressed or implied, regarding title, possession, or encumbrances, to pay the remaining principal sum of the note(s) secured by said Deed of Trust, with interest thereon, as provided in said note(s), advances, under the terms of said Deed of Trust, fees, charges and expenses of the Trustee and of the trusts created by said Deed of Trust. The total amount of the unpaid balance of the obligation secured by the property to be sold and reasonable estimated costs, expenses and advances at the time of the initial publication of the Notice of Sale is \$1,259,002.99. The beneficiary under said Deed of Trust has tenosited all documents evidencing the obligations secured by the Deed of Trust has deposited all documents evidencing the obligations secured by the Deed of Trust and has declared all sums secured thereby immediately due and payable, and has caused a written Notice of Default and Election to Sell to be executed. The has caused a written Notice of Default and Election to Sell to be executed. The undersigned caused said Notice of Default and Election to Sell to be recorded in the County where the real property is located. NOTICE TO POTENTIAL BIDDERS: If you are considering bidding on this property lien, you should understand that there are risks involved in bidding at a trustee auction. You will be bidding on a lien, not on the property itself. Placing the highest bid at a trustee auction does not automatically orbital to the foreigned deep supposition of the property. not automatically entitle you to free and clear ownership of the property. You should also be aware that the lien being auctioned off may be a junior lien. If you are the highest bidder at the auction, you are or may be responsible for paying off all liens senior to the lien being auctioned off, before you can receive clear title to the property. You are encouraged to investigate the existence, priority, and size of the property. You are encouraged to investigate the existence, priority, and size or outstanding liens that may exist on this property by contacting the county recorder's office or a title insurance company, either of which may charge you a fee for this information. If you consult either of these resources, you should be aware that the same lender may hold more than one mortgage or deed of trust on the property. NOTICE TO PROPERTY OWNER: The sale date shown on this notice of sale may be postponed one or more times by the mortgagee, beneficiary, trustee or a court, pursuant to Section 2924g of the California Civil Code. The law require: that information about trustee sale postponements be made available to you and that information about trustee sale postponements be made available to you and to the public, as a courtesy to those not present at the sale. If you wish to learn whether your sale date has been postponed, and if applicable, the rescheduled time and date for the sale of this property, you may call 800-280-2832 or visit this Internet Web <a href="https://www.Auction.com">www.Auction.com</a>, using the file number assigned to this case CA190028535 Information about postponements that are very short in duration or that occur close in time to the scheduled sale may not immediately be reflected in the telephone information or on the Internet Web site. The best way to verify postponement information is to attend the scheduled sale. If the sale is set aside postponement information is to attend the scheduled sale. If the sale is set aside for any reason, the Purchaser at the sale shall be entitled only to a return of the deposit paid. The Purchaser shall have no further recourse against the Mortgagor, 

 Receipt and Opening of Bids.
 Notice is hereby given that sealed bids will be received at the offices of the Northern California Power Agency ("Agency" or "NCPA") located at 12000 Ridge Road, Middletown, CA 95641 until Thursday, March 12, 2020 at 2:00 PM PST. The bids will be publicly opened and read aloud for the construction of the Work entitled:

Northern California Power Agency Project Description: Geothermal Plant 1 HVAC System Upgrade Project NCPA Bid No. GEO369 12000 Ridge Road Middletown, CA 95641

\*\*Please note: The above address cannot accept USPS. If mailing in your bid, please use a courier such as UPS or Fed Ex.\*\* B. Any bid received after the time and

date specified above shall be deemed non-responsive and shall be returned to the bidder unopened.

C. Bids received by e-mail or other ectronic media shall be considered.

2. General Work Description. The project, as more particularly described in the Bid Documents includes, but is not limited to, will comprehensibly is not limited to, will comprehensibly retrofit the existing system. All major system components will be replaced, some ducting will be rerouted and enlarged, and a new control system installed as part of the project.

# 3. Contractor's License

Requirements. A bidder must be a contractor, holding a valid Class C license issued by the State of California, to perform the work for this project. The license must be active and in good standing as of the date of receipt of bids and must be maintained in good standing the project of the context. throughout the term of the contract.

4. Minimum Wage Requirement. Bidders are hereby notified that, pursuant to Labor Code Sections 1770 et seq., the California Director of Industrial Relations has ascertained the general prevailing rate of per diem wages and rates in the locality where this work is to be performed. The prevailing rates are available on the State of California Department of Industrial Relations website at www. Industrial Relations website at www. dir.ca.gov and at the Agency's principal office, located at 651 Commerce Drive, Roseville, CA and at the job site.

than the specified prevailing wage rates to all laborers, workers, and mechanics employed in the execution of the contract.

5. Obtaining Bid Documents.
Complete set of bid documents, including a copy of the Supplemental Conditions (if any), Technical Specifications and Plans (if any) and other Bid Documents will be made ease contact the Project

6. Bid Bond. Each bid shall be accompanied by a certified check, cashier's check or bidder's bond payable to NCPA for an amount equal to ten percent (10%) of the amount of the bid. This guaranty will be forfeited to, paid to or retained by the Agency as damages should the bidder to which the Contract is awarded fail to enter into the contract or fail to present satisfactory bonds and/or insurance, and statisfactory bonds and/or insurance, and statisfactory bonds and/or insurance. as detailed in the Bid Documents, within ten business days of receipt of the Agency's Notice of Award of the Contract. A bidder's bond must be issued by a California admitted surety, and comply with applicable law.

. bv manufacturer name. brand or model by manufacturer name, brand or model number, unless the Bid Documents specify that the product is necessary to match others in use. Complete information for products proposed by a Bidder as an equal must be submitted. to the Project Manager for review, at least ten business days before the time specified for bid opening in accordance with the Instructions to Bidders contained in the Bid Documents

in the Agreement.

Mandatory Site Pre-Bid Conference. A mandatory pre-bid conference and tour of the site will conference and tour of the site will be held on: Tuesday, February 25, 2020 at 10:00 AM PST, or Wednesday, February 26, 2020 at 10:00 AM PST at NCPA's Geothermal Facility located at 12000 Ridge Road (Off HWY 175 and Socrates Mine Road), Middletown, CA 95461. Attendance at one of the pre-bid conferences in its entirety is mandatory and is a prequalification for a bid to be deemed responsive. Please call for directions; MapQuest and Google Maps will take you to the wrong location.

13. <u>Bidders must be on time or will be disqualified.</u> The purpose of the conference is to review the bid requirements, to receive bidder questions and to review the site. Each bidder is responsible for signing the attendance sheet at the pre-bio conference to ensure qualified bid status. Any bid received by a bidder other than those included on the attendance sheet will be deemed non-responsive and the bid will be returned unopened.

# 14. Award of Contract.

A. Each bidder shall comply with and agree to all instruction and requirements in this Notice Inviting Bids and in the Bid Documents. All bids must be submitted on the prescribed bid proposal form.

B. The Agency reserves the right to reject any or all bids or to waive any informalities in a bid. The Agency will award the contract, if awarded, to the responsible bidder with the lowest responsive bid and whose bid proposal complies with the requirements prescribed. Such award, if made, will be made within ninety (90) calendar days after the opening of the proposals. All bids shall be valid for a minimum of ninety (90) days after the scheduled data for the opening of bids. date for the opening of bids.

15. <u>Notice of Compliance</u>

<u>Monitoring.</u> This project is subject to compliance monitoring and enforcement by the Department of technical Polations. Industrial Relations.

Dated: February 4, 2020 at Roseville, California Northern California Power Agency

Jacob Snyder, Plant Engineer 2/17, 2/18, 2/19, 2/20, 2/21/20 ()(9-3340195# THE PRESS DEMOCRAT -3340195#

40347 - Pub Feb 17-21, 2020

Minimum Wage Requirement.

It shall be mandatory upon the Contractor to which the contract is awarded, and upon any subcontractor under the Contractor, to pay not less

available during the mandatory pre-bid conference, Pl Manager, Jacob Snyder at Jac Snyder@ncpa.com or 707-809-6045.

7. Substitution of "or Equal" Materials. A bidder may propose one or more "equals" or substitutions for products listed in the Bid Documents

8. Retainage. The successful bidder will be allowed to substitute securities or establish an escrow in lieu of retainage, pursuant to Public Contract Code Section 22300, and as described

9. Payment (Labor and Materials) and Performance Bonds. The successful bidder will be required to furnish a Payment (Labor and Materials) Bond in the amount of one hundred percent (100%) of the contract price, a Faithful Performance Bond in amount of one hundred the amount of one hundred percent (100%) of the contract price, and a Maintenance Bond in the amount of ten percent (10%) of the contract price. The bonds must be obtained from an admitted surety and comply with applicable law. The successful bidder will also be required to furnish insurance as set forth in the Bid

10. Permits. The successful bidder shall apply for and obtain at its cost any permits required for all work, except as otherwise specified in the Bid Documents. TSG No.: 190990099-CA-MSI TS No.: CA1900285535 APN: 046-181-010-000

12.

# Exhibit I

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 31 of 63

# **AFFIDAVIT**

STATE OF NEW JERSEY

) ss:

CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

I, Andrew Introne, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s):

FEB-18-2020;

ADVERTISER: PG&E CORPORATION;

and that the foregoing statements are true and correct to the best of my knowledge.

Sworn to before me this 18 day of February 2020

**Notary Public** 

SOOBS494
COMMISSION
EXPIRES
7/18/2023
FARY PUBLICATION
FA

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 32

ot 63

**B6** | Tuesday, February 18, 2020

P2JW049000-6-B00600-1-----XA

# **BUSINESS & FINANCE**

# Train Deal Creates A Giant

Continued from page B1

stom, the deal promises the bulk it has long said it needs to challenge China's CRRC, the world's largest train maker. Alstom and Siemens AG tried to do that once before, but their train business merger proposal was quashed in Brussels over regulatory concerns.

The Bombardier deal offers fewer regulatory hurdles and is unfolding in a very different political climate in Europe. A new European Commission, facing competition from China but also fighting on several trade fronts with the U.S., has promised to flex its muscles to support European industrial policy.

EU Competition Commissioner Margrethe Vestager's decision to oppose the French-German merger—on grounds that it would harm European consumers—infuriated many European politicians, who saw the linkup as potentially creating a European industrial giant able to compete globally against Chinese state-backed companies.

A train linkup between Alstom and Bombardier could face less antitrust pushback from Brussels primarily for commercial reasons, rather than political logic, because the French and Canadian train makers' products and industrial operations are largely complementary. With "potentially limited overlaps," said analysts at UBS in a research note published Sunday, "this deal could potentially face lower regulatory barriers" from EU regulators.

Alstom and Siemens compete fiercely in the prestigious market for high-speed long-distance trains and the less visible but critical market for train-signaling equipment. Both also have production and maintenance operations around Europe that local politicians feared would be closed or downsized following a merger, so many of Europe's national competition regulators opposed the Alstom-Siemens merger and applauded Ms. Vestager's opposition.

Still, fallout from the failed Alstom-Siemens deal has prompted fresh analysis of EU competition regulation in Brussels. Ms. Vestager, who was promoted in December to oversee "a Europe fit for the Digital Age," has pledged to examine where antitrust regulation can make greater room for promoting Europe's global competitiveness. An advocate of free-market policies, Ms. Vestager opposes returning to subsidies or industrial policies that protect corporate champions.

Alstom hopes to challenge China's CRRC, the world's biggest train maker.

Some European politicians who want to promote national interests are getting impatient and advocating greater consideration of political imperatives in antitrust reviews.

Earlier this month, ministers of finance and economics from Germany, France, Italy and Poland wrote a joint letter to Ms. Vestager reminding her that "the nature of global competition has changed."

For competition policy "to remain relevant and effective.' the ministers said, enforcement "may require some adaptations over time.'

Pressure on Ms. Vestager could grow even more intenseand potentially make her more amenable to approving an Alstom-Bombardier linkup-because she is widely expected to raise questions about another European merger, between French and Italian shipyards building cruise liners.

Ms. Vestager, in announcing the competition review, said she "will carefully assess whether the proposed transaction would negatively affect competition" and harm Europeans.

French Finance Minister Bruno Le Maire said the proposed Alstom-Bombardier deal is "excellent news for France, for Europe and for Canada."

Monday's Alstom-Bombardier agreement would provide cash that could more than halve Bombardier's current debt of \$9 billion and reduce the oncesprawling global transportation manufacturer to a business-jet manufacturer of such brands as the Learjet and Global aircraft.

—Ben Dummett contributed to this article.

# **STOCKS**

# A Week in the Life of the DJIA

A look at how the Dow Jones Industrial Average component stocks did in the past week and how much each moved the index. The DJIA gained 295.57 points, or 1.02%, on the week. A \$1 change in the price of any DJIA stock = 6.78-point change in the average. To date, a \$1,000 investment on Dec. 31 in each current DJIA stock omponent would have returned \$30,473, or a gain of 1.58%, on the \$30,000 investment, including reinvested dividends.

Pct	Stock price	Point chg			9	1,000 Invested(yea	ır-end '19)
		in average		Symbol		\$1,000	
4.12	4.10	27.81	Nike		\$103.54		\$1,022
3.72	7.55	51.21	Visa	V	210.29		1,121
3.46	4.62	31.33	Caterpillar	CAT	137.99		941
3.31	9.56	64.84	UnitedHealth Group		298.78		1,016
3.26	7.73	52.43	Home Depot	HD	245.03		1,122
3.07	4.05	27.47	American Express	AXP	135.87		1,095
2.59	5.48	37.17	McDonald's	MCD	217.09		1,099
1.89	1.25	8.48	Intel	INTC	67.27		1,130
1.54	4.92	33.37	Apple	AAPL	324.95		1,109
1.29	1.75	11.87	Travelers	TRV	137.76		1,006
1.28	0.76	5.15	Coca-Cola	KO	59.95		1,083
1.25	0.60	4.07	Dow	DOW	48.63		88 <b>9</b>
1.24	1.44	9.77	WalMart	WMT	117.89		992
1.11	3.74	25.37	Boeing	BA	340.49		1,051
1.05	1.14	7.73	Chevron	CVX	110.08		924
0.79	1.46	9.90	Microsoft	MSFT	185.35		1,175
0.58	0.93	6.31	3M	MMM	161.01		921
0.21	0.29	1.97	JPMorgan Chase	JPM	137.46		993
0.05	0.06	0.41	Procter & Gamble	PG	126.14		1,016
-0.39	-0.92	-6.24	Goldman Sachs	GS	237.08		1,031
-0.73	-0.39	-2.65	Walgreens	WBA	52.85		896
-1.05	-1.48	-10.04	Walt Disney	DIS	139.54		965
-1.16	-1.76	-11.94	Johnson & Johnson	JNJ	150.13		1,029
-1.33	-0.82	-5.56	Exxon Mobil	XOM	60.65		882
-1.77	-2.71	-18.38	IBM	IBM	150.70		1,136
-2.08	-1.00	-6.78	Cisco Systems	CSCO	46.97		986
-2.15	-3.37	-22.86	United Technologies	UTX	153.46		1,030
-2.39	-1.43	-9.70	Verizon	٧Z	58.51		963
-2.86	-2.43	-16.48	Merck	MRK	82.65		909
-4.05	-1.54	-10.44	Pfizer	PFE	36.51		941

Based on Composite price. DJIA is calculated on primary-market price. Source: Dow Jones Market Data; FactSet

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#### **BANKRUPTCIES**

No. 19-30088 (DM)

(Lead Case) (Jointly Administered)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

PG&E CORPORATION. PACIFIC GAS AND ELECTRIC COMPANY,

☐ Affects PG&E Corporation☐ Affects Pacific Gas and Electric Company ☐ Affects both Debtors \* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES;

AND (D) OTHER RELATED RELIEF PLEASE TAKE NOTICE THAT: PLEASE TAKE NOTICE THAI:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors", filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended.

Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court (Docket No. 5732) (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing, A hearing (the "Disclosure Statement)

Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 46th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and

sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(V) C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevalling Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (ii) the Los. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (v) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Walley Clean Energy Alliance; (xii) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptor Rule 3017-4(a), Local Bankruptor Rule 3017-4(a).

accordance with Bankruptor Rule 3017(a), Local Bankruptor Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptor Court and served in accordance with Bankruptory Rule 3017(a), Local Bankruptor, Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p. mp. on March 6, 3200 (Revailling Pacific Time).

Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:
(i) Be in writing;
(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement and include, where appropriate, statement to resolve any such objection or response;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and (V) Be served on the following parties:

(v) Be served on the following parties:

(v) Be served on the following parties:

4. Clerk, U.S. Bankruptcy Court for the Northern District of California,

450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric

Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177

B. The Debtors, c/o rock.

Company, 77 Beale Street, P.O. Box 770000, San Francisco, Caminoma.

(Attn: Janet Loduca, Esq.)

C. The attorneys for the Debtors, (A) Well, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@well.com), Jessica Liou, Esq. (jessica.liou@well.com), and Matthew Goren, Esq. (matthew.goren@well.com), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, Company kellerbenvenutti.com)), and (c) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attr. Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com);

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attr. James L. Smyder. Esq. (James.L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov));

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E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility. (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); F. The attorneys for the collateral agent under the Debtors' debtorin-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eil J. Vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.grauliche@davispolk.com); G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wirelman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (Dunne@milbank.com) and Samuel A. Kahlij, Esq. (skhali@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (Tkreller@milbank.com)) and (B) Milbank LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com));

J. The attorneys for the A Hoc Group of Subrogation Claim Holders, (A) Milbine Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Cacily A. Dumas, Esq. (clattard@bakerlaw.com));

Esq. (lattard@bakerlaw.com));

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders,
A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York
10019-6099 (Attn: Matthew A. Feldman, Esq. (imfeldman@willkie.com),
loseph G Minias Esq. (jminias@willkie.com), Benjamin P. McCallen Esq.
bmccailen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com),
and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San
and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San

and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Florens Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce Sennett, Esq. (bbennettigonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jijohnston@jonesday.com)); and L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dootter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (acvarwfor@akingump.com)).

without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filled by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement and the solicitation Procedures Motion (each, a "Disclosure Statement and the solicitation Procedures Motion (each, a "Disclosure Statement and the solicitation Procedures Motion (each, a "Disclosure Statement and the solicitation Procedures Mot

BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMBLE AS A MATTER OF LAW. THE COURT WILL NOT TREATTHE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED. IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.
b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.
c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfier Turst Agreement.
d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disciosure Statement).

ment). March 3, 2020: Deadline to file substantially final forms of each of the e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan. g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement. h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

I. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

J. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

I. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and

once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primeclerk.com/pge/">https://restructuring.primeclerk.com/pge/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at <a href="https://www.canb.uscourts.gov/">https://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: P&&E Information <a href="https://www.canbuscourts.gov">https://www.canbuscourts.gov</a>; and address below: If by standard, overnight, or hand delivery: P&&E Information <a href="https://www.canbuscourts.gov">https://www.canbuscourts.gov</a>; and address below: If by standard, overnight, or hand delivery: P&&E Information <a href="https://www.canbuscourts.gov">https://www.canbuscourts.gov</a>; and it is a transfer of the standard of the standard overnight, or hand delivery: P&&E Information <a href="https://www.canbuscourts.gov">https://www.canbuscourts.gov</a>; and it is a transfer of the standard overnight of the standard overnight of the standard overnight, or hand delivery: P&&E Information <a href="https://www.canbuscourts.gov">https://www.canbuscourts.gov</a>; and it is a transfer of the standard overnight of the nce filed, the Solicitation Procedures Motion) are on file with the Clerk of

.C, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 0165; **If by e-mail to:** pgeinfo@primeclerk.com. THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT Dated: February 11, 2020

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**CLASS ACTION** 

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE GSE BONDS ANTITRUST LITIGATION

Case No. 1:19-cv-01704 (JSR)

SUMMARY NOTICE OF PENDENCY OF CLASS ACTION, HEARING ON ADDITIONAL PROPOSED SETTLEMENTS AND ATTORNEYS' FEES PETITION, AND RIGHT TO SHARE IN NET SETTLEMENT FUND

If you entered into a GSE Bond Transaction with one or more Defendants from January 1, 2009 through and including January 1, 2019 ("Settlement Class Period"), you may be affected by a new and additional pending class action settlements.

This Summary Notice is to alert you to a *new and additional* proposed settlements reached with Barclays Capital Inc. ("Barclays"); BNP Paribas Securities Corp. ("BNP Paribas"); Cantor Fitzgerald & Co. ("Cantor Fitzgerald"); Citigroup Global Markets Inc. ("CGMI"); Credit Suisse Securities (USA) LLC ("Credit Suisse"); HSBC Securities (USA) Inc. ("HSBC"); J. P. Morgan Securities LLC ("J. P. Morgan"); Merrill Lynch, Pierce, Fenner & Smith Inc. ("Merrill Lynch"); Morgan Stanley & Co., LLC ("Morgan Stanley"); Nomura Securities Incernational, Inc. ("Nomura"); SG Americas Securities LLC ("SG Americas"); TD Securities (USA) LLC ("TD Securities"); and UBS Securities LLC ("UBS") (together "Newly-Settling Defendants"). Newly-Settling Defendants deny any liability, fault, or wrongdoing of any kind in connection with the allegations in the Action. Newly-Settling Defendants have agreed to pay a total of \$337 million into a settlement fund. This is separate from the earlier settlements reached with Deutsche Bank Securities Inc. ("Deutsche Bank"), First Tennessee Bank, N.A. and FTN Financial Securities Corp. (together, "FTN"), and Goldman Sachs & Co. LLC ("Goldman Sachs"). Newly-Settling Defendants together with Deutsche Bank, FTN, and Goldman Sachs are referred to as "Defendants." Defendants deny all allegations of wrongdoing.

The Court has appointed the lawyers listed below to represent the Settlement Class in this Action:

Christopher M. Burke Scott+Scott Attorneys at Law LLP 600 West Broadway, Suite 3300 San Diego, CA 92101 Telephone: 619-798-5316 cburke@scott-scott.com

Vincent Briganti Lowey Dannenberg, P.C. 44 South Broadway, Suite 1100 White Plains NY 10601 vbriganti@lowey.com

Who Is a Member of the Settlement Class?

Subject to certain exceptions, the proposed Settlement Class consists of all persons and entities who or which entered into a GSE Bond Transaction with one or more Defendants or a direct or indirect parent, subsidiary, affiliate, or division of a Defendant during the Settlement Class Period.

"GSE Bond Transaction" means any purchase, sale, or other transaction in the secondary market with respect to any GSE Bond. "GSE Bond" means any and each unsecured bond or debt instrument (i.e., senior debt, subordinated debt, and junior subordinated debt) regardless of currency or credit quality, issued by Federal National Mortgage Association, Federal Home Loan Mortgage Corporation, Federal Farm Credit Banks, and Federal Home Loan Banks.

The other capitalized terms used in this Summary Notice are defined in the detailed Notice of Pendency of Class Action, Hearing on Additional Proposed Settlements and Attorneys' Fees Petition, and Right to Share in Net Settlement Fund ("Notice"), the Stipulation and Agreement of Settlement with BNP Paribas, Cantor Fitzgerald, CGMI, Credit Suisse, HSBC, J. P. Morgan, Merrill Lynch, Morgan Stanley, Nomura, SG Americas, TD Securities, and UBS (together, the "Stipulations"), which are available at <a href="https://www.GSEBondAntitrustSettlement.com">www.GSEBondAntitrustSettlement.com</a>.

If you are not sure if you are included in the Settlement Class, you can get more information, including the detailed Notice, at <a href="https://www.GSEBondAntitrustSettlement.com">www.GSEBondAntitrustSettlement.com</a> or by calling toll-free 1-877-317-7944 (if calling from outside the United States or Canada, call 1-41-961-6546).

Will I Get a Payment?

If you are a member of the Settlement Class and do not opt out, you will be eligible for a payment under the Settlements if you file a proof of claim form ("Claim Form"). The Settlement and Plan of Distribution have been preliminarily but not finally approved by the Court. You also may obtain more information at <a href="https://www.GSEBondAntitrustSettlement.com">www.GSEBondAntitrustSettlement.com</a> or by calling toll-free 1-877-317-7944 (if calling from outside the United States or Canada, call 1-414-961-6546).

Claim Forms must be submitted online at www.GSEBondAntitrustSettlement.com on or before 11:59 p.m. Eastern time on May 12, 2020. You do not need to do anything if you submitted a timely and valid claim form in connection with the Deutsche Bank, FTN, and Goldman Sachs settlements. Any such submission will be treated as a valid and timely Claim Form with respect to these

If you are a member of the Settlement Class and do not opt out, you will release certain legal rights against Newly-Settling Defendants and the other Released Parties, as explained in the detailed Notice and Stipulations, which are available at <a href="https://www.GSEBondAntitrustSettlement.com">www.GSEBondAntitrustSettlement.com</a>. If you do not want to take part in these Settlements, you must opt out by April 22, 2020. You may object to these Settlements, Plan of Distribution, and/or application for an award of attorneys' fees, Lititgation Expenses, and any service awards for Plaintiffs. If you want to object, you must do so by April 22, 2020. Information on how to opt out or object is contained in the detailed Notice, which is available at www.GSEBondAntitrustSettlement.com

When Is the Settlement Hearing? The Court will hold a hearing at the United States District Court for the Southern District of New York, Daniel Patrick Moynihan United States Courthouse, 500 Pearl St., Courtroom 14B, New York, NY 10007, on June 9, 2020 at 3:30 PM to consider whether to approve these Settlements, Plan of Distribution, and application for an award of attorneys' fees, Litigation Expenses, and any service awards for

For more information, call toll-free 1-877-317-7944 (if calling from outside the United States or Canada, call 1-414-961-6546) or visit www.GSEBondAntitrustSettlement.com

Plaintiffs. You or your lawyer may ask to appear and speak at the hearing at your own expense, but you do not have to.

\*\*\*\* Please do not call the Court or the Clerk of the Court for information about the Settlements. \*\*\*\*

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opportunity and how to apply, visit USAJOBS.gov oday. Applications are being accepted February

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**PUBLIC NOTICES** 

HABIB BANK LIMITED, NEW YORK BRANCH NOTICE TO CUSTOMERS AND CREDITORS On March 31, 2020, Habib Bank Limited (HBL) will

complete the closure of its New York branch located at 60 E 42nd St. Suite 535, New York, NY 10165 pursuant to the branch's voluntary liquidation under the provisions of Section 605.11(c) of the New York Banking Law and the terms of its agreements with New York State banking regulators. Upon such closure, all business related thereto shall be conducted from HBL's offices outside the United States. All inquiries with respect to the closure of HBL's New York branch office should be directed to: Syed Asif Husain, telephone 212-551-5040.

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Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 33 of 63

# Exhibit J

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 34 of 63

# AFFIDAVIT OF PUBLICATION

Name of Publication: Times-Standard Address: 930 6th Street, Eureka, CA 95501

**Phone:** 707-441-0556

The following described advertisement for **PG&E CORPORATION** and PACIFIC GAS AND ELECTRIC COMPANY was printed in the Times-Standard, published in the city of Eureka, state of California, as described:

## Headline:

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA. SAN FRANCISCO DIVISION

Date of publication: 2/18/2020

Appearing on page: A3

Before me a Notary Public personally appeared

Name: Janet Marchetti

Title: Advertising Coordinator

Signature: ≥

State of California County of Humboldt

Subscribed and sworn to (or affirmed) before

me on this 18 day of Feb

2020, by Janet Marchetti

proved to me on the basis of satisfactory evidence

to be the person(s) who appeared before me.



Signature of Notary Public

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

in re: PG&E CORPORATION,

PACIFIC GAS AND ELECTRIC COMPANY,

☐ Affects PG&E Corporation☐ Affects Pacific Gas and Electric Company☐ Affects both Debtors

\*All papers shall be filed in the Lead Case, No. 19-30088 (DM).

Chapter 11 Case No. 19-30088 (DM) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D)

OTHER RELATED RELIFE

#### PLEASE TAKE NOTICE THAT:

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession collectively, the "Debtors", filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5500] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement. posed Disclosure Statement.

2. <u>Solicitation Procedures Motion</u>. In accordance with the amended

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").
3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali. United States Bankruptcy Judge, on March 10,

relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance

tother than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v) C-L below (BUT NOT FILED OR SENT TO THE BANKBUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Compute of Subrogation Claimholders; (iii) the Aloc Committee of Senior Unsecured Noteholders; (iv) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (vi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Notes; (xv) Adventist Heatin System/west and Featiner Hurer Hospital; and (xv) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017/a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4-00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017/a(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

(i) Be in writing;

(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and
(v) Be served on the following parties:
A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mall Box 36099, San Francisco, California 94102;
B. The Debbros, Co PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);

Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.) Janet Loduca, Esq.);
C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, Fifth Avenue, New York, New York 10153 (Attr.: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Lessica.Liou, Esq. (sessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attr.: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Wordwide Plaza, 825 Eighth Avenue, New York, New York 1019 (Attr.: Paul H. Zumbro, Esq. (jcumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com));
D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attr.: James L. Snyder, Esq. 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attr.: James L. Snyder, Esq. 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attr.: James L. Snyder, Esq. 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attr.: James L. Snyder, Esq. 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if by e-mail to: pgein THE Sollicitation Paul Strustee, 10165; if

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (Khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com) and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (8) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-

ESQ. (khansen@stroock.com), Erez E. Gilad, ESQ. (egilad@stroock.com), and Mathew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LIP 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LIP, 450 Lexingtor Avenue, New York, New York 10017 (Attn: Eil J. Vonnegut, Esq. (eli) connegut@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com);

G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alam W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)), H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10010-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com) and 30067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (Tkreller@millbank.com);

J. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (columas@bakerlaw.com) and (B) Baker & Hostetler LLP, 1160 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Wilkie.com), Joseph G. Millias Esq. (iminias@wilkie.com), Joseph G. Millias Esq. (iminias@wilkie.com), Benjamin P. McCallen Esq. (bnccallen Sq. (

corn); and
L. The attorneys for the Ad Hoc Committee of Senior Unsecured
Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New
York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.
com), Ira S. Dizengoff, Esq. (dizengoff@akingump.com), David H. Botter, Esq.
(dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and
(B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San ancisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@

Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUICH AN OBJECTION THEN THE PLAN IS READY TO BE SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE

CONSIDERED.
IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELLEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5 Other Polement Describes The Schoduling Order also construct and

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filling any objection to, or request for estimation of, a Claim for purposes of

voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.

d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to the Fig. Victim Claims (this document is referred to the Fig. Victim Claims (this document is referred to

as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure

as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to bemporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.

g. March 9, 2020: Debtors to file revised or amended Plan and Proposed

Disclosure Statement.

Disclosure Statement.

N. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues, Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and,

Confirmation Hearing.

6. <u>Miscellaneous</u>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primeclerk.com/gag/">https://restructuring.primeclerk.com/gag/</a>. The Proposed Disclosure at <a href="https://restructuring.primeclerk.com/oge/">https://restructuring.primeclerk.com/oge/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be; (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/: and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to: pgeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, LEGAL ADVICE.

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# TIMES-STANDARD.COM

# Pier 1

#### FROM PAGE 1

Pier 1 said it will pursue a sale, with a March 23 deadline to submit bids. A hearing is scheduled for Tuesday at the U.S. Bankruptcy Court for the Eastern District of Virginia.

In the meantime, Pier 1 ted approximately \$256 million in debtor-in-possession financing so it can during the Chapter 11 proceedings.

Today's actions are intended to provide Pier 1 Robert Riesbeck said in a statement. Riesbeck, an executive with previous cor-Pier 1 last summer.

Pier 1 in more than a de-

"People have been talking about Pier 1 heading for bankruptcy for a few years now. They've closed stores, they've struggled to find a steady customer base, they've struggled with falling sales," Gavin said.

Pier 1 was founded in 1962 in California, where it made its name selling incense, beanbag chairs and said lenders have commit- love beads. The company moved to Texas in 1966 and went public in 1970.

But in recent years, it continue its operations struggled to draw customers to its often cramped and cluttered stores. The company has been trying to streamline its merchanwith additional time and dise, improve online sales financial flexibility as we and draw in younger cusnow work to unlock addi- tomers, but it was an uptional value for our stake- hill climb. On Monday, Pier holders through a sale of 1 was selling a tufted velvet the company," Pier 1 CEO armchair for a sale price of and Chief Financial Officer \$399 on its web site. Target was offering a similar one for \$214

In its most recent fiscal porate turnarounds, joined year, which ended in February 2019, Pier 1 reported Ted Gavin, a retail bank- sales of \$1.55 billion. That ruptcy expert and manag- was down 18% from 2015. ing partner of the consult- Pier 1's sales tumbled 13% ing firm Gavin/Solmonese, to \$358 million in its most said he hasn't shopped at recent quarter, which ended Nov. 30.

**Parties** 

# FROM PAGE 2

June, and was considered this year's March date is part of Super Tuesday.

While voters have become accustomed to the Ruth Schneider can be 'top-two vote-getter' sys- reached at 707-441-0520.

tem for federal and state races, the rules for voting in a presidential primary are different," said Padilla in a statement. "Allowprimary to have high levels ing voters to easily update of voter turnout. Addition- their political party preferally, while in past years Calence will be especially imifornia held its primary in portant for the March 3rd Primary. Streamlining poan afterthought in terms of litical party preference impact on candidate runs, changes will help keep wait times at the polls to a minlikely to be instrumental as imum and help voters get their preferred ballot."

# Graffiti

# FROM PAGE 2

or-12,000 markings."

Ahearn said the city is looking for interested volunteers to help restore the offended by somebody havmural outside Wildberries ing so much disrespect for Marketplace. The original artwork depicts a gar- nity." den of organic produce, but now there's a blue marking Shomik Mukherjee can be of "Tropical Skuse" cover- reached at 707-441-0504.

ing the image.

"Graffiti vandals — even though what they're doing is negative — there seems to be an unwritten code among them not to graffiti over works of art," Winkler said. "I was especially the artwork of the commu-

were in constant contact," Hickcox said. "We were all accused individual faces going through deliberately to find what the evidence was that would suggest a sion. Hickcox said he will certain person was responsible.'

Besides the flyers, the members should a formal university's investigation has turned up other sources of information since it be- HSU's Title IX coordinagan, HSU spokesperson tor in December 2019 af-Grant Scott-Goforth said Monday.

to say if the university has canceled any classes, saying ment. it could "be used to identify the people involved."

Currently, the matter is not formally a Title IX investigation because no one has come forward with a chological services, as complaint, but Hickcox's office is participating in the university's process.

Title IX, the federal law prohibiting discrimination or retaliation on the Hickcox's contact inforbasis of sex (including mation, as well as a phone sexual harassment and number for the university sexual assault), is limited police department. to public university campuses and doesn't involve Shomik Mukherjee can be the judicial system.

# FROM PAGE 1

tive director, Leigh Pierrement ahead of the city council meeting. The Bear River Band and city of Eureka were unavailable for comment by publication

has a new addition or exof-town as well," said Bob Gilbert, general manager of marketing firm Eddy Al-

#### ☐ Affects PG&E Corporation When a Title IX investigation and subsequent AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) hearing against a student results in a finding that the claim is more likely

than not to be true, the sanctions that may include suspension or expullook into "fair and consistent" sanctions for faculty

investigation arise. Hickcox was hired as ter several years of working as a recruitment man-Scott-Goforth declined ager in the university's Human Resources depart-

> In multiple statements emailed to the campus community, HSU has provided links to the university's counseling and psywell as a campus advocacy program that operates on behalf of the North Coast Rape Crisis Team.

The emails also provide

reached at 707-441-0504.

# **Exhibit**

Oetker, declined to com- tinely get an additional in-

hibit, that stimulates "not one benefits. It isn't just a just local curiosity but out- restaurant, it's not just a hoexander's tourism practice be generated and increased who has worked on tourism sales tax means you can refor national attractions like cruit a new teacher or a new

The zoo is a community attraction and, in terms of Sonia Waraich can be marketing, the more things reached at 707-441-0506.

that are to do and see in a particular area, the more attractive it will be for visitors, Gilbert said.

Locals who may also see the same exhibits roucentive to visit the zoo anytime there's a new addition,

"What does increased visitation bring to a community?" Gilbert said. " ... Anytime an attraction If we can increase visitation to Eureka as a whole, everytel, it's not just the zoo."

The more visitors there are, the more sales tax will the Kennedy Space Center. police officer, Gilbert said.

# FROM PAGE 2

The agenda can be accessed online at http:// www.ci.eureka.ca.gov/cals/

# **Ferndale City Council**

When: Third Wednesday

of every month at 7 p.m. Where: Ferndale City Hall, 834 Main St, Ferndale

6 p.m. to discuss Proposition 218 and implementing a sewer rate increase.

- The council will consider a resolution to repeal and replace a resolution on the drainage committee.
- The council will appoint members to the drainage committee.
- cuss amending the nuisance ordinance.

The agenda can be accessed online at https:// ci.ferndale.ca.us/departments/city-council/.

# **Fortuna City Council**

When: Meeting moved

to Tuesday at 6 p.m. due Humboldt County to holiday

Where: City Hall council chambers 621 11th Street,

- The council will discuss the mid-year budget
- The council will consider whether to approve a letter of support from the canceled. city council for a Proposition 1 stormwater grant application.

The agenda can be ac-• The council will hold cessed online at http:// a special study session at friendly fortuna.com/in- of the month at 6 p.m. dex.aspx?nid=128

# **Humboldt County** Association of Governments

When: Third Thursday of each month at 4 p.m.

- Where: 611 I St., Eureka ■ The board will receive • The council will dis- a report on Last Chance
  - The board will receive a report on the U.S. Highway 101 safety corridor project.

cessed online at http:// www.hcaog.net/content/ board-directors

# **Board of Supervisors**

When: Every Tuesday except for the fifth Tuesday of a month Where: Supervisors

chambers, 825 Fifth St., Eureka

■ The Tuesday meeting is

# **Humboldt County Planning Commission**

When: First Thursday Where: Board of Super-

visors chambers, 825 5th St., Eureka • The commission will consider a conditional

- mercial cannabis grow in Dinsmore. • The commission will consider a conditional use permit, a special permit and a lot line adjustment for a commercial cannabis grow in Alder-
- point. • The commission will The agenda can be ac- consider a conditional use permit for a commercial cannabis grow in Benbow.
  - The commission will

discuss the Humboldt County General Plan conformance review.

The agenda can be accessed online at https:// humboldt.legistar.com/

# **Rio Dell City Council**

Calendar.aspx

When: First and third Tuesdays of each month at 6:30 p.m.

Where: Rio Dell City Hall council chambers, 675 Wildwood Ave., Rio

- The council will consider a resolution authorizing the mayor to sign letters in support or opposition to state and/or federal legislation as recommended by the League of use permit for a com-California Cities on an urgency basis.
  - The council will discuss a draft of a policy to disconnect water service for nonpayment.
  - The council will discuss an ordinance amending water and sewer rates in the city.

The agenda can be accessed online at http:// cityofriodell.ca.gov/agendas-minutes-0

#### Waters sociation, in a statement. 'Gov. Gavin Newsom said he'd stand up to Trump's

# FROM PAGE 1

his Water Resilience Portfolio, which manages the state's waters, are as envi-

ronmentally unfriendly as

they can get. "We're really disappointed in the governor right now," said Regina Chichizola, of Save California Salmon. "We really believed him when he said he was going to fight the Trump administration."

populations are plummeting, Chichizola said, impacting tribal people who rely on them for sustenance and the commercial fishermen who rely on them for their livelihood.

"The state previously concluded that the increased water diversions under Trump fail to pro-

III TE: PG&E CORPORATION

PACIFIC GAS AND ELECTRIC COMPANY,

PLEASE TAKE NOTICE THAT:

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms

of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. <u>Disclosure Statement Hearing</u>. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the

relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court

Objections or Responses to the Proposed Disclosure Staten

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a. Core Parties. Pursuant to the Court's Scheduling Order, the following

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C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to

C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Claen Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solley in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core

a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a),

and the procedures set forth below so as to be received no later than 4:00 and the procedures set forth denow so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties experies other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy

Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

(i) Be in writing;
(ii) State the name and address of the objecting party and the amount and

(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party; (iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response; (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and (v) Be served on the following parties:

(v) Be served on the following parties:

 A. Clerk, U.S. Bankruptcy Court for the Northern District of California

 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esg. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.

94108 (Attn: Tobias S. Keller, Esg. (tkeller@kellerbenvenutti.com) and Jane

Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLF Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H

Attn: Janet Loduca, Esq.);

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric pany, 77 Beale Street, P.O. Box 770000, San Francisco, California 9417.

, and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & enutti LLP, 650 California Street, Suite 1900, San Francisco, California

No. 19-30088 (DM)

(Lead Case)

Golden State Salmon As- the water protectors club, said, meaning a lot more assault on California and go to court to stop it but other voices have apparently gotten to him, and so far, Newsom has failed to act.

Few meetings on water diversions have been held locally, Chichizola said, but Hoopa high school students were able to get a meeting scheduled in Redding.

A couple of weeks af-Klamath River salmon ter members of local tribes and members of School water protectors club traveled to the state capitol, the state agreed to hold a hearing on March 2 at 6 p.m. at the Sheraton Redding Hotel (820 Sundial Bridge Dr.).

tect salmon and the envi- and help stop the proj-

Graulich, Esq. (timothy.graulich

Esq. (ndonnelly@paulweiss.com));

in a statement. "It is because these rivers are our future. According to a report

published by conservation group California Trout and the University of California, Davis Center for Watershed Sciences, "45% are likely to be extinct in she said. the next 50 years.'

CalTrout listed the top but doesn't really want three threats to the state's salmon as agriculture, major dams and changing land uses.

the Hoopa Valley High abundant fishery, the eryone, but instead Newsalmon need plenty of cold water which comes into the Klamath from the Trinity River, Chichizola said. The Trump adminis-

tration's new water plan "Why is it important for the Central Valley and for people to come out the biological opinion going along with it will lead ronment," said John Mc- ects threatening our riv- to 22% more water being Manus, president of the ers?" said Kylee Sorrel, of diverted to farmers, she

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hanser

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (8) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), David Schiff. Esq. (david.schiff@davispolk.com). and Timothy

д. (cdumas@dakenaw.com)) and (b) baket & nusceuet LLT, 11001 withomic ulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E german, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq

Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attr. Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (altard@bakerlaw.com);

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie Fars & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (iminias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei; LLP, 100 West San Fernando Street, Suite 555, San Jose, California \$113 (Attr. Kathryn S. Diemer (kdiemer@diemerwei.com));

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (imester@jonesday.com), and James O. Johnston, Esq. (ijohnston@jonesday.com));

L. The attorneys for the Ad Hoc Committee of Senior Unsecured

Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump

com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq.

(dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, Sar

rancisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE

THE COURT MARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION

WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD At the disclosure statement Hearing.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of

ining and the Plan.
b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for ng summary of Fire Victim Claims Resolution Procedures.

b. February 21, 2020 at 4:00 p.m. (Prevailing Facinic lime): Deadline for ng summary of Fire Victim Claims Resolution Procedures.
c. February 28, 2020: Deadline to file substantially final form of brogation Wildfire Trust Agreement.
d February 28, 2020: Deadline for Debtors to file proposed executive mmary of Plan treatment of Fire Victim Claims (this document is referred to the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure attempt)

ent). March 3, 2020: Deadline to file substantially final forms of each of the

Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures
 March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for
 any creditor or shareholder to file a motion pursuant to Bankrupty Rule
 3018(a) seeking to temporarily allow its Claim or Interest in a different class or

nount for purposes of voting to accept or reject the Plan. g. March 9, 2020: Debtors to file revised or amended Plan and Propose

osure Statement. h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for

nitting Ballots to accept or reject the Plan. i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for

filing and serving objections to Plan confirmation.
j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-

J. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation

evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at https://restructuring.primeclerk.com/gog/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by

water will be coming out of watersheds like the Sacramento and Trinity riv-The governor promised

to litigate against those plans, but now "he's negotiating over water projects that are just as bad of California salmonids as Trump's water plan," The governor wants

Besides climate change, the North State's water, our opinions," Chichizola said.

Restoring and recharging the aquifers would be In order to have an a win-win solution for evsom and Trump "are just proposing the same old large diversions and new reservoirs" that will benefit large water brokers and the agricultural industry, Chichizola said.

"The salmon cannot sustain any more water being taken from the Trinity River," said Margo Robbins, a Yurok tribal member and faculty adviser to the Water Protectors Club, in a statement. We must put an end to these new diversion proj-

Sonia Waraich can be reached at 707-441-0506.

# **TODAY IN HISTORY** 1885

Mark Twain's "Adventures published in the U.S. for the

Astronauts on the space shuttle Discovery completed their tune-up of the Hubble Space Telescope after 33 hours of spacewalking; the Hubble was then released us-

Veteran FBI agent Robert

WINNING NUMBERS Daily 3 Afternoon:

Daily 3 Evening: 3, 2, 5 Daily 4: 0, 0, 5, 0

Fantasy 5: 19, 24, 31, 33, 36

1st: 11, Money Bags

3rd: 7, Eureka **Race Time:** 1:47.59 **SUPER LOTTO PLUS** 

1, 6, 29, 34, 37 Mega Number: 18

jackpot: \$9 million **MEGA MILLIONS** 

Mega Number: 18 Today's estimated

**POWERBALL** 

Saturday's drawing: Mega number: 3

or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to: pgeinfo@primeclerk.com.
THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT

Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq., (puzmbro@Gravath.com), Kevin J. Orsini, Esq., (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com));

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James. L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov) PROVIDE, LEGAL ADVICE (James.L.Snyder@usdoj.gov) and immon, Lames L. Snyder@usdoj.gov);
E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Dated: February 11, 2020

Graulich, Esq. (timothy, graulich@davispolk.com));
G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison
LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn.
Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq.
(bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com));
H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55
Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne,
Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.
com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)): Informas R. Kreier, Esq. (Infelier@militarik.com);

I. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire

of Huckleberry Finn" was first time

ing the shuttle's crane.

Philip Hanssen was arrested, accused of spying for Russia.

# LOTTERY

2.7.8

**Daily Derby** 2nd: 12, Lucky Charms

Saturday's drawing:

Tomorrow's estimated

Friday's drawing: 10, 32, 48, 54, 55

jackpot: \$45 million

16, 32, 35, 36, 46

Tomorrow's estimated jackpot: \$50 million

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### Exhibit K

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### **VERIFICATION OF PUBLICATION**

### COMMONWEALTH OF VIRGINIA **COUNTY OF FAIRFAX**

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Tuesday, February 18, 2020, the following legal advertisement - In re: PG&E CORPORATION - was published in the national edition of USA TODAY.

> Principal Clerk of USA TODAY February 18, 2020

Notary Public Commission expires 31 oct 2023

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of 63

# Fans can see Olympians on pre-Tokyo tour

**Royanna Scott USA TODAY** 

New York on April 15.

With a focus on building excitement for this summer's Tokyo Games and bringing Team USA athletes closer to fans, the U.S. Olympic and Paralympic Committee will announce Tuesday a national five-city festival tour that kicks off with the 100 Days Out celebration in

While the USOPC has hosted fan festivals leading up to previous Games, this year's Team USA Summer Fest presented by DeVry University will have a 25% larger footprint and will feature athlete meet and greets, sport demonstrations, concerts and giveaways.

The first stop lands in New York's Times Square with more than 75 athletes expected to attend, representing a variety and Olympic and Paralympic sports.

Luella Chavez D'Angelo, chief marketing and communications officer at the USOPC, views Summer Fest as a unique opportunity for fans to engage with athletes and the Olympic move-

"The main reason that this project was developed was we wanted our fans of the United States or anyone visiting the United States to feel like they can experience the Olympics even if they cannot attend the Tokyo Games," she said. "They get a real feel for learning what the athlete has to do in their own personal life to actually get here, how excited the athlete is, what their sport actually looks like.

One of the things that's exciting for us about the Tokyo Games is that we have five new sports. We'll have the ability to talk about these new sports, what they mean to the athletes."

More than 40 athletes have qualified

for the Olympic team, with more than 600 athletes expected to comprise the U.S. team for the Olympics, to be held July 24-Aug. 9. The Paralympics follow Aug. 25-Sept. 6.

Forty-three venues will be used for the Olympics, including eight new permanent venues in Tokyo. The new Olympic Stadium, which will host the opening and closing ceremonies, track and field and soccer, opened to the public last month.

"The fans are coming out for Tokyo in record numbers," said Chavez D'Angelo, noting that tickets are close to being sold out. Officials estimated last year 7.8 million tickets would be available for sale. "We have a very rich host city where the Japanese people have such a sense of patriotism and the love of sport that they have been coming out in leaps and bounds in terms of wanting to get a hold of a ticket."

### **Five Summer Fest stops**

April 15: 100 Days Out, in New York

May 9: Discovery Green Park, in Hous-

June 26-28: U.S. Olympic team trials gymnastics, in St. Louis

July 3-4: Music City Let Freedom Sing, July 4th, in Nashville, Tennessee

July 25: Hollywood & Highland, in Los

For Summer Fest, the USOPC says a

### **MARKETPLACE TODAY**

For advertising information: 1.800.397.0070 www.russelliohns.com/usat

### NOTICES



The AT&T contracts with programmers for the content displayed on U-verse TV service periodically expire, or may be terminated, but are usually re-negotiated or extended with no interruption or change for our U-verse members Additionally, from time to time it is necessary to change channel line-ups as well as television package contents. The programming changes set forth below may occur as follows:

February 2020

As previously noticed, the AT&T contract with the programmer for the following channels is set to expire. While these channels will continue to be available to U-verse members so long as AT&T has the rights to carry them, if a reasonable agreement cannot be reached with the programmer the programming will no longer be available. AT&T may modify the channel location for the programming by moving them from their current channel location to a channel between 9501 – 9599, and if a reasonable longer term agreement cannot be reached with the programmers, we may lose the rights to carry them (listed in alphabetical order) on or after February 2020: aapka Colors (Channel 3712); ACC Network (channel 610 and 1610 in HD); Aspire (channel 158 and 1158 in HD); Baby TV (channel 330); CGTN (channel 3602); Channel One Russia (channel 3882); Disney Channel (channel 302 and 1302 in HD); Disney Channel West (channel 303 and 1303 in HD); Disney Jr. (channel 306 and 1306 in HD); Disney Jr. West (channel 306 and 1306 in HD); Disney XD (channel 304 and 1304 in HD); Disney XD West (channel 305 and 1305 in HD); Disney XD en Espanol (channel 3052); ESPN (channel 602 and 1602 in HD); ESPN Deportes (channel 3113); ESPN Goal Line Bases Loaded (channel 613 and 1613 in HD); ESPN 2 (channel 606 and 1606 in HD); ESPNEWS (channel 604 and 1604 in HD); ESPNU (channel 605 and 1605 in HD); Fox Life (channel 605 and 1606 in HD); Fo 3049); Freeform (channel 178 and 1178 in HD); Freeform West (channel 179 and 1179 in HD); FX Movie Channel (channel 792 and 1792 in HD). FX Network (channel 129 and 1129 in HD); FX Network West (channel 129 and 1129 in HD); FXX (channel 128 and 1128 in HD); Heroes & Icons (channel 137 and 1137 in HD); Longhorn Network (channel 611 and 1611 in HD); Me TV (channels 23, 136 and 1023,1136 in HD); MTV India (channel 3709); National Geographic (channel 265 and 1265 in HD); Nat Geo Mundo (channel 3103); Nat Geo WILD (channel 266 and 1266 in HD); Phoenix InfoNews (channel 3606); Phoenix North America Chinese Channel (channel 3606); SEC Network (channel 607 and 1607 in HD); SEC Network America Chinese Channel (channel 3606); Details (channel 3606); Phoenix North America Chinese Channel (channel 3606); SEC Network (channel 3606); Details (channe (channel 608 and 1608 in HD); ShopHQ and ShopHQ in HD; Sony Entertainment Television Asia (channel 3704); Spectrum SportsNet (channel 777 and 1777 in HD); Spectrum SportsNet Alternate (channel 779 and 1779 in HD); Stingray 60 (channel 5147); Stingray Adult Alternative (channel 5116) Stingray Alt-Country Americana (channel 5130); Stingray Alt Rock Classics (channel 5104); Stingray Arabian Nights (channel 5164); Stingray Asian Hits (channel 5167); Stingray Bluegrass (channel 5149); Stingray Bollywood Hits (channel 5159); Stingray Classic RnB and Soul (channel 5107) Stingray Classic RnB cok (channel 5118); Stingray Classical India (channel 5160); Stingray Country Classics (channel 5133); Stingray Dance Clubbin (channel 5102); Stingray Easy Listening (channel 5145); Stingray Eclectic Electronic (channel 5103); Stingray Euro Hits (channel 5169); Stingray Farsi (channel 5165); Stingray Flashback 70s (channel 5128); Stingray Franco Pop (channel 5170); Stingray Freedom (channel 5120); Stingray Gospel (channel 5111); Stingray Greatest Hits (channel 5100); Stingray Groove (Disco and Funk channel 5108); Stingray Guangdong (channel 5166); Stingray Heavy Metal (channel 5114); Stingray Hindi Gold (channel 5161); Stingray Hip Hop (channel 5105); Stingray Hit List (channel 5101); Stingray Hip Hop (channel 5105); Stingray Hit List (channel 5101); Stingray Hip Hop (channel 5105); Stingray Hit List (channel 5101); Stingray Hip Hop (channel 5105); Stingray Hit List (channel 5106) Holiday Hits (channel 5139); Stingray Hot Country (channel 5131); Stingray Jammin (channel 5112); Stingray Jazz Masters (channel 5142); Stingray Jukebox Oldies (channel 5129); Stingray Karaoke (channel 96, 1096); Stingray Kids Stuff (channel 5124); Stingray Latino Tropical (channel 5138) Stingray Latino Urbana (channel 5136); Stingray Mando Popular (channel 5168); Stingray Maximum Party (channel 5121); Stingray Music (channel 500, 531, 1500, 1531); Stingray New Age (channel 5151); Stingray No Fences (channel 5132); Stingray Nothin but 90s (channel 5126); Stingray OMG (channel 5123); Stingray Pop Adult (channel 5119); Stingray Pop Classics (channel 5146); Stingray Popcorn (channel 5122); Stingray Punjabi (channel 5162); Stingray Remember the 80s (channel 5127); Stingray Retro Latino (channel 5137); Stingray Retro RnB (channel 5109); Stingray Retro Latino (channel 5137); Stingray Retro RnB (channel 5109); Stingray Retro Latino (channel 5109); Stingray Retro RnB (channel 5109); Stingray Retro RnB (channel 5109); Stingray Retro RnB (channel 5109); Stingray RnB (chann Rock (channel 5113); Stingray Rock Alternative (channel 5115); Stingray Rock Anthems (channel 5117); Stingray Rock en Espanol (channel 5154) Stingray Romance Latino (channel 5153); Stingray Salsa-Merengue (channel 5155); Stingray Samba and Pagode (channel 5157); Stingray Sill Love Songs (channel 5150); Stingray Smooth Jazz (channel 5141); Stingray Solo Para Peques (channel 5156); Stingray Soul Storm (channel 5110) Stingray Sounds of South India (channel 5163); Stingray Southern Jams (channel 5148); Stingray Swinging Standards (channel 5144); Stingray Swinging Standards (channel 5144); Stingray Swinging Standards (channel 5144); Stingray Swinging Standards (channel 5140); Stingray Swinging Tagalog (channel 5158); Stingray The Blues (channel 5143); Stingray The Light (channel 5124); Stingray The Spa (channel 5140); Stingray Todays Latin Pop (channel 5135); Stingray Total Hits - France (channel 5171); Stingray Total Hits - Italy (channel 5172); Stingray Total Hits - Poland (cha 5174); Stingray Total Hits - Russia (channel 5173); Stingray Trance (channel 5152); Stingray Urban Beats (channel 5106); Stingray Y2K (channel 5125); UP (channel 369 and 1369 in HD).

- Augusta, GA area, WFXG (channel 11. and 1011 in HD):
- Austin, TX area, KNVA (channel 12 and 1012 in HD); Bakersfield, CA area, KERO (channel 23 and 1023 in HD); KZKC (channel 42 and 1042 in HD);
- Biloxi-Gulfport, MS area, WXXV (channel 25 and 1025 in HD); WXXVD2 (channel 6 and 1026 in HD); Charlotte, NC area, WAXN (channel 64 and 1064 in HD); WCCB (channel 18 and 1018 in HD); Chattanooga, TN area, WDEF (channel 12 and 1012 in HD);
- Chicago, IL area, WCIU (channel 10 and 1010 in HD); WLS (channel 7 and 1007 in HD); WMEU (channel 48); WMEUA (channel 49); WWMECA (channel 24); Cleveland OH area WEWS (channel 5 and 1005 in HD):
- Columbia, SC area, WOLO (channel 25 and 1025 in HD);
- 10) Corpus Christi, TX area, KAJA (channels 17 and 3007); KRIS (channels 2, 23 and 1006 and 1023 in HD); Dayton, OH area, WBDT (channel 26 and 1026 in HD);
- 12) Detroit, MI area, WMYD (channel 20 and 1020 in HD); WXYZ (channel 7 and 1007 in HD); Fresno-Visalia, CA area, KFSN (channel 30 and 1030 in HD); 13)
- Grand Banids Kalamazoo MI area WXMI (channel 17 and 1017 in HD): 14) Green Bay, WI area, WACY (channel 32 and 1032 in HD); WGBA (channel 26 and 1026 in HD); 15)
- Houston, TX area, KTRK (channel 13 and 1013 in HD); Indianapolis, IN area, WRTV (channel 6 and 1006 in HD) 16) 17)
- 18) Kansas City, MO area, KMCI (channel 38 and 1038 in HD); KSHB (channel 41 and 1041 in HD);
- Knoxville, TN, WTNZ (channel 43 and 1043 in HD); Lafayette, LA area, KATC (channels 3, 4 and 1003, 1004 in HD); 20)
- Lansing, MI area, WSYM (channel 47 and 1047 in HD); 21)
- 22)
- Los Angeles, CA area, KABC (channel 7 and 1007 in HD); KAZA (channel 54 and 1054 in HD); Miami-Ft. Lauderdale, FL area, WPTV (channel 5 and 1005 in HD); WSFL (channel 39 and 1039 in HD); 24) Milwaukee, WI area, WBMECA (channel 19); WDJT (channel 5 and 1005 in HD); WMLW (channel 7 and 1007 in HD); WTMJ
- (channel 4 and 1004 in HD); WYTU (channel 27, 3007 and 1027 in HD); Montgomery-Selma, AL area, WAKA (channel 8 and 1008 in HD), WBMM (channel 22 and 1022 in HD);
- 25) Nashville, TN area, WTVF (channel 5 and 1005 in HD); 26)
- Orlando-Daytona, FL area, WRDQ (channel 27 and 1027 in HD): 27) Panama City, FL, WPGX (channel 28 and 1028 in HD); 28)
- 29) Raleigh-Durham, NC area, WTVD (channel 11 and 1011 in HD);
- San Diego, CA area, KZSD (channel 15); 31)
- San Francisco-Oakland-San Jose area, KGO (channel 7 and 1007 in HD); Shreveport, LA area, KPXJ (channel 21 and 1021 in HD); KTBS (channel 3 and 1003 in HD);
- South Bend-Elkhart, IN area, WBND (channel 57 and 1057 in HD); WCWW (channel 25 and 1025 in HD); WMYS (channel 69 and 33)
- 34) St. Louis, MO area, KNLC (channel 24 and 1024 in HD):
- Topeka, KS area, KTKA (channels 49, 50 and 1049 in HD); 35) 36)
- Tulsa, OK area, KJRH (channel 2 and 1002 in HD); KMYT (channel 41 and 1041 in HD); West Palm Beach-Ft Pierce, FL area, WPTV (channel 5 and 1005 in HD);
- Wilmington, NC area, WWAY (channel 3 and 1003 in HD); WWAYD2 (channel 4 and 1004 in HD); WWAYD3 (channel 7).

### March 2020

As previously noticed, the AT&T contract with the programmer for the following channels is set to expire. While these channels will continue to be available to U-verse members so long as AT&T has the rights to carry them, if a reasonable agreement cannot be reached with the programmer the programming will no longer be available. AT&T may modify the channel location for the programming by moving them from their current channel location to a channel between 9501 - 9599, and if a reasonable longer term agreement cannot be reached with the programmers, we may lose the rights to carry them (listed in alphabetical order) on or after March 2020: Eleven Sports Network (channel 1665); Estrella (channel 3024); MBC America

- As well as the following:
  1) Chicago, IL area, WESVLD (channels 45, 3024 and 1045 in HD); Dallas-Ft. Worth, TX area, KMPX (channels, 29, 3024 and 1029 in HD):
  - Houston, TX area, KZJL (channels 61, 3024 and 1061 in HD); Jackson. MS area. WLOO (channel 35 and 1035 in HD);
  - Knoxville, TN area, WKNX (channel 7 and 1007 in HD);
  - 6) 7) Los Angeles, CA area, KRCA (channels 62, 3024 and 1062 in HD): Miami-Ft. Lauderdale, FL area, WGEN (channels 8, 3024 and 1008 in HD);
  - Oklahoma City, OK area, KSBI (channel 52 and 1052 in HD); KWTV (channel 9 and 1009 in HD);
  - San Diego, CA area, KSDX (channels 29, 3024 and 1029 in HD); 10) Tulsa, OK area, KOTV (channel 6 and 1006 in HD); KQCW (channel 7 and 1007 in HD);
- Wichita-Hutchinson, KS area, KAKE (channel 10 and 1010 in HD).

In addition, AT&T will sunset its linear and streaming broadcasts of the AUDIENCE Network (channels 114, 599 and 1114, 1599 in HD).

The AT&T contract with the programmer for the following channels is set to expire. While these channels will continue to be available to U-verse members so long as AT&T has the rights to carry them, if a reasonable agreement cannot be reached with the programmer the programming will no longer be available. AT&T may modify the channel location for the programming by moving them from their current channel location to a channel between 9501 – 9599, and if a reasonable longer term agreement cannot be reached with the programmers, we may lose the rights to carry them (listed in alphabetical order) on or after April 2020: RFD TV (channel 568 and 1568 in HD); The Cowboy Channel (channel 566).

### As well as the following:

- Jacksonville, FL-Brunswick, GA area, Telemiami (channel 20); 2) Miami-Ft. Lauderdale, FL area, Telemiami (channel 20 and 1020 in HD);
- Orlando-Daytona, FL area, Telemiami (channel 20);
- West Palm Beach-Ft. Pierce, FL area, Telemiami (channel 20).

dozen Team USA athletes will be on hand at each city stop, while Olympic softball champion Jennie Finch, Paralympic wheelchair basketball champion Trevon Jenifer and Olympic gymnastics champion Nastia Liukin will appear at all five stops.

To view more Classified listings, visit: www.classifieds.usatoday.com

### LEGAL NOTICE

- andPACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
図 Affects both Debtors
\*\*All papers Shall be filed in the Lead Case,
No. 19-30088 (DM).

No. 19-30088 (DM) (Lead Case)

MMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (R) OTHER DELIFERED PLIFE

### AND (D) OTHER RELATED RELIEF PLEASE TAKE NOTICE THAT:

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the proposed pr thereto, and as may be modified, amended, or supplemented from time to time, the "**Plan**"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement. Solicitation Procedures Motion. In accordance with the amended

Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No.5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, *inter alia*, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solici-tation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation") Procedures Motion"

 3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement

Bankruptry Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(Vi-C. Leblow (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 n.m. on Ephricary 28. 2020 (Prevailling Partific Time): (II) the Tork than **4:00 p.m. on February 28, 2020 (Prevailing Pacific Time**): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather n Fire Claimant Pro River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objections of Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6.2020 (Prevailing Pacific Time).

procedures set forth below so as to be received no lafer than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017-1(a), local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:
(i) Be in writing;

- (i) Be in writing;
  (ii) State the name and address of the objecting party and the amount and
- nature of the Claim or Interest of such party;
  (iii) State with particularity in short, concise bullet points (without points
- and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response; (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the *Order*
- Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D.Cal Establishing Procedures in Distribute Statement and Commination Treating (N.D.Ca. May 2017) (Montali, J.), and the Scheduling Order, and

  (v) Be served on the following parties:

  A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450

  Golden Gate Avenue, Mall Box 36099, San Francisco, California 94102;
- B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);
- Janet Loduca, Esq.);
  C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767
  Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen. karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com), (B. Keller & Benvenutti LLP, 650
  Galifornia Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com), and (C) Cravath, Swaine & Moore LLP Wordwide Plaza, 285: Eighth Mevneue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com),
- cravath.com));
  D. The U.S.Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S. Laffredi@usdoj.gov));

- E. The attorneys for the administrative agent under the Debtors' debtorn-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden
  a.ne, New York, New York 10038-4982 (Attru: Kristopher M.Hansen, Esq. (Khansen@ stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (Ingarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 entury Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. fimenla@stroock.com)):
- F. The attorneys for the collateral agent under the Debtors' debtor-in-ossession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attr. Eli J. Vonneque, Esq. (elivonnegu@davisoplk. com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com));
  G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison
  LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W.
- Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@ paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@ H. The attorneys for the Creditors Committee, (A) Milbank LLP.55 Hudsor Yards, New York, New York 10001-2163 (Attr. Dennis F. Dunne, Esq. (DDunnee) milbank.com) and Samuel A. Kahili, Esq. (skhalilemilbank.com) and Samuel A. Kahili, Esq. (skhalilemilbank.com) and (B) Milbank LLP,2029 (entruy Park Esat, 33rd Floor, los Angeles, California 9000; Attr. Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)
- com));

  1. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw. com) and (Erily A. Dumas, Esq. (rdumas@bakerlaw. com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com)) and Lauren I. Attard, Esq. (lattard@bakerlaw.com));

  J. The attorneys for the Ad Hos Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (iminias@willkie.com), Benjainin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn:Kathryn S. Diemer (kdiemer@diemervel.com));
- K. The attention of the Shareholder Proponents, Jones Day, 555 South ower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce Bennett, Esq. (Debenette@jonesday.com), Joshua M. Mestee, Esq. (jmester@ onesday.com), and James O. Johnston, Esq. (jijohnston@jonesday.com)); and
- L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira . Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@ kingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump trauss Hauer & Feld LLP,580 California Street, Suite 1500, San Francisco, California 4104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com))

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATE MENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT HOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN OR OTHER IRRELEVANT MATTERS THE ONLY EXCEPTION IS

TO THE PLAIN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAIN IS UNCOMPIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAIN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT OF THE PROPOSED DISCLOSURE STATEMENT HEARING.

 Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines: I the following dates and deadlines: a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for

- filing any objection to, or request for estimation of, a Claim for purposes of votino on the Plan.
  b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for
- filing summary of Fire Victim Claims Resolution Procedures. c. February 28, 2020: Deadline to file substantially final form of Subroga-
- tion Wildfire Trust Agreement.

  d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement). e. March 3, 2020: Deadline to file substantially final forms of each of the
- 6. March 3, 2020: Deadline to file substantially mital forms of each of the Fire Victim Tust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.
  g. March 9, 2020: Debtors to file revised or amended Plan and Proposed

- Disclosure Statement.

  h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

  i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

  j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in
- ing for briefing of contested legal issues. Failure to appear may result in the objection being stricken.
  k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confir mation Hearing

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at https:// restructuring.primeclerk.com/pge/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb uscourts.gov/; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("**Prime Clerk**" or the "**Solicitation Agent**"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; **If by e-mail to:** pgeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PRO-

VIDE, LEGAL ADVICE. Dated: February 11, 2020

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### Exhibit L

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### **Chico Enterprise-Record**

400 E. Park Ave. Chico, Ca 95928 530-896-7702 erlegal@chicoer.com

3809751

PG&E CORPORATION 77 BEALE STREET SAN FRANCISCO, CA 94177

IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA, IN AND FOR THE COUNTY OF BUTTE

In The Matter Of R2120067

### AFFIDAVIT OF PUBLICATION

STATE OF CALIFORNIA

SS.

0006459910

Legal No.

**COUNTY OF BUTTE** 

The undersigned resident of the county of Butte, State of California, says:

That I am, and at all times herein mentioned was a citizen of the United States and not a party to nor interested in the above entitled matter; that I am the principal clerk of the printer and publisher of

The Chico Enterprise-Record The Oroville Mercury-Register

That said newspaper is one of general circulation as defined by Section 6000 Government Code of the State of California, Case No. 26796 by the Superior Court of the State of California, in and for the County of Butte; that said newspaper at all times herein mentioned was printed and published daily in the City of Chico and County of Butte; that the notice of which the annexed is a true printed copy, was published in said newspaper on the following days:

02/19/2020

Dated February 19, 2020 at Chico, California

(Signature)

r.BP7-01/27/16

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 41

<sup>1</sup> of 63

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re: PG&E CORPORATION,

PACIFIC GAS AND ELECTRIC COMPANY,

☐ Affects PG&E Corporation☐ Affects Pacific Gas and Ele
☑ Affects both Debtors Affects Pacific Gas and Electric Company Affects both Debtors

\* All papers shall be filed in the Lead Case. No. 19-30088 (DM).

Chapter 11 Case No. 19-30088 (DM) (Lead Case)

(Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAY OF REDREANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

### PLEASE TAKE NOTICE THAT:

- The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Biectric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement (Docket No. 5700) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (logether with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement
- Proposed uisposure statement.

  2. Solicitation Procedures Motion. In accordance with the amended Displayers Statement approval and Plan confirmation schedule established by the Court Docket No. 5732 (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Multion requesting, wher asks, that the Court. (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").
- Disclosure Statement Hearing, Albering (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the reser requested in the Solicianon Procedures window will be the detected the Honocable Dennis Montal, United States Bankruptry Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtnorm 17 of the United States Bankruptry Court for the Northern District of California, San Francisco Division (the "Bankruptry Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed

- or as indicated in any notice of agends of matters scheduled for hearing filed by the Debtors with the Bankupticy Court.

  4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

  a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v) C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to C-L below BUT NOT PILED OR SENT TO THE BANKRUPTC COUNT) os a Sent To THE BANKRUPTC COUNT) os a Sent The Prevent of Sent The Sent Theme): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (ii) the U.S. Trustee; (ii) the Ad Hoc Group of Subrogation Claimbolders; (ii) the Ad Hoc Group of Subrogation Claimbolders; (ii) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom: (ix) the California Public Utilities Commission: (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (vv) Adventist Health System/West and Feather River Hospital; and (vvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

  b. All Other Parties. Pursuant to the Court's Scheduling Order,
- Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptoy Court and served in accordance with Bankruptoy Rule 3017(a), Local Bankruptoy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 5, 2020 (Provailling Pacific Time).

  C. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

- Be in writing;
   State the name and address of the objecting party and the amount and
- nature of the Claim or interest of such party;
  (iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement proposed language to be incorporated into to resolve any such objection or response;
- to resome any such objection or response; (iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Conformation Hearing (N.D. Cal. May 2017) (Montall, J.), and the Scheduling Order; and

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gliad, Esq. (egiad@stroock.com), and Matthew G. Gerotalo, Esq. (mgarofalo@stroock.com)) and (8) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067

Smock & Gavan Lit., Zuzer Certury Park East, Los Angeles, California 90067-3066 [Attin-Frank A. Merola, Est, Illimerola@Strock.com]; F. The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell Lit., 450 Lexington Avenue, New York, New York 10017 (Attr. Eld. J. Vonnegut, Esp., (eld. vonnegut@davispolk.com), Bavid Schiff, Esp., (eld. vol. schiff@davispolk.com), and Timothy Geruleh. Een Literathur court destinations are

Graufich, Esq. (timothy.graufich@davispotk.com); 6. The attorneys for the CPUC, Paul, Weiss, Birkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Athr. Alan W. Komberg, Esq. (akomberg@paulweiss.com), Brian S. Hermann, Esq.

Alan W. Komberg, Esq. (akomberg/oppulweiss.com), Brian S. Hermann, Esq. (wiremann/oppulweiss.com), Walter R. Rieman, Esq. (wiremann/oppulweiss.com), Sean A. Mitchell, Esq. (smitchell@psulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@psulweiss.com));

H. The attorneys for the Creators Committee, (A) Milleank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn.: Dennis F. Dunne, Esq. (Dbunne@milbank.com) and Samuel A. Kahli, Esq. (skhelil@milbank.com) and (B) Milbank LLP, 2029 Century Park Esat, 30rd Rioor, Los Angeles, California 90067 (Attn.: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Krelter, Esq. (Tkrelter@milbank.com);

L. The attorneys for the Tort (Jainants. Committee. (A) Baker A.

Inomas K. Areier, Est, (I Netereramicans.com);

I. The attorneys for the Tort Calmants Committee, (A) Baker & Hostether LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111. (Attn: Robert A. Julian, Esq. (fjulian@takerlaw.com) and Cacity A. Dumas, Esq. (cdumas@takerlaw.com) and (B) Baker & Hostether LLP, 11601 Wilshire. Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Aftn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. llattard@bakerlaw.com)(c

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@milkie.com), Joseph G Minias Esq. (jminias@wilkie.com), Benjamin P. McCallen Esq. (bmccallen@ wilkie.com), and Daniel I. Forman Esq. (dforman@wilkie.com) and (8) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California

95113 (Attn: Kathryn S. Diemer (Kdemer@diemerwei.com));
K. The attorneys for the Shareholder Proponents, Jones Day, 555
South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq (jmester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.

comiii: and

- L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump. com), Ira S. Dizengott, Esq. (idizengotf@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attr: Ashley Vinson Crawford, Esq. (avcrawford@ akingump.com().
  THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE
- THE COURT MARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTOY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL EMABLE AM IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN IMPORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN. OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS SHOULD WITHOUT THE ATTHE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SICH AN ORJECTION FUED LATER WHEN THE PLAN IS READY TO BE SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE
- IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD
- ATTHE DISCLOSURE STATEMENT HEARING.

  5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

  a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of vectors of the Scheduling.
- voting on the Plan.
- February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for
- filing summary of Fire Victim Claims Resolution Procedures.

  c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.

  d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan breatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure
- Statement).

  e. March 3, 2020: Deadline to file substantially final forms of each of the
- Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or the processing to temporarily allow its Claim or Interest in a different class or the process of the pr
- emount for purposes of voting to accept or reject the Plan. g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement.
- h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan. i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for

filing and serving objections to Plan confirmation.

j. May 19, 2020 at 400 of Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a
party, or any pro-se party, objecting to confirmation of the Plan must
appear in person at a pre-confirmation scheduling conference on May
19,2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any revidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10.00 a.m. (Prevaling Pacific Time): First day of Confirmation Hearing.

8. Miscellaneous. The Proposed bisdosure Statement and the Plan (and, care filed the Solicitation Proposed by Malicel are an file with the Clark of

Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and
(V) Be served on the following parties:
A. Clerk, U.S. Bankruptey Court for the Northern District of California,
450 Golden Gate-Avenue, Mail Box 36099, San Francisco, California 94102;
B. The Debtors, c/o P68E Corporation and Pacific Gas and Block:
Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94102;
(Attr.: Janet Loduca, Esq.);
C. The attomeys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, 10153 (Attr.: Stephen Karotkin, Esq. (stephen.karotkin/Swel.com), and Matthew Gorne, Esq. (matthew.goren/Swel.com), (B) Keller & Company, 177 Beale Street, P.O. Box 770000, San Francisco, California 94102;
C. The attomeys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, 10153 (Attr.: Stephen Karotkin, Esq. (stephen.karotkin/Swel.com), Jessica Llou, Esq. (jessica.lloue@weil.com), and Matthew Gorne, Esq. (matthew.goren/Swell.com), California 94102;
Case: 19-3 Color LLP, 553 California 51094 Suite 1900, San Francisco, California 94102;
A. May 27, 2020 at 10:00 am. (Prevailing pacific Time): First day of Confirmation Hearing.

8. May 27, 2020 at 10:00 am. (Prevailing Pacific Time): First day of Confirmation Hearing.

8. May 27, 2020 at 10:00 am. (Prevailing Pacific Time): First day of Confirmation Hearing.

8. May 27, 2020 at 10:00 am. (Prevailing Pacific Time): First day of Confirmation Hearing.

8. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of Bankruptoy Court and may be examined by interested parties at no cost at https://www.enemant.com/may.com

Firm, Esq. (kirm@kellerbenvenutti.com/), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York, New York, 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com)), and Omid H. Nasab, Esq. (onasab@cravath.com).

D. The U.S. Trustee, 450 Golden Gate Avenue, Sh Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James L.

usdoj.govi):
E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180

Dated: February 11, 2020

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 43 <sup>3</sup> of 63

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**Legal Notices** 

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WEDNESDAY, FEBRUARY 19, 2020



Legal Notices **FICTITIOUS BUSINESS** NAME

STATEMENT **REFILE WITH** CHANGE

GRUBBS, The following person(s) is (are) Clerk of Butte HOWARD County, January 15, 2020. doing business as BROCK AND By: J. Deputy. 5910 Clark Rd FBN Number: 2020-Suite M10 0000053 Paradise. 2/5, 2/ 2/26/20 CA 95969

BROCK CNS-3338571# WEDDINGS ENTERPRISE-5910 Clark Rd M10 **RECORD** Suite Paradise. CA 95969 County of Butte

BROCK **EVENTS** Clark Rd 5910 person(s) is (are) Suite M10 doing business as J I M S Paradise. CA 95969 LANDSCAPE Original **MAINTENANCE** at Number: 2016-70 Tom Polk 0001367 Circle Chico, CA Began 95973 Transacting County of Butte **Business:** DABNÉR,

ALAN Statement Expires On: Circle Chico, CA 1/29/2025 95973 Business Transacting Conducted Business: Limited Liability 7/6/1999 Company Statement statement This Expires was filed in the 1/24/2025 of office Business CANDACE Conducted County GRUBBS, Individual Clerk of Butte statement

6/01/2012

County, on January 29, 2020 By: J. SILV SILVA, Deputy FBN Number: 2020-0000113 2/12 Publish: 2/19. 2/26

3/04/2020 FICTITIOUS BUSI-NAME **STATEMENT** following

person(s) is (are)

doing business as: 1. Chico News Review, CN&R, 3. News & Review, Cammies, 5. Chico Beer Week, 353 E Second Street, Chico, CA 95928 County of BUTTE Chico Community Publishing, Inc. Paso 1124 Del Sacramen-Blvd..

to, CA 95815 Began Transact-**Business:** 05/1977. Statement Ex

pires five years from date of fil-Business is Conducted By: a Corporation This s

statement was filed in the office of CAN-DACE J. GRUBBS, County Clerk of Butte County, on 01/24/2020.

[Deputy], Bv: Deputy. Number: FRN 2020-94 2/5, 2/12, 2/19, 2/26/20

CNS-3333990# C H I C O ENTERPRISE-

RECORD **FICTITIOUS BUSINESS** NAME STATEMENT OF ABANDONMENT

following person(s) (have) abandoned the use of **Fictitious** the Business

Name(s) **TIME 2 SHINE** 6294 Cumberland Rd

Magalia, CA 95954 County of Butte RAYFIÉLD, ROBERT WOODROW

6294 Cumberland Rd Magalia, CA 95954 Original **FBN** Number: 2019-0001093

Filing Original Date: 09/25/2019 Began Transact ing Business: Not Applicable Statement

pires On: 09/25/2024 Business Is Conducted By: Individual statement

(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and (V) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.: Janet Loduca, Esq.); Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr. Janet Loduca, Esq.);
C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attr.: Stephen Karotkin, Esq. (stephen karotkin, Weil, Comp.), and Karotkin, Series, Sessica Liou, Esq. (jessica, Liou@Weil. com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attr.: Tobias S. Keller, Esq. (Keller@kellerbenventutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), nd Omid H. Masab, Esq. (onasab@cravath.com);
D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James, L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy, S. Laffredi@usdoj.gov)); was filed in the office of CAN-DACE J. GRUBBS, County Clerk of Butte County, January 29, 2020

By: W. Schroeder, Deputy 02/05, Publish: 02/12, 02/19, 02/26/2020

**FICTITIOUS BUSINESS** NAME

STATEMENT The following person(s) is (are) business doing as: Visualtimmy, 158 E Shasta Ave #4. Chico, 95973, County of

Butte **Timothy** Mattaliano, 158 E Shasta Ave #4, Chico, CA 95973 Began

**Legal Notices FICTITIOUS** 

**Legal Notices** 

Transacting

Business

Conducted

Individual

CANDACE

CHICO

**FICTITIOUS** 

**BUSINESS** 

NAME

**STATEMENT** 

Tom

of CANDACE

GRUBBS, Clerk of

County,

Deputy.

0000092

Publish:

2/19/2020

PG&E CORPORATION,

- and -PACIFIC GAS AND ELECTRIC COMPANY, Debtors.

□ Affects PG&E Corporation
□ Affects PG&E Corporation
□ Affects both Debtors
□ Affects both Debtors
□ Affects both Debtors
□ Affects both Debtors
□ All papers shall be filed in the Lead Case,
No. 19-30088 (DM).

PLEASE TAKE NOTICE THAT:

Proposed Disclosure Statement.

This

office

**STATEMENT** On: The following person(s) is (are) doing business OWENS statement FLOORING at was filed in the 13743 Endicot Cir Magalia, CA 95954 of County of Butte County SCOTT, OWEN

**BUSINESS** 

NAME

Robles on 255 Los Hamilton, CA Silva, 95951 e g a Transacting Business: 2/12, 2/19, 2/07/2020 Statement Expires

2/07/2025 **Business** Conducted Individual This statement was filed in the office CANDACE J. GRUBBS, County following Clerk of Butte County, on February 07, 2020. By: J. MELTON,

> 2/19.3/04/2020 **FICTITIOUS** NAME **STATEMENT**

FBN Number: 2020-

2/12

Deputy.

0000149

Publish:

**JAMES** 

Polk

Began

2/12,

The following person(s) is (are) doing business as COOPER business On: MOTORSPORTS at 1030A Green ls Tree Ct Paradise By: CA 95969 This County of Butte

**JASON** was COOPÉR, filed in the office RICHARD J. 5864 Paschal Way County Magalia, CA 95954 Butte Began Transacting on January 24, 2020, Business: By: J. MELTON, 1/15/2020 Statement FBN Number: 2020-Expires On:

Rd 1/23/2025 Business By: Rd Conducted Individual statement

No. 19-30088 (DM)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan", Capitalized terms

amended, or supplemented from time to time, the "**Plan**"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the

Solicitation Procedures Motion. In accordance with the am

Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors'

by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties: Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief

sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v) C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to

parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no

later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement of Solicitation Objections must:

(ii) Set in writing;
(iii) State the name and address of the objecting party and the amount and

(dantest-conjusted), suspensions of the administrative agent under the Debtors' E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180

Case: 19-30088

**Legal Notices** filed in the office CANDACE GRUBBS, County Clerk of Butte County, on January 23, 2020,

By: N. ROYBAL, Deputy. FBN Number: 2020-0000089 Publish: 2/26/2020

**FICTITIOUS BUSINESS** NAME STATEMENT The following person(s) is (are) doing business

RING BY SPRING **EVENTS** 2690 Chantel Way Chico, CA 95973 County of Butte HAYES, DARCI 2690 Chantel Way Chico, CA 95973 HAYES, ROBERT 2690 Chantel Way Chico, CA 95973 Began Transact

**Business:** 01/20/2020 Statement pires 01/23/2025 Business Is Conducted By: A Married Couple statement This was filed in the office of CAN-DACE J. GRUBBS,

January 23, 2020 By: W. Schroeder, Deputy **Number:** 2020-0000085 01/29: Publish: 02/05. 02/12, 02/19/2020

County Clerk of

Butte County,

**FICTITIOUS BUSINESS** NAME STATEMENT The following person(s) is (are) doing business as: **TIME 2 SHINE** 6294 Cumberland

Magalia, CA 95954 County of Butte RODRIGUEZ, DIANE 6294 Cumberland Magalia, CA 95954 was Began Transact-

**Legal Notices** ing Business: Not union, or a check drawn by a state Applicable Statement Exor federal savings On: and loan association, or savings bank specified in Section 5102 of

pires 01/29/2025 Business Is Conducted By: Individual statement | Code and author-This was filed in the ized to do busioffice of CAN- ness in this state, DACE J. GRUBBS, County Clerk of

Butte County, January 29, 2020 By: W. Schroeder. Street. Oroville. Deputy **Number:** FBN 2020-0000115 02/05, Publish: 02/19, by it under said SHOULD 02/1202/26/2020 NOTICE

TRUSTEE'S SALE Foreclosure No. APN# 6082337 072-050-032 On March 4, 2020 at 3:30 p.m., Mid Valtrust ley Title and Escrow Company, Trustee, or Successor Trustee or Substituted 95966 Trustee of that and address of certain Deed of Trust executed by Charlotte A. Freer, and recorded November 22, 2011 conducted: as Instrument No. 505 2011-0039042, of #201A, Anaheim Hills, CA 92807 Di-Official Records

of Butte County, California, and rection above certain Notice of Default same in writing thereunder recorded November 5, 2019 as Instrument No. 2019-0048637, of Official Records of said County, will under and pur- made suant to said Deed of Trust sell at public auction for cash, lawful

ranty, express or implied, as to title, possession or encumbrances to money of the United States of America, a cashier's check payable to said Trustee drawn on a state or national bank, a check drawn by a state and advances at or federal credit the time of the in-

the note or notes secured by said Deed of Trust, plus estimated and size of outstanding plus costs, expenses that may exist on this property by

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtorin-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli. vonnegut@davispolk.com), and Timothy Graulich, Esq. (timothy, graulich@davispolk.com), and Timothy Graulich, Esq. (timothy, graulich@davispolk.com), G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akomberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sea. A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)),

Esq. (ndonnelly@paulweiss.com)); Esq. (noonneiny@palweiss.com));
H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55
Hudson Yards, New York, New York 10001-2163 (Attr.: Dennis F. Dunne,
Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.
com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com));

 The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

(lattard/@pakerlaux.com);

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A)
Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 100196099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph Minias Esq. (minias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@ Minias Esq. (minias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@wilkie.com), and Dariel I. Forman Esq. (dforman@wilkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and

of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing, A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailling Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailling Pacific Time), in Courtroom 17 of the United States Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement comi); and L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dother@akingump.com), Abid Oureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com))

Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@ akingump. com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION TILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD

WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for ing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of ubrogation Wildfire Trust Agreement.

d February 28, 2020: Deadline for Debtors to file proposed executive Immary of Plan treatment of Fire Victim Claims (this document is referred to the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure attement).

or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v) C-L below (BUT NOT FILE DOR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (x) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) governor Gavin Newsom; (x) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) governor Gavin Newsom; (x) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation of Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017-(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017-13 (a) and served in accordance with Bankruptcy Rule 3018 (a) and served in accordance with Bankruptcy Rule 3018 (a) parties other than the Core Parties) must be filed with the Bankruptcy Court Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.
g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement

Disclosure Statement.
h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for

Disclosure Statement.

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at https://restructuring.primeclerk.com/page/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/: and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to: pgeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT 10165; If by e-mail to: pgeinfo@primeclerk.com.
THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT

PROVIDE, LEGAL ADVICE. Dated: February 11, 2020

ENTERPRISE-RECORD+MERCURY-REGISTER | CLASSIFIEDS © | 7

**Legal Notices Legal Notices** publication of this Notice of Sale: \$281,401.00 postponements be made availa-NOTICE TO PROPble to you and to ERTY OWNER YOU the public, as a ARE IN DEFAULT courtesy to those UNDER A DEED OF not present at the TRUST, DATED sale. If you wish OCTOBER 18, 2011 to learn whether UNLESS YOU TAKE your sale date ACTION TO PRO- has been post-TECT YOUR PROPponed, and, if ap-ERTY, IT MAY BE plicable, the re-SOLD AT A PUBLIC scheduled time YOU and date for the NEED AN EXPLANsale of this prop-ATION OF THE NAerty, you may call TURE OF THE PROthe automated CEEDING AGAINST sales YOU 916.939.0772

check the web-

site at http://ww

DATED: February w.nationwidepost 6, 2020 NOTICE TO ing.com for infor-POTENTIAL BIDmation regarding scribed as: shown DERS: If you are the trustee's sale, eed of considering bid- using the file (X)The ding on this prop- number 6082337 6082337 lien, you assigned to this undercase. Information of stand that there a b o u t are risks involved postponements 5372 Oro Quincy in bidding at a that are very Hwy, Oroyille, CA trustee auction. short in duration very You will be bidthat or ding on a lien, not close in time to on the property the scheduled request itself. Placing the sale may not imhighest bid at a mediately be reauction flected in the teltrustee does not auto- ephone informamatically entitle tion. you to free and way The to verify clear ownership postponement inrections to the of the property. formation is to at-You should also tend the schedbe aware that the uled sale. The undersigned lien being auctioned off may be mortgagee, bene from the benefi- a junior lien. If ficiary or authorwithin 10 you are the highized agent for the from the est bidder at the mortgagee auction, you are beneficiary of this notice. or may be re-Said sale will be sponsible for payclares that the mortgagee ing off all liens beneficiary has senior to the lien satisfied the rebeing auctioned quirements off, before you California can receive clear Code 2923. auirements Civi Code 2923.5. DATtitle to the prop-ED: 02/06/2020 satisfy the unpaid erty. You are en-MID VALLEY TITLE balance due on couraged to in-AND ESCROW couraged to investigate the existence, priority, COMPANY Address: 601 Main

> Wood, Foreclothe county recorder's sure Officer NPP0367426 office or a title insurance compa-OROVILLE MER-CURY REGISTER 02/12/2020, mav charge you a fee 02/19/2020, for this informa-02/26/2020 tion. If you coneither You'll Do resources, Well be aware that the To Buy same lender may hold more than Or Sell... one mortgage or With A Fast deed of trust on the property, NO-Acting

Street Chico, Cali

BY:

95928

Greg

(530) 893-

fornia

5644

Phone:

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contacting

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either

TICE TO PROPER-TY OWNER: The Classified Ad sale date shown on this notice of VISA & MASTERCARD sale may be postfor your convenience. poned one more times bν Chico mortgagee, beneficiary, trust-896-7777 ee, or a court, Oroville pursuant to Sec-

1421 Code. The law requires that infor-**Legal Notices** about

1800-827-

mation **Legal Notices** 

tion 2924g of the

California

NOTICE OF LIEN SALE **NOTICE OF SALE OF PERSONAL PROPERTY** 

Civil

Extra Self Storage - Magalia Pursuant to the California self -storage facility act: (B&P code 21770 et.sec.)

The undersigned will sell contents of: Name: LORI SOLDANO Brief description of items being sold: Furniture, Misc. Items TO THE HIGHEST BIDDER ON:

March 4, 2020 **ENDING AT 3:00 PM** Purchases must be paid at the time

with Cash only. All purchases are sold as is and must be removed within 72 hours of the time of sale. Sale subject to cancellation up to the time of sale. Company reserves the right to refuse any online bids.

**SALE TO BE HELD ONLINE AT:** www.StorageTreasures.com Publish: February 19 & 26, 2020 **NOTICE OF LIEN SALE** 

NOTICE OF SALE OF PERSONAL **PROPERTY** EXTRA SELF STORAGE PARADISE
Pursuant to the California self -storage facility act:

(B&P code 21770 et.sec.) The undersigned will sell contents of: Name: John Domoe Brief description of items being sold: Boxes, misc

> TO THE HIGHEST BIDDER ON: March 4, 2020 **ENDING AT 3:00 PM**

Purchases must be paid at the time with Cash only. All purchases are sold as is and must be removed within 72 hours of the time of sale. Sale subject to cancellation up to the time of sale. Company reserves the right to refuse any online bids. SALE TO BE HELD ONLINE AT:

www.StorageTreasures.com

PUBLISH: February 19 & 26, 2020

**Legal Notices Legal Notices** 

NOTICE TO SUBCONTRACTORS

Notice is hereby given that United Building Contractors, Inc. will receive bids for the Lake Elementary School District Portable Lease-Leaseback Project

until 2:00 p.m. on Tuesday, March 3, 2020. Interested parties may obtain a complete bid package by emailing jeffs@unitedbuildingcontractors.com or calling 530-345-8455

2/07, 2/08, 2/10, 2/11, 2/12, 2/13, 2/14, 2/15. 2/17, 2/18, 2/19, 2/20, 2/21, 2/22/2020

**Legal Notices Legal Notices** 

**NOTICE OF LIEN SALE NOTICE OF SALE OF PERSONAL PROPERTY** Extra Self-Storage Chico A

Pursuant to the California self -stor-

(B&P code 21770 et.sec.) The undersigned will sell contents of: Name: Haley Pitts

age facility act:

Brief description of items being sold: Boxes, misc. Name: Julie Teso

Brief description of items being sold: Bins, misc.

> TO THE HIGHEST BIDDER ON: March 4, 2020 ENDING AT 3:00 PM

Purchases must be paid at the time with Cash only. All purchases are sold as is and must be removed within 72 hours of the time of sale. Sale subject to cancellation up to the time of sale. Company reserves the right **SALE TO BE HELD ONLINE AT:** 

www.StorageTreasures.com PUBLISH: February19 & 26, 2020

**Legal Notices** 

or

**Legal Notices** 

**NOTICE OF LIEN SALE** NOTICE OF SALE OF PERSONAL

PROPERTY **Extra Self Storage Oroville South** Pursuant to the California self -storage facility act:

(B&P code 21770 et.sec.) The undersigned will sell contents of: Name: Garry M. Jones Brief description of items being

sold:Totes and Misc Name: Kris-tina Kelley Brief description of items being sold: **Totes and Misc** Name: Patrick Mc Peters

Brief description of items being sold: **Crib And Clothes** Name: Randall Mockowski Brief description of items being sold:

**Boxes and Totes** Name: **Juan Pena** Brief description of items being sold: **Furniture and Boxes** Name: John Stanhope

Brief description of items being sold: **Boxes and Misc** Name: Ashley Bishop Brief description of items being sold: Frig and Toys

> TO THE HIGHEST BIDDER ON: March 4, 2020 ENDING AT 3:00 PM

Purchases must be paid at the time with Cash only. All purchases are sold as is and must be removed within 72 hours of the time of sale. Sale subject to cancellation up to the time of sale. Company reserves the right to refuse any online bids.

**SALE TO BE HELD ONLINE AT:** www.StorageTreasures.com

PUB;ISH: February 19 & 26, 2020

NOTICE OF LIEN SALE NOTICE OF SALE OF PERSONAL **PROPERTY Extra Self Storage-Oroville North** 

Pursuant to the California self –storage facility act: (B&P code 21770 et.sec.) The undersigned will sell contents of:

Name: Kathryn Hardy Brief Description of items being sold: **Furniture, boxes** Name: Soledad Quindipan

Brief Description of items being sold: Clothing, boxes Name: Andrew Mayberry

Brief Description of items being sold: Tools, boxes Name: **Tommy Bryson**Brief Description of items being sold:

**Furniture**, totes Name: Erik Svihus

Brief Description of items being sold: Furniture, boxes
TO THE HIGHEST BIDDER ON:

March 4, 2020 ENDING AT 3:00 PM Purchases must be paid at the time with Cash only. All purchases are sold as is and must be removed within 72 hours of the time of sale. Sale subject to cancellation up to the time

of sale. Company reserves the right to refuse any online bids. **SALE TO BE HELD ONLINE AT:** www.StorageTreasures.com

PUBLISH: FEBRUARY 19 & 26, 2020 **NOTICE OF LIEN SALE** NOTICE OF SALE OF PERSONAL

**PROPERTY Extra Self-Storage Chico** Pursuant to the California self -stor-

age facility act: (B&P code 21770 et.sec.) The undersigned will sell contents of: Name: Kristopher Arbayo Brief description of items being sold: Boxes, misc.

Name: Mary Jane Sharpe Brief description of items being sold: Boxes, misc. Name: Amanda Mulrennean Brief description of items being sold:

Boxes, misc. Name: Amanda Mulrennan Brief description of items being sold:

Misc. items Name: Gerardo Rosas Brief description of items being sold:

House items, misc. Name: Patrick Cabral Brief description of items being sold: Misc. items

TO THE HIGHEST BIDDER ON: March 4, 2020 ENDING AT 3:00 PM

Purchases must be paid at the time with Cash only. All purchases are sold as is and must be removed within 72 hours of the time of sale. Sale subject to cancellation up to the time of sale. Company reserves the right

to refuse any online bids.

SALE TO BE HELD ONLINE AT: www.StorageTreasures.com

PUBLISH: February 19 & 26, 2020

**PEANUTS** 







FIND IT DIFFICULT TO BELIEVE

### Exhibit M

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 45 of 63

### **Contra Costa Times**

2850 Shadelands Dr., #101 Walnut Creek, CA 94598 (510) 723-2850

3110950

**PG&E** Corporation

### PROOF OF PUBLICATION

**FILE NO. R2120069** 

In the matter of:

### Contra Costa Times

I am a citizen of the United States. I am over the age of eighteen years and I am not a party to or interested in the above entitled matter. I am the Legal Advertising Clerk of the printer and publisher of the Contra Costa Times, a newspaper published in the English language in the City of Walnut Creek, County of Contra Costa, State of California.

I declare that the Contra Costa Times is a newspaper of general circulation as defined by the laws of the State of California as determined by court decree dated October 22, 1934, Case Number 19764. Said decree states that the Contra Costa Times is adjudged to be a newspaper of general circulation for the City of Walnut Creek, County of Contra Costa and State of California. Said order has not been revoked.

I declare that the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

February 19, 2020

I certify (or declare) under the penalty of perjury that the foregoing is true and correct.

Executed at Walnut Creek, California. On this 23rd day of February, 2020.

of 63

Legal No. 6459662

West County Times • WCTLegals@BayAreaNewsGroup.com Contra Costa Times • CCTLegals@BayAreaNewsGroup.com Alameda Times-Star • ATSLegals@BayAreaNewsGroup.com East County Times • ECTLegals@BayAreaNewsGroup.com

Tri-Valley Herald • TVHLegals@BayAreaNewsGroup.com San Ramon Valley Times • SRVTLegals@BayAreaNewsGroup.com Valley Times • VTLegals@BayAreaNewsGroup.com

San Joaquin Herald • SJHLegals@BayAreaNewsGroup.com



**Legal Notice** 

January 21, 2020
CONTRA COSTA
COUNTY
Deborah Cooper
County Clerk
CONTRA COSTA

CONTRA COSTA
COUNTY
By J Graff, Deputy
File No. F-0000414
FICTITIOUS BUSINESS
NAME STATEMENT
Pursuant TO
Business and
Professions Code
Sections 1790017930
The name of the business: Business Services by Erin

ness: Business Services by Erin located at 1814 Dixon Lane, Concord, Contra Costa County, CA 94521 is hereby registered by the following owner(s): Erin Filoteo

1814 Dixon Lane, Concord, CA 94521
This business is conducted by: an individual Business commenced on January 01, 2020 Expires 01/21/2025 /s/Erin Filoteo

WB0197803 CCT January 29, February 5, 12, 19 2020

FILED
January 8, 2020
ALAMEDA COUNTY
MELISSA WILK
COUNTY Clerk
ALAMEDA COUNTY
By Melissa Wilk,
Deputy
File No. 567297
FICTITIOUS BUSINESS
NAME STATEMENT
Pursuant To

Pursuant To Business and Professions Code Sections 17900-

17930
The name of the business: Bumblebee Play space
located at 35500
Dumbarton Court,
Newark, Alameda
County, CA 94560 is
hereby registered
by the following by the owner(s): Debbie Jin

Debbie Jin 4613 Delores Drive, Union City, CA 94587 This business is con-ducted by: a Limited Liability Co. Registrant has not yet commenced to trans-act husiness act business Expires 01/08/2025 Debbie Jin

WB0198191 TVH February 5, 12, 19, 26 2020

ary 15, 2020
CONTRA COSTA
COUNTY
Deborah Cooper
COUNTY CONTRA COSTA
CONTRA COSTA
COUNTY
y C Garcia, Deputy
File No. F-0000306

FICTITIOUS BUSI-

NESS NAME STATEMENT Pursuant To Business and Professions Code Sections 17900-17930
The name of the business: Red Curbs Skate Shop located at 40923 Grimmer Blvd, Fremont, Alameda County, CA 94538 is hereby registered by the following owner(s): Red Curbs Skateboarding LLC 40923 Grimmer Blvd.

red curns skateooarding LLC
40923 Grimmer Blvd,
Fremont, CA 94538
This business is conducted by: a Limited
Liability Co.
Registrant has not yet
commenced to transact business
Expires 01/15/2025
/s/Lilli Filichia

WB0197896

January 29, February 5, 12, 19 2020

January 23, 2020 ALAMÉDA COUNTY MELISSA WILK County Clerk ALAMEDA COUNTY By MELISSA WILK

Deputy 567790 File No. 56779 NESS NAME STATEMENT Pursuant To Business and Professions Code Sections 17900– 17930

The name of the business: Golden Bay Tech located at 19623 Bernal St, Castro Valley, Alameda County, CA 94546 is hereby regis-tered by the following

HJALMAR CERRATO 19623 Bernal St, Castro Valley, CA 94546 This business is conducted by: an indi-Business commenced

on NOVEMBER 28, 2016 Expires JAN 23, 2025 /s/ HJALMAR CERRA-

WB0197886 TVH February 5, 12, 19, 26 2020

January 15, 2020
ALAMEDA COUNTY
MELISSA WILK
County Clerk
ALAMEDA COUNTY

FICTITIOUS BUSI-

NESS NAME STATEMENT Pursuant To
Business and
Professions Code
Sections 1790017930

The name of the business: J M Squared Consulting located at 2957 Florida St. Oakland, Alameda County, CA 94602 is hereby registered by the following owner(s): Jesselle Miura 2957 Florida St, Oak-land, CA 94602

This business is conducted by: an indi-

vidual Business commenced on January 03, 2020 Expires January 15, 2025 /Jesselle Miura/ WB0197902 ATS January 29, February 5, 12, 19 2020

**Legal Notice Legal Notice** 

information is to attend the scheduled sale-FOR TRUSTES SALE INFORMATION PLEASE CALL:AUCTION. COM800-280-2832ww w.auction.comBARRET TD AFFIN FRAPPIER TREDER and WEISS, LIP as Trustee 3990 E. Concours Street, Suite 350 Ontario, CA 9164 (866) 795-1852Dated: 02/12/2020 BARRETT DAFFIN FRAPPIER TREDER andWEISS, LIP IS ACTING AS A DEBTCOLLECTOR ATTEMPTING TO COLLECTA DEBT. ANY IN F O R M A T I O N OBTAINBOWILL BE USED FOR THAT PURPOSE. A 4718505 0 2 / 1 9 / 2 0 2 0 02/26/2020 03/04/2020 WCT#6458924 2/19/20, 2/26/20, 3/4/20 NOTICE OF TRUSTEE'S SALETrustee Sale No.: 10000008520940 Title Order No.: 1153059 FHA/VA/PMI No.: 198-151081-703 ATTENTION RECORDER: THE FOLLOWING REFERENCE TO AN ATTACHED SUMMARY APPLIESONLY TO COPIES PROVIDED TO THE TRUSTOR, NOT TO THIS RECORDED ORIGINAL NOTICE.NOTE: THERE IS A SUMMARY OF THE INFORMATION IN THIS DOCUMENT ATTACHED. YOU ARE IN DEFAULT UNDER A DEED OF TRUST, DATTED 02/13/2018. UNLESS YOU TAKE ACTIONTO PROPERTY, IT MAY BE SOLD AT A DUBLIC SALE. IF YOU N E E D ANEXPLANATION OF THE NATURE OF THE PROCEEDING AGAINST YOU, YOU SHOULD C ON TACT TREDER AND THE NATURE OF THE PROCEEDING AGAINST YOU, YOU SHOULD C ON TACT TREDER AND THE NATURE OF THE PROCEEDING AGAINST YOU, YOU SHOULD C ON TACT TREDER AND WEISS, LLP, as duly appointed Trustee under and pursuant to Deed of Trustee under and pursuant to Deed of Trustee under and pursuant to Deed of Trustee under and pursuant to Poed of Trustee under and pursuant to Deed of Truste

FILED DEC. 31, 2019 DEBORAH COOPER County Clerk CONTRA COSTA

CONTRA COSTA
COUNTY
BY: P. CORNELIUS
DEPUTY
COUNTY CLERK
FILE#2019-7815
FICTITIOUS BUSINESS
NAME STATEMENT
The name of the business: Move and Feel
Better at 2950 Camino
Diablo Ste. 320 Walnut Creek, Ca. 94597
Contra Costa Co. is
hereby registered by
the following
owner(s): the following owner(s):
Eveline Wu
30 Bliss Ct.
Pleasant Hill, Ca. 94523
This business is conducted by

TION TO HIGHEST BIDDER FOR CASH, CASHI E R 'S
CHECK/CASHEQUIVAL
ENT or other form of
payment authorized
by California civil
Code 2924h(b), (payable at time of sale in
lawful money of the
United States).DATE
OF SALE: 03/24/2020
TIME OF SALE: 9:00
AMPLACE OF S ducted by: an individual /s/Eveline Wu This statement was filed with the County Clerk of Contra Costa on date indicated by file stamp above.

Business commenced

on n/a Expires 12/31/2024 **WCT 6451978** Jan. 29 Feb. 5, 12, 19, 2020

NOTICE OF PÉTITION To administer ESTATE OF:

JUDY FOSTER Case Number: P20-00139 To all heirs, beneficia

ries, creditors, contingent creditors, and persons who may otherwise be interested in the will or estate, or both, of: Judy Foster

A PETITION FOR PROBATE has been filed by: Jill Ann Lewis in the Superior Court of California, County of CONTRA COSTA

covenant or warranty, expressed or implied, regarding title, possession, or encumbrances, to pay the remaining principal sum of the note(s) secured by said Deed of Trust, with interest thereon, as provided in said note(s), advances, under the terms of said Deed of Trust, fees, charges and ex-

ficiary under said Deed of Trust hereto

fore executed and de ivered to the under

livered to the under-signed a written Dec-laration of Default and Demand for Sale, and a written Notice of De-fault and Election to Sell. The undersigned caused said Notice of Default and Election to Sell to be recorded in the county where the real property is

real property is located.NOTICE TO POTENTIAL BIDDERS: If

located.NOTICE
POTENTIAL BIDDERS: If
you are considering
bidding on this property lien, you should
understand that there
are risks involved in
bidding at a trustee
auction. You will be
bidding on a lien, not
on the property itself.Placing the highest
bid at a trustee auction does not automatically entitle you
to free and clear ownership of the property.
You should also be
aware that the lien being auctioned off may
be a junior lien. If you
are the highest bidder
at the auction, you are

are the highest bidder at the auction, you are or may be responsible for paying off all liens senior to the lien being auctioned off, before you can receive clear title to the property. You are encouraged to investigate the existence, priority, and size of outstanding liens that may exist on this property by contacting the county recorder's office or a title insurance company, either of which may charge you a fee for this information. If you consult either of these resources, you

these resources, you should be aware that the same lender may hold more than one mortgage or deed of trust.

trust on the property.NOTICE TO PROPERTY OWNER. The sale date shown on this notice of sale may be postponed one or more times by the mortgagee, bene-

the mortgagee, bene-ficiary, trustee, or a court, pursuant to Section 2924g of the California Civil Code. The law requires that

made available to you and to the public, as a

courtesy to those not present at the sale. If

present at the sale. If you wish to learn whether your sale date has been post-poned, and, if applicable, the rescheduled time and date for the sale of this property, you may call 800-280-2832 for information the trust-

2832 for information regarding the trust-ee's sale or visit this Internet Web site ww

w.auction.com for in formation regarding the sale of this prop-erty, using the file

erty, using the file number assigned to

this case 00000008620940. Infor-

about

nformation '

rustee oostponements

of said Deed of Trust, fees, charges and expenses of the Truste and of the trusts created by said Deed of Trust. The total amount of the unpaid balance of the obligation secured by the property to be sold and reasonable estimated costs, expenses and advances at the time of the initial publication of the Notice of Sale is \$386,861.88. The beneficiary under said

quests authority to administer the estate under the Independent Administration of Estates Act. (This authority will allow the personal representative to take many actions without obtaining court approval. Before taking certain very important actions, however, the personal representative will be required to give notice to interested persons unless they have waived notice or consented to the proposed action.) The independent administration authority will be granted unless to administration authority to differ the state of the proposed action.) The independent administration authority will be granted unless

will be granted unless an interested person files an objection to the petition and shows good cause why the court should not grant the authori-

A HEARING on the petition will be held on Mar. 5, 2020 at 9:00 a.m. in Dept. 15, located at Superior Court of California County of Contra Costa

725 Court Street

Martinez, CA 94553 If you object to the granting of the peti-tion, you should ap-pear at the hearing and state your objec-tions or file written objections with the court before the hearing. Your appearance may be in person or by your attorney.

If you are a creditor or a contingent creditor of the decedent, you must file your claim with the court and mail a copy to the per ronal representative appointed by the court within the later of either (1) four months from the date of first issuance of letof first issuance of let-ters to a general per-sonal representative, as defined in section 58(b) of the California Probate Code, or (2) 60 days from the date of mailing or personal delivery to you of a notice under section 9052 of the California Probate Code.

Probate Code. Other California stat-Other California stat-utes and legal authori-ty may affect your rights as a creditor. You may want to con-sult with an attorney knowledgeable in California law.

You may examine the file kept by the court. If you are a person interested in the estate, you may file with the court a Request for Special Notice (form DE-154) of the filing of an inventory and appearance. DE-154) of the filing of an inventory and ap-praisal of estate as-sets or of any petition or account as provid-ed in Probate Code section 1250. A Re-quest for Special No-tice form is available from the court clerk from the court clerk

mation about postponements that are very short in duration or that occur close in time to the Attorney for scheduled sale may not immediately be reflected in the tele-Petitioner: Gino V. deSolenni 384 G. Street Cresent City, CA 95531 707-464-6181 phone information or on the Internet Web site. The best way to verify postponement ECT# 6458874 Feb. 15, 19, 24, 2020

Legal Notice

Legal Notice

TO ADMINISTER ESTATE OF:

Neil Stender Case Number:

NOTICE OF PETITION To administer ESTATE OF:

> **SHARON F. TORREY** Case Number: P20-00110

To all heirs, beneficia To all heirs, beneficia-ries, creditors, contin-gent creditors, and persons who may oth-erwise be interested in the will or estate, or both, of: Sharon F. Torrey, Sharon Faye Torrey

A PETITION FOR PROBATE has been filed by: Glen A. Torrey in the Superior Court of California, County of Contra Costa Contra Costa

THE PETITION FOR PROBATE requests that Glen A. Torrey be appointed as personal representative to ad-minister the estate of the decedent.

THE PETITION requests the decedent's will and codicils, if any, be admitted to probate. The will and any codicils are available for examination in the file kept by the court. court.

THE PETITION requests authority to administer the estate under the Independent Administration of Estates Act. (This authority will allow the personal representative to take many actions without obtaining court approval. Before taking certain very important actions, however, the personal representative will be required to give notice to interested persons unless they have waived no-THE PETITION re-

give notice to interest-ed persons unless they have waived no-tice or consented to the proposed action.) The independent ad-ministration authority ministration authority will be granted unless an interested person files an objection to the petition and shows good cause why the court should not grant the authority.

A HEARING on the petition will be held on Mar. 4, 2020 at 9:31 a.m. in Dept. 202 located at Superior Court of California County of Alameda 2120 Martin Luther King Jr. Way Berkeley, CA 94704 Berkeley Courthouse

If you are a creditor or a contingent creditor of the decedent, you must file your claim with the court and mail a copy to the personal representative appointed by the court within the later of either (1) four months from the date of first issuance of letters to a general personal representative, as defined in section 58(b) of the California Probate Code, or (2) 60 days from the date

60 days from the date of mailing or personal delivery to you of a notice under section 9052 of the California

9052 of the California Probate Code. Other California statutes and legal authority may affect your rights as a creditor. You may want to consult with an attorney thoused to the control of the control of the control of the california of the control of the california of the control of the california o

knowledgeable in Cal ifornia law.

You may examine the file kept by the court. If you are a person interested in the estate.

Petitioner:

5635 Shorehaven Cir. Livermore, CA 94551 (925) 724-7237

TVH# 6457861

Feb. 15, 19, 24, 2020

ENDORSED FILED:

January 14, 2020 Melissa Wilk

County Clerk Alameda County

By -----, Deputy File Number: 567498

FICTITIOUS BUSINESS

NAME STATEMENT Pursuant To Business and Professions Code Sections 17900-17930 Name of business: IQuick Drains

5714 Harmon Avenue Oakland, CA 94671

5714 Harmon Avenue

Business is conducted

by: Business commenced

This statement was filed with the County

County on date indi-

cated by file stamp

above. Expires Jan. 14, 2025

PV/VT #6454923

February 12, 29, 26; March 4, 2020

Deborah Cooper, County Clerk-Recorder Contra Costa County By L Ferm, Deputy FILE NO. F-0000528

FICTITIOUS BUSINESS NAME STATEMENT

The name of the business: BUILDING ENERGY COMPLIANCE

TESTING located at 2432 Encinal Dr., Wal-nut Creek, CA 94597 in Contra Costa County

is hereby registered by the following own-

This business is con

ducted by: An Individ-

Lisa M. Matthews

Walnut Creek, CA

JANUARY 24, 2020

Alameda

on: January 14, 2020 /s/Robert Lobos, President

Oakland, CA 94671

Alameda County

1) Registrant:

Solutions LLC

Lobos Building

and Rooter

A HEARING on the petition will be held on Mar. 10, 2020 at 9:00 a.m. in Dept. 30 Room: 212 located at Superior Court of California County of Contra Costa 725 Court Street Martinez, CA 94553

by: Jill Ann Lewis in the Superior Court of California, County of CONTRA COSTA

THE PETITION FOR PROBATE requests that Jill Ann Lewis be appointed as personal representative to administer the estate of the decedent.

THE PETITION FOR PROBATE requests that Jill Ann Lewis be appointed as personal representative to administer the estate of the decedent.

THE PETITION requests the decedent's will and codicils, if any, be admitted to probate. The will and any codicils are available for examination in the file kept by the court.

THE PETITION requests for you are a creditor or decedent, you must file your claim of the decedent, you must file your claim and any codicils are available for examination and representative appointed by the court within the later of either (1) four THE PETITION requests authority to administer the estate under the Independent Administration of Estates Access 1

terested in the estate, you may file with the court a Request for Special Notice (form DE-154) of the filing of an inventory and appraisal of estate assets or of any petition or account as provided in Probate Code section 1250. A Request for Special Notice form is available from the court clerk. You may examine the file kept by the court. If you are a person interested in the estate,

and you may file with the cause court a Request for nould Special Notice (form thori- DE-154) of the filing of an inventory and appraisal of estate assets or of any petition or account as provided in Probate Code section 1250. A Request for Special Notice form is available from the court clerk.

Attorney for Petitioner: Julie Fiedler 2333 San Ramon Valley Blvd. Suite 145 San Ramon, CA 94583 925-244-1185 ECT# 6458897

Feb. 15, 19, 24, 2020 FILED Jan. 09, 2020 Deborah Cooper, County Clerk Recorder CONTRA COSTA COUNTY By, C. Dias, Deputy County Clerk FILE NO. 2020-0148

NAME STATEMENT The name of the busi DOCKING DRAWER located at 12893 Alcosta Blvd. # M, San Ramon, CA 94583 is hereby registered by following owner(s): Jtech Solutions Inc. 12893 Alcosta Blvd.

FICTITIOUS BUSINESS

#M San Ramon, CA 94583 California This business is conducted

by: A Corporation
/s/ J. Scott Dickey President This statement was filed with the County

Clerk of Contra Costa on date indicated by file stamp above. The registrant com-menced to transact business under the fictitious business name listed above or

Expires 1/9/2025 Feb. 5, 12, 19, 26, 2020

> WHERE ELSE CAN YOU FIND A HOUSE? A CAR?

A PET? A JOB? THEY'RE ALL IN ONE PLACE THE CLASSIFIEDS!

Business commenced /s/ Lisa Matthews This statement was filed with the County

Clerk of Contra Costa on date indicated by file stamp above. Expires JANUARY 24, 2025. CCT #6451647 Feb. 5, 12, 19, 26, 2020

**Legal Notice** 

**Legal Notice** 

NOTICE OF TRUSTEE'S SALE NDSC File No.: 19-31123-BA-CA Title Order No.: 1167958 APN No.: 216-110-023 YOU ARE IN DEFAULT UNDER A DEED OF TRUST, DATED 07/12/2010 UNLESS YOU TAKE ACTION TO PROTECT YOUR PROPERTY; IT MAY BE SOLD AT A PUBLIC SALE. IF YOU NEED AN EXPLANATION OF THE NATURE OF THE PROCEEDING AGAINST YOU, YOU SHOULD CONTACT A LAWYER. Notice is hereby given that National Default Servicing Corporation as trustee (or successor trustee, or substituted trustee), pursuant to the Deed of Trust executed by Thomas Scott Edgington, III, an unmarried man, dated 07/12/2010 and recorded 07/15/2010 as Instrument No. 2010-0141417-00 (or Book, Page) of the Official Records of Contra Costa County, State of CA, and pursuant to the Notice of De-To all heirs, beneficiaries, creditors, contingent creditors, and persons who may otherwise be interested in the will or estate, or both, of: Neil Stender, Neil K. Stender, Neil Kofoed Stender Instrument No. 2010-0141417-00 (or Book, Page) of the Official Records of Contra Costa County, State of CA, and pursuant to the Notice of Default and Election to Sell thereunder recorded 11/04/2019 as Instrument No. 2019-0195485-00 (or Book, Page) of said Official Records, Date and Time of Sale: 03/24/2020 9:00 AM Place of Sale: Pleasant Hill Community Center, Auction.com Room, 320 Civic Drive, Pleasant Hill, CA 94523 Property will be sold at public auction, to the highest bidder for cash (in the forms which are lawful tender in the United States, payable in full at time of sale), all right, title, and interest conveyed to and now held by it under said Deed of Trust, in the property situated in said County and State and Parcel One:Lot 9 of Tract 7888, filed September 7, 1994, in Book 375 of Maps, Pages 27 through 34, inclusive, and as amended by Amended Map Subdivision 7888, filed February 22, 1995, in Book 378 Of Maps, Pages 1 through 8, inclusive, Contra Costa County records.Parcel Two:Non-exclusive easements and rights of ingress, egress, support, use and enjoyment in and to the common area, appurtenant to Parcel One hereinabove or any subdivision or subdivision thereof, as defined in that certain Declaration of Conditions, Covenants and Restriction for Danville Stony Brook!" ("Declaration"), recorded May A PETITION FOR PROBATE has been filed by: Kirstin A. Stender in the Superior Court of California, County of ALAMEDA THE PETITION FOR PROBATE requests that Kirstin A. Stender be appointed as personal representative to administer the estate of the decedent. tate of the decedent.

THE PETITION requests authority to administer the estate under the Independent Administration of Estates Act. (This authority will allow the personal representative to take many actions without obtaining court approval. Before taking certain very important actions, however, the personal representative will be required to give notice to interested persons unless they have waived notice or consented to the proposed action.) The independent administration authority will be granted unless an interested person files an objection to the petition and shows good cause why the court should not grant the authority.

A HEARING on the or any Subdivision or Subdivision thereof, as defined in that certain Declaration of Conditions, Covenants and Restriction for Danville Stony Brook" ("Declaration"), recorded May 12,1995, Series No. 95-76364, Contra Costa County records. The street address and other common designation, if any of the real property described above is purported to be: 1027 River Rock Lane Danville, CA 94526. The undersigned Trustee disclaims any liability for any incorrectness of the street address and other common designation, if any, shown herein. The amount of the unpaid balance of the obligation secured by the property to be sold and reasonable estimated costs, expenses and advances at the time of the initial publications of the Notice of Sale is \$508,984.50 The opening bid at the time of the sale may be more or less than this amount depending on the total indebtedness owed and/or the fair market of the property. BENEFICIARY MAY ELECT TO BID LESS THAN THE TOTAL AMOUNT DUE. In addition to cash, the Trustee will accept cashier's checks drawn on a state or national bank, a check drawn by a state or federal savings and loan association, savings association, or savings association, or savings association, or savings association, savings association, or savings association, or savings association, or savings association, or savings bank specified in Section 5102 of the Financial Code and authorized to do business in this state. In the event tender other than cash is accepted, the Trustee's Deed until funds become available to the payee or endorsee as a matter of right. Said sale will be made, in an is accepted, the Trustee may withhold the issuance of the Trustee's Deed until funds become available to the payee or endorsee as a matter of right. Said sale will be made, in an "as is" condition, without covenant or warranty, express or implied, regarding title, possession or encumbrances, to satisfy the indebtedness secured by said Deed of Trust, advances thereunder, with interest as provided therein, and the unpaid balance of the Note secured by said Deed of Trust with interest thereon as provided in said Note, plus fees, charges and expenses of the Trustee and of the trusts created by said Deed of Trust. The lender is unable to validate the condition, defects or disclosure issues of said property and Buyer waives the disclosure requirements under NRS 113.130 by purchasing at this sale and signing said receipt. If the Trustee is unable to convey title for any reason, the successful bidder's sole and exclusive remedy shall be the return of monies paid to the Trustee, and the successful bidder shall have no further recourse. Date: 02/07/2020 National Default Servicing Corporation 7720 N. 16th Street, Suite 300 Phoenix, AZ 85020 602-264-6101 Sales Line: 480-257-2444 Sales Website: www.ndscorp.com/sales By: Rachael Hamilton, Trustee Sales Representative 02/19/2020. 02/26/2020. If you object to the granting of the petition, you should appear at the hearing and state your objections or file written objections with the court before the hearing. Your appearance may be in person or by your attorney.

/sales By: Rachael Hamilton, Trustee Representative 02/19/2020, 02/2 SRVT# 6459771 Feb. 19, 26, Mar. 4, 2020 **Legal Notice** 

Legal Notice

**Legal Notice** 

NOTICE OF REQUEST FOR PROPOSALS

NOTICE IS HEREBY GIVEN The Antioch Unified School District wishes to receive proposals for Palo Alto 5250 firewall and licenses for E-Rate Funding Year 23 (2020-2021). The District has 27 school and operational facilities including the District Office that are currently connected by a fully managed private AT&T ASE WAN connected via 10 Gbps collector circuit that has 25 individual circuits to school sites and administrative annex. Antioch Unified is connected to the Internet via a 10 Gbps circuit to the Contra Costa County Office of Education.

The District will post the RFP, Prequalification documents, and Form 470 on the USAC EPC Portal site https://portal.usac.org/suite/ and the District website: https://www.antiochschools.net/bids-rfps

470 and RFP availability date: 2/7/2020

Questions must be provided in writing and emailed to josephgengler@ antiochschools.net. The subject line must read "DISTRICT 2020-AUSD-FIREWALL". The responses will be provided in an addendum and post-ed on the District's website and on USAC's EPC portal site. The request for information deadline is 2/21/2020

ealed proposals should be delivered to ANTIOCH UNIFIED SCHOOL DIS-TRICT or emailed to JosephGengler@antiochschools.net. Proposals must be received by email or by the Antioch School District Technology Department no later than 3/6/2020
ANTIOCH UNIFIED SCHOOL DISTRICT TECHNOLOGY DEPARTMENT 510 G Street ANTIOCH CA 94509 ATTN: Joseph Gengler

Vendor must participate in the E-Rate Program and must provide a Service Provider Identification Number (SPIN) and Federal Registration Number (FCC-FRN) with the proposal.

Antioch Unified School District reserves the right to reject any and all proposals and to waive any informality, technical defect or clerical error in any Bid Proposal Package, as the interest of the Antioch Unified School District may require. Any proposer may withdraw his/her proposal, either personally or by written request, at any time prior to the scheduled closing time for receipt of proposals.

Equal Opportunity Employer ECT# 6458262 Feb. 12, 19, 2020

Legal Notice

Legal Notice

Legal Notice

NOTICE OF REQUEST FOR PROPOSALS

Bid #2020-AUSD-WIRELESS-CONTROLLER

NOTICE IS HEREBY GIVEN The Antioch Unified School District wishes to receive proposals for Cisco 9800 wireless controller and licenses for E-Rate Funding Year 23 (2020-2021). The District has 27 school and operational facilities including the District Office that are currently connected by a fully managed private AT&T ASE WAN connected via 10 Gbps collector circuit that has 25 individual circuits to school sites and administrative annex.

The District will post the RFP, Prequalification documents, and Form 470 on the USAC EPC Portal site https://portal.usac.org/suite/ and the District website: https://www.antiochschools.net/bids-rfps

470 and RFP availability date: 2/7/2020

Questions must be provided in writing and emailed to josephgengler@ antiochschools.net. The subject line must read "DISTRICT 2020-AUSD-WIRELESS-CONTROLLER". The responses will be provided in an adden-dum and posted on the District's website and on USAC's EPC portal

The request for information deadline is 2/21/2020

Sealed proposals should be delivered to ANTIOCH UNIFIED SCHOOL DISTRICT or emailed to JosephGenaler@antiochschools.pdf Procession TRICT or emailed to JosephGengler@antiochschools.net. Proposals must be received by email or by the Antioch School District Technology Department no later than 3/6/2020 ANTIOCH UNIFIED SCHOOL DISTRICT TECHNOLOGY DEPARTMENT 510 G Street ANTIOCH CA 94509 ATTN: Joseph Gengler

Vendor must participate in the E-Rate Program and must provide a Service Provider Identification Number (SPIN) and Federal Registration Number (FCC-FRN) with the proposal.

Antioch Unified School District reserves the right to reject any and all proposals and to waive any informality, technical defect or clerical error in any Bid Proposal Package, as the interest of the Antioch Unified School District may require. Any proposer may withdraw his/her proposal, either personally or by written request, at any time prior to the scheduled closing time for receipt of proposals.

02/26/2020, Equal Opportunity Employer

ECT# 6458258 Feb. 12, 19, 2020

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

Chapter 11 Case

(Lead Case)

No. 19-30088 (DM)

PG&E CORPORATION. PACIFIC GAS AND ELECTRIC COMPANY,

☐ Affects PG&E Corporation Affects Pacific Gas and Electric Company Affects both Debtors

\*All papers shall be filed in the Lead Case.

(Jointly Administered) No. 19-30088 (DM) AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D)

OTHER RELATED RELIEF PLEASE TAKE NOTICE THAT:

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.
2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, Inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (iii) approve the forms of Ballots, Solicitation Prackages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the

creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

Plan (the "Solicitation Procedures Motion").

3. <u>Disclosure Statement Hearing</u>. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v) (2.1 helow (RIII NOT ELI DIO SCHII TO THE RAMPULDTOY COURTS as a consideration of the parties of the Paragraph 4.c.(v) (2.1 helow (RIII NOT ELI DIO SCHII TO THE FAMPULDTOY COURTS as a consideration of the paragraph 4.c.(v) (2.1 helow (RIII NOT ELI DIO SCHII TO THE FAMPULDTOY COURTS as a consideration of the Paragraph 4.c.(v) Honorable Dennis Montali, United States Bankruptcy Judge, on March 10,

or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v, C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than **4:00 p.m. on February 28, 2020 (Prevailing Pacific Time)**: (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xii) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objection of a Gore Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017(a), Local Benkruptcy Rule 3017(a), Local Benkruptcy Rule 3017(a), Local Benkruptcy Rule 3017(a), Local Benkruptcy Court and served in accordance with Bankruptcy Rule 3017(a). Local Benkruptcy Rule 3017(a), Local Benkruptcy

later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement o Solicitation Objections must:

(i) Be in writing; (ii) State the pos-State the name and address of the objecting party and the amount and ature of the Claim or Interest of such party;

(iii) State with particularity in short, concise bullet points (without points)

and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate

to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and (v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Pebtors, Cro PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);

C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin,

767 Fifth Avenue, New York, New York 10153 (Atth: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (methew.goren@weil.com), (B. Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath com), and Omid H. Nasab, Esq. (onasab@cravath.com));
D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite
05-0153, San Francisco, California 94102 (Attr.: James L. Snyder, Esq.
(James L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@

Usation Services (Services Services Ser

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 Attn: Frank A. Merola, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));
F. The attorneys for the collateral agent under the Debtors' debtorin-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington
Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@
davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy
Graulich, Esq. (timothy.graulich@davispolk.com));
G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison
LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn:
Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq.
(bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.
com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly,
Esq. (ndonnelly@paulweiss.com));

Com), Sean A. Mitchell, ESQ, (Smitchell@pallweiss.com), and Neal P. Donnelly, ESQ, (Indonnelly@pallweiss.com));
H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, ESQ, (DDunne@milbank.com) and Samuel A. Kahlii, Esq, (skhali@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com);
I. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetter LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn. Robert & Julian. Esq. (full) and California 94111 (Attn. Robert & Julian. Esq. (full) and California 94111

(Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)) J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders. (A)

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie Far & Gallagher LLP, 787 Seventh Avenue, New York, New York (1019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (minias@willkie.com), Benjamin P. McCallen Esq. (bmccallen @willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));
K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Friftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (mester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com); and

(Intester@intestay.com), and James V. Johnston, Esq., gjornston@intestay.com); and Composition of the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dobtter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com))

akingump.com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE

SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.

d February 28, 2020: Deadline for Debtors to file proposed executive

summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure e March 3, 2020: Deadline to file substantially final forms of each of the

Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.

g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement.

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation.

j. May 19, 2020 at 1:000 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

K. Way Z1, 2020 at 10:00 a.m. (Prevailing Pacific filme): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and., once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankrupty Court and may be examined by interested parties at no cost at https://restructuring.primeclerk.com/pge/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to: pgeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, LEGAL ADVICE.

Dated: February 11, 2020

CCT 6459662; Feb. 19, 2020

Filed: 02/27/20 Case: 19-30088 Doc# 5944-1 of 63

Entered: 02/27/20 20:23:06

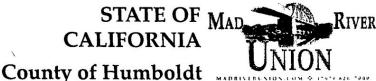
Page 47

Dated: February 11, 2020

### Exhibit N

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# RIVER PROOF OF Publication

Proof of Publication of:

PG3E Corporation

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the matter referred to herein. I am the "principal" clerk of the publisher of the MAD RIVER UNION a newspaper of general circulation, published once a week, Wednesdays, in the City of Arcata, county of Humboldt, and which has been adjudged a newspaper of general circulation by the Superior Court of the County of Humboldt, State of California, under the date of Oct. 29, 2013, Court Decree Number CV130613; that the notice of which the annexed is a printed copy (set in type not smaller than nonpareil), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

Run Dates

(707) 826-700d

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Dated at Arcata, Humboldt County, California

c > 1 Laury 2020 Signature: Kevin Hoover or Jad

This space is for the County Clerk's Filing Stamp

Continued on page 2

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# PROOF OF PUBLICATION Continued

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

Chapter 11 Case No. 19-30088 (DM)

(Jointly Administered)

(Lead Case)

PG&E CORPORATION, - and -

PACIFIC GAS AND ELECTRIC COMPANY. Debtors.

Affects PG&E Corporation ☐ Affects Pacific Gas and Electric Company
☐ Affects both Debtors

All papers shall be filed in the Lead Case. No. 19-30088 (DM).

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

 The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan". Capitalized terms used but not defined termin base the meanings. the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18,

No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and rollated notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:000 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:000 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco. California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevalling Pacific Time). (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vii) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific

E. The attorneys for the administrative agent under the Debtors' debtor-inpossession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane,
New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@
stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo,
Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029
Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq.
(ffmerola@stroock.com)) (fmerola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com));

G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com) paulweiss.com)); H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson

Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@

milbank.com));

1. The attorneys for the Tort Claimants Committee. (A) Baker & Hostetler

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1. The attorneys for the Tort Claimants Committee. (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400,

Dakenaw.com)) and (b) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suife 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@ bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (minias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer

(kdiemer@diemerwei.com));
K. The attorneys for the Shareholder Proponents, Jones Day, 555 South
Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce
S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@

esday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com); and
L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders,
Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Oureshi, Esq. (aqureshi@akingump.com) and (8) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT

BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED. IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT THE ARRING.

5. Other Relevant Dates. The Scheduling Order also approved and established.

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the following dates and deadlines:
a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.

Continuedan

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## MADERINER PROOF OF PUBLICATION Continued

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020

(Prevailing Pacific Time).

c. Response and Objection Procedures.

Solicitation Objections must:

(i) Be in writing; Disclosure Statement or

State the name and address of the objecting party and the amount and nature

of the Claim or Interest of such party;

(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response;

(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order

Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and
(v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450
Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);

Loduca, Esq.);
C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen. karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com)

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov));

d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the

Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement).
e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures

f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of

voting to accept or reject the Plan.
g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement.

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting

Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filling and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a preconfirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being

stricken.
k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. <u>Miscellaneous</u>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.">https://restructuring.</a> primeclerk com/pag/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/; and terrimal; (ii) accessed for a fee via PACER at <a href="https://www.cancusconts.gov">https://www.cancusconts.gov</a>, and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY

10165; If by e-mail to: pgeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE,

LEGAL ADVICE.

Dated: February 11, 2020

# Fluoride | Kept

**❖ FROM A1** 

basing their beliefs on old data.

"In my mind, I would not fluoridate," Pitino said, with a warning that would give any prospective parent pause: "If you're pregnant, do not drink fluoridated water because it will affect the IQ of your baby."

The study he cited has been roundly panned by scientists for its basis in self-reported data, for non-significant findings and for conflating correlation and causation - something alluded to by a dental scholar later in the meeting.

While Pitino stressed the advent of game-changing new information, his arguments – and later, those on both sides of the issue who spoke – largely rehashed the same ones made during 2006's Measure W debate.

Pitino noted that Arcata's fluoridated water ends up in Humboldt Bay. "Who gets it?" Pitino asked, accurately answering his own question. "The environment, the bay, all the animals."

As in 2006, fluoride remains the 13th most abundant element in the Earth's crust. It is found in seawater at concentrations between 0.86 and 1.4 milligrams per liter, or parts per million.

According to a staff report, the City of Arcata fluoridates at a concentration of 0.7 milligrams per liter.

Thus, Arcata's drinking water discharges, containing up to half as much fluoride as seawater, di-

lute rather than increase Humboldt Bay's fluoride levels and the exposure of wildlife to it.

Were Arcata's annual discharge of 540,000,000 gallons of treated wastewater to become fluoride-free, it's still not likely to dilute the 353,462,210,000,000,000,000 gallons of water held in the world's seas. Arcata's minute 0.0000000000015277446 trillionth) percent contribution is a virtual speck in that more-heavily fluoridated ocean.

In perhaps an inadvertent pun, Pitino complained that fluoride opponents were "drowned out" by supporters in 2006.

The ballot option and a town hall meeting on fluoridation gained immediate support from Mayor Michael Winkler. He said he wanted to honor the vote from 2006, but that he was open to having citizens re-decide the matter.

The first speaker was Fortuna dentist and president of the Humboldt-Del Norte Dental Society, Michael Belluscio, DDS. He's brought a coterie of dental scientists from academia, whom he said were available to provide the "real science" on fluoride.

Bruce Lebel, who opposed fluoridation in 2006, said the city was "medicating the population" with fluoride. He cautioned against arsenic contamination of the water supply via fluoridation.

Cynthia Stewart objected to Bayside residents who use Arcata water not being able to vote on the matter.

"Poison! Poison!" declared a woman who said she was a retired nurse. She said fluoride opponents were treated like unintelligent anti-Americans in 2006.

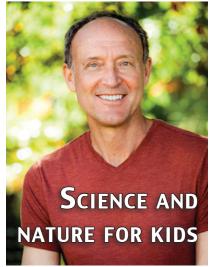
Citizen Kelsey Reedy suggested alternative methods for boosting dental health, just as fluoride opponents did in 2006 – though any postvote action they may have taken to improve dental care is unrecorded.

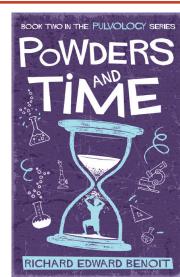
After fluoride opponents referred to the chemical as a drug, a toxin and as both toxic and hazardous waste, the doctors, dentists and scientists strongly supported fluoride as a major health innovation which is harmless and clinically proven as beneficial. Many agreed though, that a new vote was a good idea.

Former First Five Humboldt Director Wendy Rowan called for an "evidence-based" discussion, and urged continued fluoridation. She said defluoridation would place "an unequal burden on those community members least able to afford or access preventive dental care," with increased tooth decay resulting and no benefits rendered.

Pitino eventually made a motion to eliminate fluoride on the spot, but that gained no second, only a rebuke by Winkler for dishonoring the peoples' 2006 vote.

A second Pitino motion to create ballot measure also failed for lack of a second. Councilmembers Brett Watson and Sofia Pereira said any action to place the matter on the ballot should be done via grassroots voter initiative.





BENOIT'S NEWEST BOOK Arcata dentist Richard Edward Benoit is also a twice-published author. He obtained a degree in biology, then continued his studies to earn a doctorate in dental surgery. He gardens and writes, and is always captivated by the wonders of science and the beauty of nature.

The Pulvology series was inspired by his children and was one of the ways Benoit brought science into their lives, making it fun and exciting. His first book in the series, A Pinch of Powder, won a gold decree from the 2017 Mom's Choice Awards and a bronze citation from the 2017 Moonbeam Children's Book Awards. Powders and Time is the second book in the series. A plot summary:



After his accident with Mrs. Simonson's powder, Jim struggles to understand the abilities he's secretly gained. Then a terrible event hurtles him into a distant place, requiring others to rush to his aid. But saving Jim isn't easy, not when he's been promised he could rule the world if he'd simply embrace a sinister plan — an offer almost too difficult to turn down.

Powders and Time is an adventure full of excitement and humor. It is the second book in the Pulvology series.

**CLIMATE MEETING** 350 Humboldt, a climate activist organization, holds its monthly meeting Thursday, Feb. 20 starting at 6 p.m. at El Chipotle Restaurant, 850 Crescent Way in Arcata. Arrive at 5:30 p.m. if you wish to learn more about 350 Humboldt's work in the community or to order dinner. All are Welcome.

**GREAT WHITES** Explore North Coast and the Humboldt Bay Aquatic Center invite the public to their lecture series on Great White Sharks featuring Dr. Taylor Chapple on Friday, Feb. 21 from 6 to 8 p.m. at the Humboldt Bay Aquatic Center, 921 Waterfront Dr., Eureka. Admission is free. The title for Dr. Chapple's talk is "Who is Jaws? Separating fact from fiction?" Dr. Chapple is professor at Hatfield Marine Science Center of Oregon State University. Taylor has been working with sharks around the world for nearly 20 years. Using cutting edge technology, rigorous science and engaging media platforms, Chapple has been working to use science to change how we think about sharks. For more informa-

tion email info@explorenorthcoast. net or call (707) 616-0016.



### ARCATA MARSH NATIVE GARDEN

TALK On Friday, Feb. 21, Pete Haggard will enlighten us about his several years of volunteer work to create a native plant garden in front of the Arcata Marsh Interpretive Center. The focus of the garden is coastal

habitat species, using plants naturally there, donations from Lost Foods at Redwood Acres, and specimens from Pete's personal garden in Fieldbrook. According to former city naturalist Gretchen O'Brien, Haggard was involved in the conceptual meeting to create the garden, held in spring 2017, and the effort started with the two of them removing non-native plants from the area. Haggard will discuss the species of plants there and what critters they attract. He and his wife Judy authored a field guide to insects of the Pacific Northwest. He maintains two other public gardens as a volunteer. This free public lecture, starting at 7:30 p.m. at the Arcata Marsh Interpretive Center, is sponsored by FOAM. Seating is limited to the first 50 attendees, on a firstcome, first-served basis. For more information, call (707) 826-2359.

MARSH TOUR Friends of the Arcata Marsh (FOAM) is sponsoring a free tour of the Arcata Marsh & Wildlife Sanctuary on Saturday, Feb. 22 at 2 p.m. Meet leader Leslie Scopes Anderson at the Interpretive Center on South G Street for a 90-minute walk focusing on the birds and/or ecology of the marsh. Loaner binoculars available with photo ID. For more information, call (707) 826-2359.

BIRDING AT THE MARSH Redwood Region Audubon Society is sponsoring a free public field trip at the Arcata Marsh and Wildlife Sanctuary on Saturday, Feb. 22. Bring your binoculars and have a great morning birding! Meet leader Tracy Walker in the parking lot at the end of South I Street (Klopp Lake) in Arcata at 8:30 a.m., rain or shine. Trip ends around 11 a.m.

WIGI WETLANDS WORKDAY Join Redwood Region Audubon Society for a Wigi Wetlands Volunteer Work Day on Saturday, Feb. 22. Help restore bird-friendly habitat by removing large swathes of scotch broom and lots of other invasive plant species, as well as trash, from a stretch of the bay trail right behind the Bayshore Mall. Meet at 9 a.m. at the back of parking lot between Kohl's and Sportsman's Warehouse (intersection of Christie and Howell streets). Tools and gloves will be provided, or you are welcome to bring your own. Light refreshments, water, and coffee will be available. Please bring your own containers. Work ends at 11 a.m. For more information, contact Jeremy Cashen at (214) 605-7368 or jeremy.cashen@yahoo.com.

**UNITED STATES BANKRUPTCY COURT** NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

**PG&E CORPORATION.** - and -PACIFIC GAS AND ELECTRIC COMPANY,

☐ Affects PG&E Corporation

Affects Pacific Gas and Electric Company
Affects both Debtors \*All papers shall be filed in the Lead Case.

Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters

scheduled for hearing filed by the Debtors with the Bankruptcy Court 4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

Pursuant to the Court's Scheduling Order, the following parties (collectively, the " ${f Core\ Parties}$ ") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 n.m. on February 28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

Be in writing; State the name and address of the objecting party and the amount and nature

of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response;

(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(v) Be served on the following parties: A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450

Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102; B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet

C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen.

karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)) and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj. gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov));

E. The attorneys for the administrative agent under the Debtors' debtor-inpossession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@ stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtor-inpossession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy. graulich@davispolk.com));
G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison

LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@ paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@ paulweiss.com));

H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@ milbank.com));

I. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@ bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@ bakerlaw.com) and Lauren T. Attard, Esg. (lattard@bakerlaw.com));

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (jminias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South 3. **Disclosure Statement Hearing.** A hearing (the "**Disclosure Statement** Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@ onesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and

L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 0036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff sg. (idizengoff@akingump.com), David H. Botter, Esg. (dbotter@akingump.com) Abid Qureshi, Esq. (agureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 Califòrnia Street, Suite 1500, San Fràncisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE

BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Subrogation dfire Trust Agreement.

d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement). e. March 3, 2020: Deadline to file substantially final forms of each of the Fire

Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any

creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of

g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting

Ballots to accept or reject the Plan.

May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation

May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a preconfirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with

in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken. k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing. 6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once

filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at https://restructuring. primeclerk.com/pge/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at http://www.canb.uscourts.gov/; and iii) obtained by written request to the Debtors' solicitation agent, Prime Člerk LLC ("Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE. LEGAL ADVICE.

Dated: February 11, 2020

### Exhibit O

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 53 of 63

### **Marin Independent Journal**

4000 Civic Center Drive, Suite 301 San Rafael, CA 94903 415-382-7335 legals@marinij.com

3694551

MILLER LEGAL SERVICES 2458 N. RACINE. 1ST FLR CHICAGO, IL 60614

### PROOF OF PUBLICATION (2015.5 C.C.P.)

### STATE OF CALIFORNIA County of Marin

I am a citizen of the United States and a resident of the County aforesaid: I am over the age of eighteen years, and not a party to or interested in the above matter. I am the principal clerk of the printer of the MARIN INDEPENDENT JOURNAL, a newspaper of general circulation, printed and published daily in the County of Marin, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Marin, State of California, under date of FEBRUARY 7, 1955, CASE NUMBER 25566; that the notice, of which the annexed is a printed copy (set in type not smaller than nonpareil), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

02/19/2020

I certify (or declare) under the penalty of perjury that the foregoing is true and correct.

Dated this 19th day of February, 2020.

Donna Lajarus

Signature

### PROOF OF PUBLICATION

Case: 19-30088 Doc# 5944-1

0006459274 Legal No.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re: PG&E CORPORATION,

- and -PACIFIC GAS AND ELECTRIC COMPANY,

Affects PG&E Corporation Affects Pacific Gas and Electric Company Affects both Debtors

\*All papers shall be filed in the Lead Case. No. 19-30088 (DM).

Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF PLEASE TAKE NOTICE THAT:

- The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectinely, the "Debtors"), filed the proposed disclosure statement [Docket]. No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (logether with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement,
- Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, by the Court [Docket No. 5/32] (the "Scheduling Order"), the Detriors will file, on or before February 18, 2000, a Motion requesting, inter also, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Detriors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

  3. Disclosure Statement Hearing. Altering (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Henorosite Peneils Motatis United States Backgroutes, Judeo on March 10.
- rener requested in the Sociation Procedures wordow in lend before the Honorable Dennis Montal, United States Bankruptry Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtoom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94:102, or as soon thereafter as coursed can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance

other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the refer sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.0.(v) C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT; so as to be received no later than 4:00 p.m. on February 28, 2020 (Prevailing Pacific Timely: (i) the Tott Calmants Committee; (ii) the Creditors Committee; (ii) the All Hos Group of Subropasion Calmipolders: (v) the All U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department not committee or senior unsecured notenoicers; (v) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (vii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (x) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Imigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xiv) Adventist Health System/West and Feather River Hospital; and (mi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a),

and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time). c. Response and Objection Procedures. Disclosure Statement or

Solicitation Objections must: (i) Be in writing;

Be in writing;
 State the name and address of the objecting party and the amount and

(ii) State the name and address of the objecting party and the amount and nature of the Claim or interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed Biography of the Proposed Disclosure Statement to resolve any such objection or response;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Conformation of the Bankruptcy Rules, the Bankruptcy Local Rules, the Conformation of the Bankruptcy Rules, the Bankruptcy Local Rules, the Conformation of the Bankruptcy Rules, the Bankruptcy Local Rules, the Conformation of the Bankruptcy Rules, the Bankruptcy Local Rules, the Conformation of the Bankruptcy Rules, the Bankruptcy Rules, the Conformation of the Bankruptcy Rules, the Bankruptcy Local Rules, the Conformation of the Rules Rul

E. The attorneys for the administrative agent debtor-in-possession financing facility, (A) Stroock & Stroo Maiden Lane, New York, New York 10038-4982 (Athr: Kri Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (eg

and Matthew G. Garofalo, Esq. (ingarofalo@strock.com)
Strock & Lavan LLP, 2029 Century Park East, Los Angele
3086 (Attn. Frank A. Merola, Esq. (imerola@strock.com)
F. The attorneys for the collateral agent under ti
in-possession financing facility, Davis Polk & Wardwell
Avenue, New York, New York 10017 (Attn. Eli J. Vonnegut, I

- Avenue, New York, New York 10017 (Altri: Eli J. Vonnegut, I david schiff, Esq. (david schiff, Esq. (david schiff, Esq. (david schiff, Esq. (timothygraulich@davispolk.com));

  E. The attorneys for the CPUC, Paul, Weiss, Rifkind, LLP, 1285 Avenue of the Americas, New York, New York Alan W. Komberg, Esq. (akomberg@outweiss.com), Bria (bhermann@paulweiss.com), Walter R. Rieman, Esq. (woom), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), a Fer. (ndonnell@@paulweiss.com)). Esq. (ndonnelly@paulweiss.com)):
- Esq. (indometly@paulwoiss.comi);
  H. The attorneys for the Creditors Committee, ()
  Hudson Yards, New York, New York 10001-2163 (Afth:
  Esq. (0Dunne@mitbank.com) and Samuel A. Kahlil, Esq.
  comi) and (B) Milbank LLP, 2029 Century Park East, 33rd
  California 90067 (Afth: Gregory A. Bray, Esq. (Gbray/
  Thomas R. Krette, Esq. (Tikreller@mitbank.comi);
  I. The attorneys for the Tort Calimants Comm
  Hostetier LLP, 1160 Battery Street, Suite 100, San Francisi
  (Afth: Pobert A. Julian, Esq. (rjulian@bakerlaw.com);
  Esq. (odumas@bakerlaw.com)) and (B Baker & Hostetier
  Boufevard, Suite 1400, Los Angeles, California, 90025-4
  Sagerman, Esq. (esagerman@bakerlaw.com) and Lau
  (lattand@bakerlaw.com));
  J. The attorneys for the Ad Hoc Group of Subrogatii;
  Wilkier Farr & Gallagher LLP, 787 Seventh Avenue, New Yor
- Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New Yor 6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@will Minias Esq. (jminias@wilkie.com), Benjamin P. McCaller wilkie.com), and Daniel I. Forman Esq. (dforman@wilkie.c & Wei, LLP, 100 West San Fernando Street, Suite 555, \$ 95113 (Altn: Kathryn S. Diemer (kdiemer@diemerwei.com

K. The attorneys for the Shareholder Proponents, J. Flower Street, Fiftieth Floor, Los Angeles, California 9007

- Flower street, Fifted Floor, Los Angelse, Camorina 9007S. Bennett, Esc, (bennette@ionesday.com), Joshua M. Me jonesday.com), and James O. Johnston, Esq. (ijohnston@io. L. The attorneys for the Ad Hoc Committee of Moteholders, (d) Akin Gump Strauss Hauer & Feld LIP, On York, New York, 10036 (Attr: Michael S. Stamer, Esq. (m. com), Ira S. Dizengoff, Esq. (dizengoff@akingump.com), I (dotter@akingump.com), Abid Oursehi, Esq. (squreshik3). (B) Akin Gump Strauss Hauer & Feld LIP, Sel California Shrancisco, California 94104 (Attr: Ashley Vinson Crawford, akingump.com). noumn.com//
- BANGUIP, COMD.

  THE COURT MARROWLY CONSTRUES SECTION 1
  BANKRUPTCY CODE. OBJECTIONS TO THE PROPO
  STATEMENT ARE TO MAKE SURE THAT ADEQU.
  WILL ENABLE AN IMPAIRED CREDITOR OR SHAREH
  AN INFORMED JUDGMENT ABOUT THE PLAN. OBJ
  PROPOSED DISCLOSURE STATEMENT SHOULD NOT INC. PROPOSED DISCLOSURE STATEMENT SHOULD NOT INC TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR O MATTERS. THE ONLY EXCEPTION IS THAT AN OB-BASED UPON A GOOD FAITH BELIEF THAT THE PR UNCONFIRMABLE AS A MATTER OF LAW, THE COURT WI ABSENCE OF AN OBJECTION TO CONFIRMATION AS A W

OBJECTION FILED LATER WHEN THE PLAN IS READY TO IF ANY OBJECTION TO THE PROPOSED DISCLOS OR THE SOLICITATION PROCEDURES MOTION IS N OR THE SOLICITATION PROCEDURES MOTION IS M AND SERVED AS PRESCRIBED HEREIN, THE OBJEC BE BARRED FROM OBJECTING TO THE ADEQUACY O DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGH WITH THE SOLICITATION PROCEDURES MOTION AND M AT THE DISCLOSURE STATEMENT HEARING.

- 5. Other Relevant Dates. The Scheduling Order : established the following dates and deadlines: a. February 21, 2020 at 4:00 p.m. (Prevailing Paci for filing any objection to, or request for estimation of, a CI voting on the Plan.
- voting on the Plan.

  b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific filing summary of Fire Victim Claims Resolution Procedure c. February 29, 2020: Deadline to file substant Subrogation Wildfire Trust Agreement.
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- any creditor or shareholder to file a motion pursuant 3018(a) seeking to temporarily allow its Claim or Interest in amount for purposes of voting to accept or reject the Plan. g. March 9, 2020: Debtors to file revised or amende Disclosure States
- h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific 1

<sup>1</sup> of 63

### SEPT. 28 VOTE

# Election commission: Afghan president Ghani wins 2nd term

By Tameem Akhgar and Rahim Faiez

The Associated Press

KABUL, AFGHANISTAN » Ashraf Ghani won a second term as president of Afghanistan, the country's independent election commission announced Tuesday, more than four months after polls closed.

The commission said Ghani garnered 923,592 votes, or 50.64%, in the election that took place last Sept. 28. His main challenger, the country's chief executive Abdullah Abdullah received 720,841 votes, or 39.52%.

Ghani and Abdullah head a fragile national unity government that was put together under U.S. pressure after both Afghanistan's 2014 elec-

repeatedly delayed amid accusations of misconduct and technical problems with counting ballots. The final vote tally was originally to be announced Nov. 7.

head of the national election commission, said previously that 1.8 million Afghan citizens voted in the election out of some 9.6 million eligible voters.

On election day, many Afghans found incomplete voters' lists, unworkable biometric identification systems aimed at curbing fraud, and in some cases hostile election workers.

In Kabul, it was rare to see a crowded polling center. Afghans who had patiently lined up before voting centers were opened, in some locations found that sults came days after U.S. election officials had yet to arrive by opening time.

The election commis-



JENS MEYER - THE ASSOCIATED PRESS FILE

leaders claimed victory in Afghan President Ashraf Ghani speaks at the Munich Security Conference, in Munich,

Election results were lot recount in November but Abdullah halted the attempt, saying he wouldn't let his observers participate. Thousands of his supporters rallied against what they said were fake ballots and the Hawa Alam Nuristani, controversial recount had seemed set to favor Ghani.

> In December, however, Abdullah agreed to allow a ballot recount in provinces where his supporters had stopped the process.

The government's push to hold the vote in itself had been controversial. In an interview with The Associated Press before the election, former Afghan president Hamid Karzai warned the election could be destabilizing for the country at a time of deep political uncertainty.

Tuesday's election re-Defense Secretary Mark



RAHMAT GUL - THE ASSOCIATED PRESS

Hawa Alam Nuristani, chief of Election Commission of Afghanistan, center, leaves after a press conference at the commission's office in Kabul, Afghanistan, Tuesday.

withdrawal of American troops from the country.

The agreement was expected to be formally anreduction in violence would begin Monday, ac-Esper announced a truce cording to people familiar agreement between the with the plan. That would sion tried to launch a bal- United States and the Tal- be followed by all-Afghan

iban that could lead to the peace talks that envision the phased withdrawal of U.S. forces over 18 months, ending 18 years of war.

Ghani has been critnounced Sunday and the ical of the way U.S. envoy Zalmay Khalilzad has conducted the talks with the Taliban, complaining about being kept in the

### **OUTBREAK**



Patients infected with the coronavirus take rest at a temporary hospital converted from Wuhan Sports Center in Wuhan in central China's Hubei Province.

# New virus cases in China fall for 2nd day; deaths top 2,000

**By Yanan Wang** 

The Associated Press

BEIJING » New virus cases in China continued to fall Wednesday, with 1,749 new infections and 136 new deaths announced after China's leader said disease prevention and control was at "a critical time."

Japan also confirmed more infections of the new coronavirus on the Diamond Princess cruise ship, bringing the total to 542 people among the 3,700 crew and passengers initially on board. The infections have led to heavy criticism of the decision to quarantine passengers on the vessel. The quarantine ends later Wednesday.

The updated figures on the COVID-19 illness for mainland China bring the total for cases to 74,185 and deaths to 2,004. New cases have fallen to under 2,000 daily for the past two days.

Chinese President Xi Jinping spoke about the efforts to control the outbreak in a phone call with British Prime Minister Boris Johnson described in state media.

Separately, the U.N. secretary general told The As-

sociated Press that the virus outbreak "is not out of control but it is a very dangerous situation." Antonio Guterres said in an interview in Lahore, Pakistan, that "the risks are enormous and we need to be prepared worldwide for

China has locked down several cities in central Hubei province where the outbreak hit hardest, halting nearly all transportation and movement except for the quarantine efforts, medical care and delivery of food and basic necessities.

China also may postpone its biggest political meeting of the year, the annual congress due to start in March, to avoid having people travel to Beijing while the virus is still spreading. One of the automotive industry's biggest events, China's biannual auto show, was postponed, and many sports and entertainment events have been delayed or canceled.

Many countries set up border screenings and airlines canceled flights to and from China to prevent further spread of the dis-

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

# - and -PACIFIC GAS AND ELECTRIC COMPANY, Debtors.

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☑ Affects both Debtors No. 19-30088 (DM).

Chanter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND CONTROL OF THE PROPERTY OF THE (D) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT: PLEASE IARK NOTICE HAI:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. <u>Solicitation Procedures Motion</u>. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, *inter alia*, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the

creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:000 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:000 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco California 4310 or as soon thereafter as coursel can be heard Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court

by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v) C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than 4:00 n.m. on February 28, 2020 (Prevailing Pacific be received no later than **4:00 p.m. on February 28, 2020 (Prevailing Pacific Time)**: (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Gavin Newsom; (κ) the California Public Utilities Commission; (x) the Ad Hoc. Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xii) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senion Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection of accordance with Bankruptor Rule 3017-1(a). Local Bankruptor Rule 3017-1(a). accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m.

on March 6, 2020 (Prevailing Pacific Time).
b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

(i) Be in writing;

(ii) State the name and address of the objecting party and the amount and nature of the Caim or Interest of such party:

nature of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response

to resolve any such objection or response;
(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and (V) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94107;
B. The Debtors, c/O PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);
C. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10133 (Attn: Stephen Karotkin, Esq. (stephen, karotkin/Gweil.com), Jessica Liou, Esq. (fessical.iou@weil.)

Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com) and Jane Kim, Esq. (jkim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H.

worldwide Plaza, 825 Eightn Avenue, New York, New York 10U19 (Attr.: Paul H. Zumbro, Esq. (puzmbro@carvath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Masab, Esq. (onasab@cravath.com));

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attr.: James L. Snyder, Esq. (James L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)

E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com) and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067 3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtorin-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy

davispoir.com), bavio Scimi, Esq. (david.scimiedavispoir.com), and filmoling farallich, Esq. (timothy.graulich@davispoir.com);
G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attr.)
Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Fsq. (ndonelly@paulweiss.com)). Esq. (ndonnelly@paulweiss.com));

Esq. (noonneily@paluweiss.com)); H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attr.: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlil, Esq. (skhalil@milbank.com) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, Califórnia 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and homas R. Kreller. Esg. (TKreller@milbank.com)):

Inomas R. Kreller, Esq. (TKreller@milbank.com));

I. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attr. Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));

J. The attorneys for the 4d Hos Group of Subroaction Claim Holdon. (A)

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (jminias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@ villkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (B) Diemei & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California

95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); K. The attorneys for the Shareholder Proponents, Jones Day, 555 South

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (ijohnston@jonesday.com)); and L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (instamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Stred, Sulter 1500, Sarranisco, California 91104 (Atth: Ashlev Vinson Crawford, Esq. (avcrawford@ rancisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@ THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE

BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FLOOR THE PLAN IS READY TO BE CONSIDERED. IF ANY OBJECTION TO THE PLAN IS READY TO BE CONSIDERED. OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PATTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD

WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

. Other Relevant Dates. The Scheduling Order also approved and blished the following dates and deadlines:

established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.

d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim plan Treatment Summary in the Proposed Disclosure

as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure Statement). e. March 3, 2020: Deadline to file substantially final forms of each of the e. March 3, 2020: Deadline to the substantialist final roms of each of the Fire Victim Trust Agreement and the Fire Victim Claims Resolution Procedures f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Rule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.

g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement.

bsure Statement.
h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for

submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing and serving objections to Plan confirmation. j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation

19, 2020 at 10:00 a.m. (Frevaning 1 aurin 11m.), or such that the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankrunter Court and may be examined by interested parties at no cost the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primeclerk.com/pge/">https://restructuring.primeclerk.com/pge/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk" or the "Solicitation Agent"), at the address or e-mail address below: If by or the "Solicitation Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery. PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; If by e-mail to: pgeinfo@primeclerk.com.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, LEGAL ADVICE.

Dated: February 11, 2020

### **FINANCIAL MARKETS**

# Stocks fall on Apple revenue; Dow drops 165

### By Alex Veiga

The Associated Press

with mostly modest losses up some of its solid gains terly results. from the past two weeks.

Banks and technology of the decline. The Nasdaq this going to impact comeked out a tiny gain that was good enough to nudge it to another record high.

The selling, which lost some of its momentum in all," said Randy Frederick, the final hour of trading, came as investors weighed the impact of the virus outbreak in China on Apple and other major companies.

The tech giant said revenue will fall short of previous forecasts in the fiscal second quarter because proand consumer demand are either closed or operating hours.

The iPhone maker is among the most notable companies to warn inves-

its financial performance. 1,683.52. Tuesday that the virus out-Tuesday as the market gave break will impact its quar-

"The longer this goes on, the greater the focus is gostocks accounted for most ing to be on how much is panies like Apple, which is considered not only a bellwether in tech, but a bellwether for the market overvice president of trading & derivatives at Charles

The S&P 500 index fell 9.87 points, or 0.3%, to 3,370.29. The benchmark index remains just below its all-time high set on Friday.

The Dow Jones Industrial duction has been curtailed Average slid 165.89 points, or 0.6%, to 29,232.19. It had for iPhones has slowed in been down as many as 281 China. Apple's stores there points. The Nasdaq recovered from an early slide, inching up 1.57 points, or less than 0.1%, to 9,732.74.

The Russell 2000 index of smaller company stocks

tors that the virus will hurt fell 4.06 points, or 0.2%, to

U.S. stock indexes closed Medtronic also warned kets declined. Bond prices rose. The yield on the 10year Treasury fell to 1.56% from 1.58% late Friday.

Stocks opened lower Tuesday as U.S. markets reopened following the Monday's President's Day holiday.

As in recent weeks, traders reacted to the latest developments in the viral outbreak that began in China and has since infected more than 73,000 people. Most of of the cases and deaths re-

main centered in China. Businesses worldwide are increasingly caught in the economic fallout from the outbreak. The Beijing auto show, the industry's biggest global event of the year, is being postponed indefinitely from its April date.

Apple and Medtronic are only latest notable examples of companies that have warned investors about the economic impact of the outbreak on their financial per-



### Exhibit P

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### AFFIDAVIT OF PUBLICATION

In The Matter Of: PG&E BANKRUPTCY NOTICE

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On (Dates) 2/19/20

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Cougar Grant Lane, left, scored 18 points in their 71-56 win over Mount Shasta Friday night in Weed. Bear Kekai Ferguson, right, scored nine points in a loss to Weed.

# **Weed Cougars best Bears again, 71-56**

By Dave Sjostedt

WEED - Weed boys basketball coach Robert West said that he "would love to get some momentum this week to take into the playoffs," and his players obliged with a convincing 71-56 win over Mount Shasta Friday night in Weed.

Both teams earned playoff berths, with the 18-4 Cougars awarded a four seed in Division 6 and a home game Thursday night at 7 p.m. against American Christian Academy at 7 p.m.

The 16-9 Bears were seeded third in Division 5 and will play at home Friday night at 7 p.m. against the winner of the Modoc vs Biggs game.

Weed took a 17-14 advantage after a quarter, and then scored 24 points in quarter 2 to grab a 10-point halftime lead at 41-31. Jivarqua Jordan-Foster scored 10 points in the Cougar surge.

Bear DJ Brown picked up his second foul seven minutes into the game and committed his fourth with three minutes left in quarter three, requiring him to play cautious defense for much of the game.

This gave room inside to Cougar big men Grant and Dallas Lane who scored 27 points between them and pulled down a ton of rebounds.

The Bears made a run in the third quarter, getting to within seven points, but Weed pulled away with 19 points in the last quarter. Jordan-Foster scored 6 points and Grant Lane and Angel Nicholas put up four each to help cement the win.

Grant Lane and DJ Brown belied the stereotype of inept free-throwing by big men as each went 4 for 4 from the foul

Jivarqua Jordan-Foster led all scorers with 20 points, hitting three three-pointers.

Cougars Grant Lane had 18 points, Angel Nicholas hit two threes and put up 10 points and Dallas Lane knocked down three trevs for nine points.

DJ Brown scored 12 points, Darius Smith had 11, and Kekai

dish.



Angel Nicholas of the Weed Cougars has a layup blocked by Anthony Pigoni of Mount Shasta during Friday night's game in Weed. PHOTO BY DAVE SJOSTEDT

Ferguson hit three threes for 9 points for the Bears.

If the top seeds win out, the Cougars will face Redding Christian in a semi-final matchup and SCL foe Fall River in a potential final, both on the

The Bears, seeded behind Los Molinos, would likely have to defeat the Bulldogs and number 1 seed East Nicolaus on the road to repeat as Northern Section Division 5 champs.

Last Tuesday, the Weed Cougars tuned up for the playoffs with a 66-41 romp over visiting Modoc Tuesday night at home. They jumped out to a 14-4 first-quarter lead and were never headed in getting their 17 the win of the year.

The harassing Cougar defense held the Braves to seven

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points below their season scoring average while outscoring them in every quarter but the third when, with a 33-13 lead, coach West gave the bench some playing time.

Senior guard Jivarqua Jordan-Foster is on a late-season scoring binge, putting up 21 points after scoring 24 against Fall River. He knocked down 3 three-pointers as the Cougars racked up 10 treys in the game.

Grant Lane scored 14 points, most of them in the paint, while brother Dallas hit two threes and scored eight points. Angel Nicholas sank three three-pointers for nine points and Tripp Rodriguez also had nine points.

Last Tuesday, Mount Shasta defeated Etna on the road 60-40. Darius Smith led MSHS with



Bear Zech Welch tries to get up a shot while Weed's Nathan Kephart de-

PHOTO BY DAVE SJOSTEDT

# Bears JV boys down Cougars 51-34

By Dave Sjostedt

WEED - The Mount Shasta boys junior varsity basketball team capped a sparkling 22-3 season with a 51-34 win over the Cougar JV's in Weed Friday

If there were playoffs for the underclassmen, both teams would get high seeds. The Bears were 9-1 in the Shasta Cascade League, while Weed was 7-3, and 15-7 for the season.

The Bears clamped down the Cougar offense, holding them to 13 points in the first half and leading 23-13. Freshman Tristan Reeves knocked down a couple of threes, and Zech Welch and Hunter Snure each put up five points.

They lengthened their lead in the second half with Kolton Yager scoring all 11 of his points, while Cameron Collard added eight for MSHS.

Nathan Kephart scored seven for Weed, Jonah Jackson tallied six, while Antonio Sanders added five, and Julio Garcia and Patrick Hill added

### Last week's Tuesday games

Few things please a varsity coach more than a strong showing from a JV team that will send replacements to next year's varsity team, especially one that loses six seniors to graduation. Weed coach Robert West must be happy with the good job coaches Mike Carpine and Bob Zalunardo have done with the 15-7 boy JV's.

The JV's beat a strong Modoc team in a thriller on Feb. 11, at home by a 45-42 score in a game only decided in the last



Cougar Antonio Sanders III gets past Mount Shasta's Andrew Pigoni for the layup. PHOTO BY DAVE SJOSTEDT

Chapter 11 Case

(Lead Case)

(Jointly Admir

No. 19-30088 (DM)

Weed jumped out to an 11-6 lead after a quarter, but the Braves outscored them 27-18 in the next two quarters and took a four-point lead into the last quarter.

With the score tied at 42, the Cougars had the ball to inbound under their basket with seven-tenths of a second left in the game, enough time for only a quick catch-and-shoot,

Freshman Jonah Jackson sank a three-pointer for the

dramatic win as the final buzzer sounded. He hit two threes on the night and led the Cougars with 12 points.

Brandon Cordes scored 11 points, Julio Garcia added nine, and Nathan Kephart seven.

Last Tuesday, the Mount Shasta JV boys downed Etna on the road 60-58. Collard led the Bears with 20 points. Yeager finished with 14, while Andrew Pigoni had 11 and Zech Welch put up 10 points.

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

PACIFIC GAS AND ELECTRIC COMPANY

Affects PG&E Corporation Affects Pacific Gas and Electric Compan

X Affects both Debtors \*All papers shall be filed in the Lead Case, No. 19-30088 (DM)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF PLEASE TAKE NOTICE THAT:

 The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors"), filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time exhibits hereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement" for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 550] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement. 2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020,

Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. <u>Disclosure Statement Hearing</u>. A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court' of the Northern District of California, 25a Francisco Division (the "Rankruptcy Court") ASP Golden Set Avenue 16th Floor

San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses or objections to approval of the Proposed Disclosure Statement or any of the relief sought in the Solicitation Procedures Motion (each, a "Disclosure Statement or Solicitation Objection -mail on the parties listed in Paragraph 4.c.(v)C-L below (BUT NOT FILED OR SENT TO e-mail of the parties listed in Paragraph 4.2(v)-L below (BDI NOT Filed on Sent 10
THE BANKIUPTCY COURTY so as to be received no later than 4:00 p.m. on February
28, 2020 (Prevailing Pacific Time): (i) the Tort Claimants Committee; (ii) the Creditors
Committee; (iii) the U.S. Trustee; (iv) the Ad Hoc Group of Subrogation Claimholders; (v)
the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of
Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom;
(ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of
Trada Claims; (vii) Valley Claep Energy Alliagnes; (viii) City and County of San Francisco; (viii) (xx) the California Public Utilities Commission; (xx) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and Country of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, NA, solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m.

on March 6, 2020 (Prevailing Pacific Time). b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth elow so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevaili

3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m.

Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation

(ii) State the name and address of the objecting party and the amount and nature or the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points and authorities in support), the basis and nature of any objection or response to the Proposed

Disclosure Statement and include, where appropriate, proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or

(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, Establishing Procedures for Disclosure Statement and Confirmation Hearin May 2017) (Montali, J.), and the Scheduling Order; and (v) Be served on the following parties: A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golder

Gate Avenue, Mail Box 36099, San Francisco, California 94102; B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.) Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.: Janet Loduca, Esq.);

C. The attorneys for the Debtors, (A) Weil, Gotshala & Manges LLP, 767 Fifth Avenue,
New York, New York 10153 (Attr.: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Bessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.
goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San
Francisco, California 94108 (Attr.: Tobias S. Keller, Esq. (tkeller@kellerbenvenutti.com)
and Jane Kim, Esq. (jkim@kellerbenvenutti.com), and (C) Cravath, Swaine & Moore LLP,
Offiwide Hazn & Eighth Verüle, Verül

and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov));
E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New topher M. Hansen, Esg. (kl Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Att. Frank A. Merola, Esq. (fmerola@stroock.com));

Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));
F. The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli: vonnegut@davispolk.com), David Schiff; Esq. (davis schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com));
G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1265. Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akomberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@aulweiss.com)) and Meal P. Donnelly Esq. (indonnell@paulweiss.com))

paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com); H. The attomeys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com)

New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (IDUnne@milbank.com) and Samuel A. Kahlil, Esq. (skhalii@milbank.com) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com));

1. The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California 90025-1650 (Attn: Fric F. Sanerman Fsq. (esanerman@bakerlaw.com) and lauren T

90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren 1 Attard, Esq. (lattard@bakerlaw.com)); J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue. New York, New York 10019-6099 (Attn: Matthew

a Gallagner LLP, 767 Seventin Averlue, New York, New York 10019-0099 (Attr.) Mattheward A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (minias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com) and (b) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attr. Kathryn S. Diemer (kdiemer/@diemervei.com)); K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Efftieth Floor, Los Angeles, California 90071-2300 (Attr. Bruce S. Bennett, Esq. (b) Depting Mingster (2010) (asky) and Marces Fox (impester@comesquarcom) and James

(bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A

L. The attornings for the Arrice Confinited of Sentin Orlsecture's noteriouse's Alam Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn. Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq.

(avcrawford@akingump.com)).
THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY
CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE
SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR
SHARREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS
TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

WAIVER OF SUCH AN USJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR ANY OF THE RELIEF SOUGHT IN CONNECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the

wing dates and usedainles.

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any ction to, or request for estimation of, a Claim for purposes of voting on the Plan.
b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing mary of Fire Victim Claims Resolution Procedures. c. February 28, 2020: Deadline to file substantially final form of Subrogation

dfire Trust Agreement d February 28, 2020: Deadline for Debtors to file proposed executive summary of

Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Clair

Plan Treatment Summary in the Proposed Disclosure Statement).

e. March 3, 2020: Deadline to file substantially final forms of each of the Fire Victin Trust Agreement and the Fire Victim Claims Resolution Procedures

f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for any creditor or shareholder to file a motion pursuant to Bankruptcy Bule 3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or

g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosur

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting

h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.

i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filling and serving objections to Plan confirmation.

j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Pre-confirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken. to appear may result in the objection being stricken.
k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation

Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at <a href="https://restructuring.primeclerk.com/gel/">https://restructuring.primeclerk.com/gel/</a>. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by written request to the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Apent") at the address or e-mail address below: If the statings or hand Agent"), at the address or e-mail address below: If by standard, overnight, or hand delivery: PG&E Information c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd etc. by the 1440, New York, NY 10165; If by e-mail to: pgeinfo@primeclerk.com. THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE,

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J.D. Power and our customers for the second year in a row.

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D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov)

LEGAL ADVICE.

### Exhibit Q

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 59 of 63

### PARADISE POST \*

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PG&E CORPORATION 77 BEALE STREET SAN FRANCISCO, CA 94177

Legal No. 0006459910

### **Declaration of Publication**

State of California County of Butte

That at all times herein mentioned Declarant is and was a resident of said county of Butte over the age of twenty-one years; not a party to nor interested in the within matter; that Declarant is now and was at all times herein mentioned the Legal Clerk of the Paradise Post, a newspaper published twice a week, which said newspaper was adjudged a newspaper of general circulation on November 12, 1946, by Superior Court Order No. 22262 as entered in Book 30 Page 223 of said Court; and that said newspaper is printed and published every Wednesday and Saturday.

### 02/19/2020

and such publications was made in the regular issues of said paper (and not in any supplemental edition or extra thereof).

02/19/2020

Signature

Case: 19-30088 Doc# 5944-1 Filed: 02/27/20 Entered: 02/27/20 20:23:06 Page 60

of 63

### UNITED STATES BANKRUFTCY COURT KORTHERN DISTRICT OF CALIFORNIA, SAM FRANCISCO CRYSION

ia fo: FORE CORPORATION,

- and -PACIFIC GAS AND ELECTRIC COMPANY, Dobtors.

Affects PG&E Corporation Affects Profic Copposition
 Affects Profic Copposition
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 Affects Profic Copposition Chapter 11 Case Ko. 19-30088 (DM) (Load Case) Liontly Administered

HO. 18-30088 (C.W.) AMERICO HOTICE OF HEARING CH APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPORENTS' JOURT CHAPTER 11 PLAN OF RECOGNIZATION, (B) PLAN SOLUCITATION AND VOTIME PROCEDURES; (C) FORMS OF SALLOTS, SOLUCITATION PACKAGES, AND RELATED HOTICES; AND (C) OTHER RELATED RELIEF

### PLEASE TAKE NOTICE THAT:

 The Plan and Proposed Bisdosure Statement. On February 7.
 The Plan and Proposed Bisdosure Statement. On February 7.
 Decreased to excison 1125 of the Bankruptcy Code. PS&E Comparation and 40 period of the possession confectively. In Path the proposed disclosure statement [Occurs Confectively. In Path the proposed disclosure statement [Occurs to 5709] (degrees with all exhedules and exhibits thereto, and as may be to, 5700) degether with all extendeds and exchans tractes, and as may an modified, amended, or supplemented from time to time, the "Proposed Declaration Statement" for the Declaration of Shareholder Proposeds" Joint Chapter 11 Plan of Recognization, dated Jazuny 31, 2020 (Decket No. 550), (Depther with all schedules and exhibit therein, and as may be modified, timended, or supplemented from time to time, the "Plan"). Capitalized forms used but not defined herein have the meanings ascribed in such terms in the December Revisious Potterment.

Solitiation Procedures Rolling in accordance with the amended account Statement approval and Plan confirmation accordance established

- denended, or supplemented from time to trans, the "Plan"). Explained termis used but not defend been have the meanings accordance with the men in the Proposed Business Statement.

  2. Selferbillen Procedures. Mighan, in accordance with the normaled Discissues Statement accordance of Procedures Statement and Prine confination schedure established by the Court [Docket No. 9732] (the "Scheduling Order"). Pro Debtors will file on a before Technary 10, 2020, a Medica requesting, salar stat, that has Dural () approve Ran nationation and willing procedures, and (i) approve Ran nationation and willing procedures, and (ii) approve Ran nationation of Babita. Solicitation Procedures Medica, and ii) approve Ran nationation of Procedures Medica.

  7. Bischwurn Statement Mearing, Area ring (the "Disclassive Statement Pransite").

  1. Bischwurn Statement Mearing, Area ring (the "Disclassive Statement Rearing") to corrective approval of the Proposed Disclasse Statement and the rated requested in the Solicitation Procedures Mation will be had before the shortest Bornes Methal, thated States Barwaysty Judge, on March 10, 2020 at 10:000 a.m., (Proveilling Pacific Time), and, if needed, March 10, 2020 at 10:000 a.m., (Proveilling Pacific Time), and, if needed, March 10, 2020 at 10:000 a.m., (Proveilling Pacific Time), and Courteem 17 of the Inhibit States Barkaysty Court for the Northern Ositind of Cultimus, San Francisco Design (the "Barkaysty Court"), 450 Garlers Gate Auenca, 16th Floor, San Francisco Carlemia 34102, or as soon thereafter as coursel can be heard their and selective to endors, outly intered indexes or charp paties in Interest other hey an ennourcement in the Bunkuysty Court of such confinance of sundanted in any active of accordance in forces and accordance in the Pacific Times.

  2. Carlemia 54102, or as soon thereafter Statement or surjectively, the "Core Parlies" in must serve any responses of chips the Bushuysty Court of such confinance of sundance in Agrantic March 10, 1000 Carles of Sant Times.

  3. Carlemia Par

Soficilation Objections must

r 998 (20115

- (ii) Be in writing; (ii) State the name and address of the objecting party and the amount and
- (ii) State the name and outriess of the objecting party and the amount and nature of the Carm or Interest of nucle party;
  (ii) State with porticiping in short, exoclase build points feathout points of authorities in support), the base and realize of up objection or response to the Proposed Disdisture Statement and include, where expreptions proposed language to be incorporated into the Proposed Discisious Statement in response;
  (iii) Continue to the Bankauptop Rutes, the Bankauptop Local Rutes, the Other StateMarket proposed out to Rutes, the Statement and Continuation Procedures or Rutes, the Statement and Continuation Procedure Statement and Continuation (Page 10 17) (Markett). It and the Scheduling Order, and

resurge CO. Cal. May 2017) (Mantelli, J.), and the Scheduling Green, and (v) Be served on the Indicating puriles.

A. Clerk, U.S., Bunhungtry Court for the Northern District of California, 450 Golden Gris Andrea, Mat Box 36000, San Francisco, California 94102;

B. Tito Districts. Pol Read Corporation and Profile Gas and Boctric. Corpount, 77 Boxes Street, PO. Star 770000. San Francisco, California 94177 (Mitt. Janet Lodges, Etg.);

C. The Indication for the Company of the Indication for the California 94177.

Company, 77 Boate Street, P.O. Stat 770000, Sen Francisco, California 94177 (Alto: Janet Loduca, Eq.):

C. The automory for the Debbors, (A) Well, Gatchal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Afth: Stephen Karobies, Eq.) (Astern Larobies) (Astern Comp.) and Matthow Goren, Eag. (Instance Comp.) and Matthow Goren, Eag. (Instance Comp.) and Matthow Goren, Eag. (Instance Comp.) (B) Keter & Berwenttl LLP, 650 (California Street, Suite 1800, San Francisco, California

Malden Lano, New York, New York, 10038-4882 (Afin: Wristopher M. Hansen Eag. (Phansen Schoock com). Erez E. Grad. Eag. (egland Schoock com), and Mathiew G. Gerdello. Eag. (engand a Wallock com) and Gil Schoock School Extra y Park East, Les Angeles, Caldonna 90087-9008 (Afin: Franca A Mintol, Eag. dimen wildstroock carn);

F. The attorneys for the collational agent under Var Debtorn' dioberia-possestion financing facility. Darse Park & Windew LLP. 450 Lesington Arenas, New York (Vars York 1007 (Afire Di J. Vonnegul, Eag. (ell vornegul School), Darid School, Eag. (ell vornegul Coursepek com), Darid School, Eag. (ell vornegul Coursepek Com), and Treathy Graulch. Eag. (almohy graulch-Galvergolik com);

G. The attorneys for the CPULE, Park Vorse, New York 10019-6054 (Atm Alam W. Komberg, Eag. (almohy) Graulch-Galvergolik carn);
Alam W. Komberg, Eag. (almohy) Graulch-Galvergolik carn);
Scar A. Hitchell, Eag. (carnich/Bipauleuriss.com), and Next P. Dennety, Leag peternally@pouleuriss.com).

com), Sear A. Michell, Esq., (control (Opadenties com), and Neel P. Denneth, Esq petunolitySpulveuse com);

H. The attornuys for the Orodium Commeter, (A) Whank LP, 55
Nution Tards, Nive York, Niew York (1001-2165 Aftin Danne F. Dunne.
Esq (Diunne-Omition-Kecom) and Samusi A. Kahil, Esq. (Sahatiki-Omition-Kecom) and (D) Mithon LP, 2025 Gentury Pork Esq., (Sahatiki-Omition-Kecom) and (D) Mithon LP, 2025 Gentury Pork Esq., (Sahatiki-Omition-Kecom) and Tromas R. Kreller, Esq. (Tikerlin-Film-Espa, Conv.);

I The attorneys for the fort Lormanis Commitios. (A) Below & Mostrafier LIP. 1160 Belliery Stroet, Suite 100, San Francisco, (Jaifform 91111
Aftin: Robort A. Affin: Esq., (pill-ambition-film-sunom) and Cecify A. Dumas, Esq. (pill-ambition-film-sunom) and Cecify A. Dumas.
Esq. (poumes Weskert-Wescom) and (B) Below & Heaterer LLP, 1160) Vitabine.

Responsed. Sata 1400. Les Assants... Californis. 90255-50596 (AST). See

Bodoward, Suto 1400. Los Argoles. California, 90025-0509 (Aster: Enc. E Saçunman, Esq. (esagesmon@bokontox.com) and Louren T. Atturd. Esq. oddrawn, Balla Hou, Cob Angles, California, Sauca-Gase Golden for the Secondar, Esca (englesman@bikintax.com) and Lauren T. Atturd. Esca folihard@bikintax.com).

J. The allomays for the Ad Hoc Group of Subrogallon Claim Holders, (A)

J. The alterneys for the Ad Noc Group of Subregallon Claim Notices, (A) White Farr & Gatagher LLP, 787 Seventh Avenue, New York, 10099 (Asin Matthew A. Feldmar, Ess., Imitedimentabilities, com), Joseph & Maniss Ess, timulas@wilkie com), Bongamin P. McCalten Ess, (American Ess, (American), Joseph & Well, LLP, 100 Wast San Formards Street, Subre 555, San Jose, Cadornia & Well, LLP, 100 Wast San Formards Street, Subre 555, San Jose, Cadornia 9801, Jalin: Kathynis Cilimar (MoemerCollemanwel.com);
K. The alterneys for Tile Streethed'or Proponetts, Jones Day, 555
South Flower Street, Fifteth Floor, Les Angeles, Caldornia 98071-2200 (Atm. Santon)
Shares S. Berrett, Ess, (Sconnet-Signessbay.com), Joshua M. Mostet: Ess Cimestor/Spiciostay com), Joshua M. Mostet Ess, (Incontroligentessby.com), Joshua M. Mostet Ess, (Inc

(mostar@jonesday.com), and James D. Johnston, Esq. ((anaroton@jonesday

comit; and

I. The altorroys for the Ad Hoc Committee of Serior Unsecured
Batchetters, (A) Akin Gump Strauss Hasen & Feld LLP, One Grysen Park, New
York, New York, 10036 (Altr: Michael S. Stamer, Esq. gratarer/Gaungump,
comi, Ira S. Gravegolf, Esq. jetzengsir/Grisingump comi, Garid H. Better, Esq.
cobellar/Cultingump comi, Abid Gurssin, Esq. (squrabh/Sakingump, comi) and
GARG Gurss Status Hauss & Fedul Llp. Soc California Street, Sure 1500, San
Francisca, California 84104 (Atta, Ashiny Vinson Craeford, Esp. (sverasviord))
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- thingump com).

  THE COURT HARROWLY CONSTRUES SECTION 1128/4/11 OF THE THE COURT MAGGINET CONTRIVES SECTION 1125(411) OF THE BRANKIPPTC CODE. COLLECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL EMABLE AN IMPAIRED CREDITOR OR SMARRENOLDER TO MAKE AN INFORMED JURGELENT ADOUT THE PLAN. COLLECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD HOT DISCLIDE COLLECTIONS PROPOSED DISCUSSINE STATEMENT SKOULD NOT INCLUDE GILLECTIONS ID CONSTRUATION, ATTEMPTIME TO THE PLAN, OR OTHER TRREE EVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE SASED UPON A GOOD FAITH BELLEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW, THE COURT WILL NOT TREAT THE ABBEICE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO GE CONSIDERED.
- SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

  IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE BOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED NEREW, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADSCRIACY OF THE PROPOSED DISCLOCURE STATEMENT OR ANY OF THE RELIEF SOUGHT INCONDECTION WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE READY AT THE DISCLOSURE STATEMENT MEARING.

  5. COMM. Referral Dates. The Schooling Order also opposed and entiblished for latening dates and desired:

  a. February 21, 2000 at 4.00 p.m. (Prevaling Papelle Times). Desiring for tigning day objection to, or request for estimation of, a Claim for purposes of voting on to be perforced of the control of the purposes of voting on to perform to, or request for estimation of, a Claim for purposes of voting on to perform to.

- tor using any disjection to, or request for estimation of, a Claim for purposes of voting on the Pain

  b. February 21, 2020 at 4 CO p. or, Greenling Rache Time). Deadline for liting turnmary of February 28, 2020. Deadline to the substantially final form of Subregation Wilder Trust Agreement.

  d. February 28, 2020. Deadline to Debters to the proposed executive summary of Plan Incomment of the Victor Claims (this document to referred to as the Fire Victim Calim (this document to referred to as the Fire Victim Calim Plan Treatment Summary in the Proposed Discosure Statement).
- e. Nurch 3, 2020: Deadine to file substantially final forces of each of the fine Victim That Agreement and the Rim Victim Chalms Resolution Procedures f. Nauch 6, 2020 at 4:00 p.m. (Provaling Pacidic Time): Deadine to any creditive of shartheafter to file a motion guasant to Bankruptop Rulb 3016(a) seeking to lescoparafily allow its Citim or interest in a clifferent class or or purposes of voting to except or reject the Plan. March 9, 2020: Debiana to file revised or amended Plan a

Ciscouro Statement.

N. May 15, 2020 at 4,00 p.m., Provising Pacada Pan and Proposes to submitting Stations and complete rejective Plan.

N. May 15, 2020 at 4,00 p.m., Provising Pacada Time): Deadine for stiring and serving chipstons to Plan confirmation.

N. May 13, 2020 at 4,00 p.m., Provising Pacada Time): Deadine for timing and serving chipstons to Plan confirmation.

N. May 13, 2020 at 10,00 p.m., Provising Pacada Time): Pre-confirmation echoculing conference on May party, or sup party, or support, or pre-confirmation schoduling conference on May 19, 2020 at 10,000 p.m., Provising Pacific Time) to discuss schoduling any endentiary matters to be dealt with in connection with the Confirmation literating and schoduling supering and schoduling supering school of the Pacada Confirmation of the Pacada Confirmation Research and the Pacada Confirmation Research Section (No. May 27, 2020 at 10,000 p.m., Provising Pacada Research Section Research R

The Bankruptcy Court and may be examined by interested partice at no cost at hites: //nestructuring cranedark.com/poor The Proposed Disclosure at hitse implication partial size is common or marked by interest points and com-sistement and the Ran (and, once liter), the Solicitation Procedures Motion may also be: () exercised by interested parties often greenal business hours at the office of the Cirk, an a public compander terminal (i) accessed for a tee via PACER at http://mnye.carb.uscourts.gov/; and (ii) obtained by written

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of 63

### WEDNESDAY, FEBRUARY 19, 2020

### COMMUNITY

# 19 youth organizations named to benefit from Chocolate Fest

The 15th annual Paradise Chocolate Fest, scheduled for May 9 at Terry Ashe Park has announced its beneficiaries for 2020.

Paradise Chocolate Fest leaders announced that 19 organizations providing educational, enrichment, leadership and recreational opportunities to youth on the Paradise ter School, Boy Scouts

From scholarships to upgraded computers, sports uniforms, musical instruments, literacy mentors, leadership programs, vision screening, food banks and more, revenues ultimately reach out to impact the lives hundreds of Ridge youth.

2020 Beneficiaries include – Achieve Char-

dren's Community Charter School, Cub Scouts 316, Cub Scouts 770, Girl Scouts, Gold Nugget Museum, Paradise Friends of the Library, Paradise High School Band, Paradise Host Lions Club, Paradise Junior Football, Paradise Piranhas Swim Team, Paradise Recreation & Park District, Paradise Rotary Interact, Paradise Stronger, Rainbow Girls and Ridgeview Ridge will benefit from this 316, Boy Scouts 770, Chil- High School Rangers.

### FROM PAGE 1

The alarms will have three levels according to the agenda. Level I Alarm/ Alert (Out of Range Reading Alarm/Check Reading Alarm); Level II Alarm/ Alert (Increased Surveillance Alarm) and Level III Alarm/ Alert (Immediate Action Alarm/Dam Safety Alarm).

### Level I

This alarm will be based on threshold limits that will check the validity of an instrument reading or measurement. When this alarm is triggered, the company says immediately after the data is recorded, then PID staff should take another reading to make sure that the reading that was taken is not an erroneous reading. If both readings confirm that the data are correct, then closer subsequent monitoring of the dam will be required.

### Level II

According to the agenda, this is based on threshold limits that will be estab-



The PID will look to approve a plan to begin upgrading and repairing Paradise Lake spillway of Wednesday night.

ing analyses using required minimum factors of safety for the dam; these limits will be used to trigger increased surveillance and/or focused investigation."

### Level III

This alarm will be used to trigger immediate action to reduce risk and potential dam safety concerns. It will be based on threshold limits that will be established using historical readings and review of engineering analyses using reduced factors lished using historical read- of safety. According to the tial hazard level.

LEGAL NOTICE

ings and review of engineer- agenda, If the water level in a piezometer reaches a maximum allowable level from a dam safety standpoint, then this alarm will be triggered. To confirm that the alarm is not triggered by rainwater getting into the standpipe, staff will measure all remaining piezometers and if all readings trigger a dam safety alarm, then PID should notify its consultant immediately and be ready to implement the Emergency Action Plan and start releasing water from the reservoir to lower the poten-

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Chapter 11 Case

No. 19-30088 (DM)

**LEGAL NOTICE LEGAL NOTICE** 

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

LEGAL NOTICE

In re: PG&E CORPORATION, PACIFIC GAS AND ELECTRIC COMPANY,

LEGAL NOTICE

□ Affects PG&E Corporation
□ Affects Pacific Gas and Electric Company
図 Affects both Debtors
\*All papers shall be filed in the Lead Case,
No. 19-30088 (DM). (Jointly Administered)

AMENDED NOTICE OF HEARING ON APPROVAL OF (A) PROPOSED AMENDE NO LICE OF HEARING ON APPROVAL OF (A) PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

PLEASE TAKE NOTICE THAT:

1. The Plan and Proposed Disclosure Statement. On February 7, 2020, pursuant to section 1125 of the Bankruptcy Code, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors", filed the proposed disclosure statement [Docket No. 5700] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Proposed Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization, dated January 31, 2020 [Docket No. 5590] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). Capitalized terms used but not defined herein have the meanings ascribed to such terms in the used but not defined herein have the meanings ascribed to such terms in the

Proposed Disclosure Statement.

used but not defined herein have the meanings ascribed to such terms in the Proposed Disclosure Statement.

2. Solicitation Procedures Motion. In accordance with the amended Disclosure Statement approval and Plan confirmation schedule established by the Court [Docket No. 5732] (the "Scheduling Order"), the Debtors will file, on or before February 18, 2020, a Motion requesting, inter alia, that the Court (i) approve Plan solicitation and voting procedures, and (ii) approve the forms of Ballots, Solicitation Packages, and related notices to be sent to the Debtors' of Ballots, Solicitation Packages, and related notices to be sont to the Debtors' creditors and equity interest holders in connection with confirmation of the Plan (the "Solicitation Procedures Motion").

3. Disclosure Statement Hearing, A hearing (the "Disclosure Statement Hearing") to consider approval of the Proposed Disclosure Statement and the relief requested in the Solicitation Procedures Motion will be held before the Honorable Dennis Montali, United States Bankruptcy Judge, on March 10, 2020 at 10:00 a.m. (Prevailing Pacific Time), and, if needed, March 11, 2020 at 10:00 a.m. (Prevailing Pacific Time), in Courtroom 17 of the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), 450 Golden Gate Avenue, 16th Floor, San Francisco, California 94102, or as soon thereafter as counsel can be heard. The Disclosure Statement Hearing may be continued from time to time without further notice to creditors, equity interest holders, or other parties in interest other than by an announcement in the Bankruptcy Court of such continuance or as indicated in any notice of agenda of matters scheduled for hearing filled by the Debtors with the Bankruptcy Court.

4. Objections or Responses to the Proposed Disclosure Statement and Solicitation Procedures Motion.

a. Core Parties. Pursuant to the Court's Scheduling Order, the following parties (collectively, the "Core Parties") must serve any responses

or Solicitation Objection") by e-mail on the parties listed in Paragraph 4.c.(v) C-L below (BUT NOT FILED OR SENT TO THE BANKRUPTCY COURT) so as to be received no later than **4:00 p.m. on February 28, 2020 (Prevailing Pacific Time)**: (i) the Tort Claimants Committee; (ii) the Creditors Committee; (iii) the Time): (i) the Tort Claimants Committee; (ii) the Créditors Committee; (iii) the U.S. Trustee, (iv) the Ad Hoc Group of Subrogation Claimholders; (v) the Ad Hoc Committee of Senior Unsecured Noteholders; (vi) the U.S. Department of Justice; (vii) the Office of the California Attorney General; (viii) Governor Gavin Newsom; (ix) the California Public Utilities Commission; (x) the Ad Hoc Committee of Holders of Trade Claims; (xi) Valley Clean Energy Alliance; (xii) City and County of San Francisco; (xiii) South San Joaquin Irrigation District; (xiv) BOKF, MA, Solely in its capacity as Indenture Trustee for the Utility Senior Notes; (xv) Adventist Health System/West and Feather River Hospital; and (xvi) the Consenting Fire Claimant Professional Group. Counsel for any of the Core Parties who have served objections or responses shall meet and confer with counsel for the Debtors and the Shareholder Proponents no later than March 5, 2020, to attempt to resolve any Disclosure Statement or Solicitation Objections. To the extent any Disclosure Statement or Solicitation Objections. Objections. To the extent any Disclosure Statement or Solicitation Objection of a Core Party is not resolved during such meet and confer, the applicable Core Party shall file and serve its Disclosure Statement or Solicitation Objection in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a),

accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

b. All Other Parties. Pursuant to the Court's Scheduling Order, Disclosure Statement or Solicitation Objections of any other parties (e.g., parties other than the Core Parties) must be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3017(a), Local Bankruptcy Rule 3017-1(a), and the procedures set forth below so as to be received no later than 4:00 p.m. on March 6, 2020 (Prevailing Pacific Time).

c. Response and Objection Procedures. Disclosure Statement or Solicitation Objections must:

(i) Be in writing;

(i) Be in writing;(ii) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
(iii) State with particularity in short, concise bullet points (without points

and authorities in support), the basis and nature of any objection or response to the Proposed Disclosure Statement and include, where appropriate

to the Proposed Disclosure Statement and include, where appropriate proposed language to be incorporated into the Proposed Disclosure Statement to resolve any such objection or response;

(iv) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(v) Be served on the following parties:

A. Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102;

B. The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attr.: Janet Loduca, Esq.);

(Atth: Janet Loduca, Esq.): 0bx //0000/, antifanisso, zanionia 3/16/ (Atth: Janet Loduca, Esq.): 0c. The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Atth: Stephen Karotkin, Esq. (stephen, karotkin, @weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller & Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California

Benvenutti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attr. Tobias S. Keller, Esq. (Ikeller@kellerbenvenutti.com) and Jane Kim, Esq. (ikim@kellerbenvenutti.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attr.: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Masab, Esq. (onasab@cravath.com));

D. The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attr.: James L. Snyder, Esq. (James.L. Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)

usdoj.gov));
E. The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180

Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com) and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock 8

and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (8) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attr. Frank A. Merola, Esq. (fmerola@stroock.com));

F. The attorneys for the collateral agent under the Debtors' debtorin-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy graulich@davispolk.com);

G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison G. The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison Han W. Kornberg, Esq. (akomberg@paulweiss.com), Brian S. Hermann, Esq. (hemann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Kapan A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (indonnelly@paulweiss.com)); Esq. (ndonnelly@paulweiss.com));
H. The attorneys for the Creditors Committee, (A) Milbank LLP, 55

Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne Esg. (DDunne@milbank.com) and Samuel A. Kahlil, Esg. (skhalil@milbank. m)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles

comi) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (Tkreller@milbank.com));

1. The attorneys for the Tort Claimants Committee, (A) Baker & Hosteller LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hosteller LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com);

J. The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkies Fark & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (minias@willkie.com), Benjamin P. McCallen Esq. (brnccallen@wilkie.com), and Daniel I. Forman Esq. (dforman@wilkie.com) and (B) Diemer

Minias Est, (imnias@willkie.com), Benjamin P. McCallen Esq, (bmccallene willkie.com), and Daniel I. Forman Esq, (dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));

K. The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiffleth Floor, Los Angeles, California 90071–2300 (Attn: Rouce S. Bennett, Esq, (bennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com); and

com)); and
L. The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Gureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San rancisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@

AKINGUIRID.COM).

THE COURT NARROWLY CONSTRUES SECTION 1125(a)(1) OF THE BANKRUPTCY CODE. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT ARE TO MAKE SURE THAT ADEQUATE DISCLOSURE WILL ENABLE AN IMPAIRED CREDITOR OR SHAREHOLDER TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN. OBJECTIONS TO THE PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS PROPOSED DISCLOSURE STATEMENT SHOULD NOT INCLUDE OBJECTIONS TO CONFIRMATION, ALTERNATIVES TO THE PLAN, OR OTHER IRRELEVANT MATTERS. THE ONLY EXCEPTION IS THAT AN OBJECTION MAY BE BASED UPON A GOOD FAITH BELIEF THAT THE PROPOSED PLAN IS UNCONFIRMABLE AS A MATTER OF LAW. THE COURT WILL NOT TREAT THE ABSENCE OF AN OBJECTION TO CONFIRMATION AS A WAIVER OF SUCH AN OBJECTION FILED LATER WHEN THE PLAN IS READY TO BE CONSIDERED.

IF ANY OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION IS NOT TIMELY FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE PROPOSED DISCLOSURE STATEMENT OR THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD

WITH THE SOLICITATION PROCEDURES MOTION AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

AT THE DISCLOSURE STATEMENT HEARING.

5. Other Relevant Dates. The Scheduling Order also approved and established the following dates and deadlines:

a. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing any objection to, or request for estimation of, a Claim for purposes of voting on the Plan.

b. February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filing summary of Fire Victim Claims Resolution Procedures.

c. February 28, 2020: Deadline to file substantially final form of Subrogation Wildfire Trust Agreement.

d February 28, 2020: Deadline for Debtors to file proposed executive summary of Plan treatment of Fire Victim Claims (this document is referred to as the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure

is the Fire Victim Claim Plan Treatment Summary in the Proposed Disclosure

e. March 3, 2020: Deadline to file substantially final forms of each of the f. March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for ny creditor or shareholder to file a motion pursuant to Bankruptcy Rule

3018(a) seeking to temporarily allow its Claim or Interest in a different class or amount for purposes of voting to accept or reject the Plan.

g. March 9, 2020: Debtors to file revised or amended Plan and Proposed Disclosure Statement.

Disclosure Statement
h. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for submitting Ballots to accept or reject the Plan.
i. May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time): Deadline for filling and serving objections to Plan confirmation.
j. May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time): Preconfirmation scheduling conference. Principal counsel representing a party, or any pro se party, objecting to confirmation of the Plan must appear in person at a pre-confirmation scheduling conference on May 19, 2020 at 10:00 a.m. (Prevailing Pacific Time) to discuss scheduling any evidentiary matters to be dealt with in connection with the Confirmation decomposition of the properties of the confirmation of the plan and the properties of the p Hearing and scheduling for briefing of contested legal issues. Failure to appear may result in the objection being stricken.

k. May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time): First day of Confirmation Hearing.

Confirmation Hearing.

6. Miscellaneous. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at no cost at https://restructuring.primcelerk.com/ope/. The Proposed Disclosure Statement and the Plan (and, once filed, the Solicitation Procedures Motion) may also be: (i) examined by interested parties during normal business hours at the office of the Clerk on a public computer terminal; (ii) accessed for a fee via PACER at <a href="http://www.canb.uscourts.gov/">http://www.canb.uscourts.gov/</a>; and (iii) obtained by writerequest to the Debtors' solicitation agent. Prime Clerk" equest to the Debtors' solicitation agent, Prime Clerk LLC ("**Prime Clerk**' r the "**Solicitation Agent**"), at the address or e-mail address below: **If by** tandard, overnight, or hand delivery: PG&E Information c/o Prime Clerk LC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 0165; If by e-mail to: pgeinfo@primeclerk.com.
THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT

PROVIDE, LEGAL ADVICE.

Dated: February 11, 2020

### Cartoonist's take



### Arrest

### FROM PAGE 1

fender, but is registered at an address in southern California. He reportedly had not updated his sex offender registration to his Paradise address as required by law.

Degatano was taken into custody without incident and booked into the ing under the influence of drugs, possession of narcotics, possession of drug paraphernalia and failing to register as a sex offender.

### Car accident report turns into a medical call

Paradise Police responded to what it thought was a single-vehicle car accident early Saturday afternoon, but it turned out to be had active arrest warrants a Medical Emergency.

p.m., officers responded to the area of Pentz Road and Crandall Way where they found a Chevrolet SUV traveling northbound at about 3-5 mph as citizens directed them to the SUV. Officers tried to stop the vehicle, but it continued to the driver didn't respond to their presence.

driver was having what appeared to be a medical

they needed to gain contro of the vehicle because of the was moving down the roadwas able to reach the igni-

Officers radioed for medical personnel to respond and then safely extracted the driver. The driver was subsequently transported to a local hospital for further medical attention. Witnesses relayed that the vehicle had been seen going off the roadway and crossing into the oncoming lane of traffic.

cident and reports of the same vehicle driving erratically and crossing into oncoming traffic. PPD determined the vehicle had run off the road however caused no damage to personal property.

### Traffic stop leads to two arrests

A traffic stop late Friday Butte County Jail for driv- night sent two people to jail on several charges. Police say that about 11:45 p.m. officers stopped a car in the area of South Libby Road and Newland Road, They contacted Christine Cline, 34 and Antonia Taylor, 32. Police allege that Taylor initially provided them with false identification.

However, officers figured out what her real identity was. A records check showed Cline and Taylor through Butte County Sher-Police that about 12:32 iff's office. Police K9 Cash was utilized to conduct an open-air search of the exterior of the vehicle and alerted to the odor of nar-

Police allege a search of the vehicle uncovered narcotics, paraphernalia and stolen property. Both were drive north on Pentz at the arrested on the active warsame speed, but they noted rants and multiple fresh violations and were transported to Butte County Jail After they got to the front where they were booked driver's side as the vehicle without incident. The vehikept moving they saw the cle was released to Brown's Towing.

### Suspicious vehicle call Police say they then knew gets two arrested

danger it posed to other about a suspicious car in motorists, so the vehicle the area Diamond Ave, resulted in the arrest of two way, Officer Matthew Gates people on Friday morning.

Officers were sent to a tion and turn off the engine. call at about 10:06 a.m. that a female was possibly distressed. When police got there they found the vehicle and spoke to Russell Woods, Rebecca Ross and Jason Helms who were inside the vehicle. All three were from out of the area.

Police say that a records check showed Woods, 64, had a misdemeanor war-CHP had also received rant out of Marysville,

the report of the vehicle ac- California and Ross was on misdemeanor probation. Officers say they detained Woods without incident who allegedly had suspected methamphetamine and a Shuriken (throwing star) concealed in his pock-

> Police also allege that in a vehicle search, they found several hypodermic needles and methamphetamine pipes. Police allege that Ross had been in possession of drug paraphernalia. Woods was arrested and booked into the Butte County Jail for a misdemeanor warrant, possession of a shuriken, possession of a controlled substance and possession of drug paraphernalia. Ross was arrested and booked into the Butte County Jail for violation of probation and possession of drug paraphernalia.

> Helms was released from the scene without charges.

### Chico man arrested for possession of weapon following suspicious person call

On Saturday night a Chico man was arrested at O'Reilly's Auto Parts after police were called to the store on a report of a subject acting suspiciously.

At about 7:28 p.m., officers responded to the store where they contacted Mark Arroyo, 56, of Chico. While speaking with Arroyo, police allege he displayed signs consistent with nar-

An officer directed Aroyo tiirougii a series o Police say that a call drug recognition tests and determined he was under the influence of a central nervous system stimulant.

> He was placed under arrest for being under the influence. During a search of Arroyo, police say he was found to be in possession of a stabbing instrument concealed on his person, a usable amount of methamphetamine and controlled substance paraphernalia. Arroyo was transported to Butte County Jail where he was booked without incident for the above viola-

### FROM PAGE 1 PID, PRPD nearing

Lake deal

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the recreation to the Paradise Recreation & Park District (PRPD). The PID has since has developed a Lease Agreement with PRPD to allow them to manage the recreation of Paradise Lake Thirteen months ago, the under the same rules and PID began investigating the regulations that are cur-

possibility of transitioning rently in place. A lease agreement by cur-

rently under review with PRPD legal counsel. Once the PRPD ratifies it, the draft agreement will be included with the memo to the PID Board.

Staff is recommending that the PID accept the "Lease Agreement between the Paradise Irrigation District and the Paradise Recreation & Park District as presented (or as amended), and authorize the District Manager to sign the agreement on behalf of the District subject to legal review."

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